

Global Cell Therapy for Solid Tumor Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Cell Therapy for Solid Tumor market size is expected to reach \$ 7768 million by 2032, rising at a market growth of 19.7% CAGR during the forecast period (2026-2032).

Cell Therapy for Solid Tumors refers to innovative biological therapies that use autologous or donor-derived immune cells, which are isolated, selected, expanded, genetically engineered, or functionally enhanced ex vivo and then reinfused into the patient to recognize, infiltrate, and kill solid tumor cells. This field includes tumor-infiltrating lymphocyte therapy, TCR-T cell therapy, CAR-T cell therapy, CAR-NK/NK cell therapy, and other engineered immune cell approaches, targeting solid tumors such as melanoma, lung cancer, liver cancer, gastrointestinal cancers, gynecologic tumors, sarcomas, and other refractory or relapsed malignancies. Compared with cell therapies for hematologic cancers, solid tumor cell therapy must overcome major barriers including tumor heterogeneity, antigen selection, immunosuppressive microenvironments, cell infiltration, and in vivo persistence. It represents a frontier direction in expanding cancer immunotherapy from blood cancers to the broader solid tumor market. The average gross profit margin of this product is 90%.

Cell therapy for solid tumors is at a critical inflection point, moving from clinical exploration toward commercial validation. With TIL therapy and engineered T cell therapies achieving regulatory breakthroughs in solid tumor indications, industry confidence is shifting from ?conceptually feasible? to ?clinically translatable and commercially actionable.? Solid tumors represent a broad patient population with high relapse and refractory rates, and substantial unmet needs remain after surgery, radiotherapy, chemotherapy, targeted therapy, and immune checkpoint inhibitors, creating an attractive market entry point for cell therapy. At the same time, advances in

single-cell sequencing, tumor antigen discovery, TCR screening, gene editing, cell expansion, and cold-chain logistics are pushing companies from single-product development toward platform-based strategies. For CEOs, marketing leaders, and investors, cell therapy for solid tumors is not only a next-generation oncology innovation field, but also a strategic industrial opportunity connecting precision diagnostics, cell manufacturing, hospital treatment centers, and long-term patient management.

The challenges of cell therapy for solid tumors are concentrated in scientific, manufacturing, and clinical complexity. Solid tumors are highly heterogeneous, tumor antigen expression can be unstable, and low-level antigen expression in normal tissues may create off-target risks. The tumor microenvironment, including immunosuppressive cells, hypoxia, fibrotic barriers, and metabolic stress, can limit therapeutic cell infiltration and sustained killing activity. On the manufacturing side, autologous cell products involve significant batch-to-batch variability, long production cycles, and strict release testing, placing high demands on process robustness, quality systems, and supply chain coordination. Commercially, companies must also address treatment-center development, physician training, adverse event management, patient screening, reimbursement systems, and treatment accessibility. Future competition will not be determined only by individual clinical results, but by whether companies can systematically solve challenges across target selection, cell engineering, scalable manufacturing, and clinical delivery.

Downstream demand for cell therapy in solid tumors will gradually expand from late-line, relapsed, and refractory patients toward more precise stratification and earlier-line treatment strategies. Oncology hospitals, comprehensive cancer centers, cell therapy centers, clinical research institutions, and regional medical centers are the most important application settings at the current stage. As companion diagnostics, HLA typing, tumor antigen testing, and cell therapy center capabilities mature, downstream customers will shift their focus from “whether it works?” to “which patients are suitable, whether the treatment workflow is controllable, whether responses are durable, whether safety is manageable, and whether it can be combined with immunotherapy or targeted therapy.” Cell therapy for solid tumors will no longer be viewed only as a last-line option, but may become a high-value module in multidisciplinary oncology treatment. Companies with clear indication positioning, strong clinical evidence, and treatment-center collaboration capabilities will be better positioned to build brand trust and market access advantages.

This report studies the global Cell Therapy for Solid Tumor demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cell Therapy for Solid Tumor, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cell Therapy for Solid Tumor that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Cell Therapy for Solid Tumor total market, 2021-2032, (USD Million)

Global Cell Therapy for Solid Tumor total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Cell Therapy for Solid Tumor total market, key domestic companies, and share, (USD Million)

Global Cell Therapy for Solid Tumor revenue by player, revenue and market share 2021-2026, (USD Million)

Global Cell Therapy for Solid Tumor total market by Type, CAGR, 2021-2032, (USD Million)

Global Cell Therapy for Solid Tumor total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Cell Therapy for Solid Tumor market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Iovance Biotherapeutics, Adaptimmune, Immutis, CARSGen Therapeutics, JW Therapeutics, Legend Biotech, Gracell Biotechnologies, Fosun Kite, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Cell Therapy for Solid Tumor market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cell Therapy for Solid Tumor Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Cell Therapy for Solid Tumor Market, Segmentation by Type:

CAR-T Therapy

TCR-T Therapy

TIL Therapy

CAR-NK Therapy

Tumor-Infiltrating NK Or T Cells

Other

Global Cell Therapy for Solid Tumor Market, Segmentation by Cell Source:

Autologous Therapy

Allogeneic Therapy

Gene-Edited Therapy

Armored Cell Therapy

Combination Therapy

Other

Global Cell Therapy for Solid Tumor Market, Segmentation by Indication:

Melanoma Products

Gastrointestinal Tumor Products

Liver Cancer Products

Lung Cancer Products

Gynecologic Tumor Products

Other

Global Cell Therapy for Solid Tumor Market, Segmentation by Application:

Melanoma

Lung Cancer

Liver Cancer

Gastric And Colorectal Cancer

Ovarian Cancer

Other

Companies Profiled:

Iovance Biotherapeutics

Adaptimmune

Immatics

CARSGen Therapeutics

JW Therapeutics

Legend Biotech

Gracell Biotechnologies

Fosun Kite

Key Questions Answered

1. How big is the global Cell Therapy for Solid Tumor market?
2. What is the demand of the global Cell Therapy for Solid Tumor market?
3. What is the year over year growth of the global Cell Therapy for Solid Tumor market?
4. What is the total value of the global Cell Therapy for Solid Tumor market?
5. Who are the Major Players in the global Cell Therapy for Solid Tumor market?
6. What are the growth factors driving the market demand?

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Figure 61. Gastric And Colorectal Cancer

Figure 62. Ovarian Cancer

Figure 63. Other

Figure 64. World Cell Therapy for Solid Tumor Market Size Market Share by Application (2021-2032)

Figure 65. Cell Therapy for Solid Tumor Industrial Chain

Figure 66. Methodology

Figure 67. Research Process and Data Source

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