

Global Cellular Baseband Processor Chipsets Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Cellular Baseband Processor Chipsets market size was valued at US\$ 36713 million in 2025 and is forecast to a readjusted size of US\$ 51150 million by 2032 with a CAGR of 5.3% during review period.

Cellular baseband processor chipsets are semiconductor products that execute the digital communications and protocol-processing functions required for a device to access cellular networks. Their core functions include physical-layer signal processing, channel coding and decoding, modulation and demodulation, carrier aggregation, MIMO processing, power and spectrum control, network attachment, mobility management, and voice and packet-data protocol handling. Products may be supplied as standalone cellular modems, modem subsystems integrated into mobile application-processor SoCs, cellular IoT SoCs, or highly integrated devices and SiPs combining the baseband with RF transceivers, power management, microcontrollers, GNSS, iSIM, security and application-processing resources. Key specifications include the supported 3GPP release and radio-access technologies, frequency bands, peak downlink and uplink rates, carrier-aggregation and antenna configurations, power consumption, process node, package size, voice capabilities and operator certifications. Principal applications include smartphones, feature phones, tablets, cellular PCs, fixed wireless access equipment, CPEs, mobile hotspots, automotive telematics, smart meters, industrial gateways, asset trackers, wearables and cellular-satellite converged devices.

Cellular baseband competition is shifting from basic network access toward system-level optimization across throughput, power efficiency, spectrum aggregation, global band support and terrestrial-satellite convergence. In premium devices, modem

roadmaps are moving toward 5G-Advanced, AI-assisted traffic optimization, increasingly complex carrier aggregation, multi-frequency positioning and integrated NR-NTN capabilities. In cellular IoT, NB-IoT, LTE-M, Cat 1bis, RedCap and eRedCap will coexist because their bandwidth, power, coverage, lifetime and regional network requirements differ materially. Standalone modems remain relevant in selected premium devices, fixed wireless access equipment and customizable platforms, but integration with application processors, RF transceivers, power-management devices, microcontrollers, GNSS, security and iSIM is becoming the dominant route for reducing power consumption, bill-of-material cost and development complexity. Recent products such as Qualcomm X105, Samsung Exynos Modem 5410, Apple C1X and the expanding range of RedCap and NTN chipsets demonstrate that technical innovation remains intensive even though the smartphone end market is mature.

Smartphones will continue to contribute the majority of industry revenue, but medium-term growth will be driven more by semiconductor value per device than by sustained handset unit expansion. Near-term smartphone demand is exposed to higher component costs, longer replacement cycles and pressure in entry-level price bands. These factors are partly offset by a richer mix of premium 5G and 5G-Advanced devices, FWA, automotive connectivity and cellular NTN. Cellular IoT will continue to generate strong unit demand from smart metering, tracking, payments, security, industrial gateways and consumer connected devices, although low-end chipset ASPs will remain under pressure. RedCap and eRedCap are likely to become more important from 2027 onward as operators and device makers seek a lower-complexity migration path from LTE, but adoption will depend on network deployment, module cost, band certification and replacement cycles. Vertical integration and regional supply-chain localization will remain the principal structural forces reshaping competition.

From the perspective of industry dynamics and future competition, the cellular baseband processor chipset market will continue to be shaped by vertical integration, platform consolidation, regional supply-chain localization and the rising cost of maintaining standards-compliant modem roadmaps. Large device manufacturers are increasingly strengthening in-house modem capabilities to improve control over power consumption, hardware-software integration, product differentiation and long-term component sourcing. This trend will gradually reduce the addressable merchant market in selected premium devices, while encouraging independent chipset suppliers to expand more aggressively into Android smartphones, fixed wireless access, automotive connectivity, cellular PCs, industrial IoT and satellite-enabled terminals. At the same time, smaller suppliers will face sustained pressure from high tape-out costs, operator certification requirements, protocol-stack maintenance and the need to support an

expanding combination of terrestrial bands, carrier aggregation, RedCap and NTN functions. As a result, mergers, technology-asset transfers, strategic partnerships and selective exits are likely to remain common across the industry. From the product-route perspective, competition will increasingly focus on 5G-Advanced readiness, AI-assisted modem optimization, lower power consumption, deeper integration of baseband, RF, GNSS, security and iSIM functions, and the ability to support both terrestrial cellular and satellite access. Regional policy support and domestic supply-chain programs will create additional opportunities for local suppliers, particularly in Cat.1 bis, NB-IoT, RedCap and industrial connectivity, but long-term competitiveness will still depend on product stability, software maturity, global operator certification and sustained customer deployment. The market is therefore unlikely to become broadly fragmented; instead, premium cellular platforms will remain highly concentrated, while cellular IoT and specialized connectivity will support a wider but more actively consolidating supplier base.

Report Scope

This report is a detailed and comprehensive analysis for global Cellular Baseband Processor Chipsets market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Cellular Baseband Processor Chipsets market size and forecasts, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Cellular Baseband Processor Chipsets market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Cellular Baseband Processor Chipsets market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Cellular Baseband Processor Chipsets market shares of main players, shipments in revenue (\$ Million), sales quantity (Million Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Cellular Baseband Processor Chipsets

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Cellular Baseband Processor Chipsets market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Qualcomm Incorporated, MediaTek Inc., Samsung Electronics Co., Ltd., Huawei Investment & Holding Co., Ltd., Apple Inc., UNISOC (Shanghai) Technologies Co., Ltd., ASR Microelectronics Co., Ltd., Sony Group Corporation, Nordic Semiconductor ASA, Eigencomm Technologies Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Cellular Baseband Processor Chipsets market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Standalone Baseband Modem

AP-Integrated Cellular SoC

Other

Market segment by Performance Tier

Ultra-Low Throughput

Low-to-Mid Throughput

Broadband

High-Performance

Other

Market segment by Cellular-Satellite Capability

Terrestrial Cellular Only

NB-NTN Enabled

NR-NTN Enabled

Other

Market segment by Spectrum Capability

Sub-1 GHz Focused

Sub-6 GHz Multi-Band

Sub-6 GHz plus mmWave

Other

Market segment by Application

FWA, CPE and Mobile Broadband

Automotive and Telematics

Industrial and Utility IoT

Tracking, Payment and Security

Wearables and Consumer IoT

Other

Major players covered

Qualcomm Incorporated

MediaTek Inc.

Samsung Electronics Co., Ltd.

Huawei Investment & Holding Co., Ltd.

Apple Inc.

UNISOC (Shanghai) Technologies Co., Ltd.

ASR Microelectronics Co., Ltd.

Sony Group Corporation

Nordic Semiconductor ASA

Eigencomm Technologies Co., Ltd.

XINYI Technology Ltd.

Sequans Communications S.A.

GCT Semiconductor Holding, Inc.

Innobase

Guixin Technology (Shenzhen) Co., Ltd.

Beijing Mlink Technology Inc.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Cellular Baseband Processor Chipsets product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Cellular Baseband Processor Chipsets, with price, sales quantity, revenue, and global market share of Cellular Baseband Processor Chipsets from 2021 to 2026.

Chapter 3, the Cellular Baseband Processor Chipsets competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Cellular Baseband Processor Chipsets breakdown data are shown at the

regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Cellular Baseband Processor Chipsets market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Cellular Baseband Processor Chipsets.

Chapter 14 and 15, to describe Cellular Baseband Processor Chipsets sales channel, distributors, customers, research findings and conclusion.

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