

Global Cell Sorting Technical Service Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Cell Sorting Technical Service market size is expected to reach \$ 464 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

Cell Sorting Technical Service is a professional laboratory service that utilizes flow cytometry or immunomagnetic beads to isolate target cell subpopulations with high purity and activity from heterogeneous cell suspensions. The core of this service lies in the precise identification and separation of mixed cell samples based on cell surface markers, fluorescent reporter genes, or cell physical characteristics, according to client needs. The service covers the entire process from sample preparation, instrument sorting, collection and validation, to data analysis. Its core value lies in obtaining high-purity, high-vitality target cells for direct use in subsequent culture, functional experiments, single-cell sequencing, or cell therapy research. It is widely used in immunology, oncology, stem cell research, and drug development, and is a key technology platform for obtaining specific cells in basic research and clinical translation.

The global Cell Sorting Technical Service market is experiencing rapid growth driven by the explosion of cell therapy, the widespread adoption of single-cell sequencing, and in-depth immunological research. North America and Europe, as mature markets, leverage leading flow cytometer manufacturers, a complete cell therapy supply chain, and GMP-level sorting service capabilities to hold leading positions in complex immune cell subset sorting, rare cell sorting, and clinical-grade sorting services. The Asia-Pacific region is the fastest-growing and most demanding sector. China and Southeast Asian countries, driven by surging investment in biomedical R&D, the boom in cell therapy clinical trials, and the expansion of the research service market, are rapidly popularizing flow cytometry, magnetic bead sorting, and single-cell sorting services, leading to the rapid

rise of local CROs/CDMOs. The industry as a whole is accelerating its evolution towards unattended high-throughput sorting, AI-assisted gating, and live-cell image sorting.

This report studies the global Cell Sorting Technical Service demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cell Sorting Technical Service, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cell Sorting Technical Service that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Cell Sorting Technical Service total market, 2021-2032, (USD Million)

Global Cell Sorting Technical Service total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Cell Sorting Technical Service total market, key domestic companies, and share, (USD Million)

Global Cell Sorting Technical Service revenue by player, revenue and market share 2021-2026, (USD Million)

Global Cell Sorting Technical Service total market by Type, CAGR, 2021-2032, (USD Million)

Global Cell Sorting Technical Service total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Cell Sorting Technical Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BD Biosciences, FlowMetric, Inc, NanoCelect Biomedical Inc, Miltenyi Biotec, Bio-Rad Laboratories, Inc, LabEx, Abace Biotechnology, GenScript Biotech Corporation, Qingdao Single-Cell Biotech, Sino Biological, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Cell Sorting Technical Service market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cell Sorting Technical Service Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Cell Sorting Technical Service Market, Segmentation by Type:

Flow Cytometry Sorting

Immunomagnetic Bead Cell Sorting

Global Cell Sorting Technical Service Market, Segmentation by Cell Source:

Cell Line Sorting Service

Primary Cell Sorting Service

Immune Cell Sorting Service

Stem Cell Sorting Service

Others

Global Cell Sorting Technical Service Market, Segmentation by Sorting Method:

Population Sorting Service

Single Cell Sorting Service

Subclone Sorting Service

Others

Global Cell Sorting Technical Service Market, Segmentation by Application:

Immunology

Hematology

Oncology

Neurobiology

Others

Companies Profiled:

BD Biosciences

FlowMetric, Inc

NanoCollect Biomedical Inc

Miltenyi Biotec

Bio-Rad Laboratories, Inc

LabEx

Abace Biotechnology

GenScript Biotech Corporation

Qingdao Single-Cell Biotech

Sino Biological

RayBiotech

Creative Bioarray

Key Questions Answered

1. How big is the global Cell Sorting Technical Service market?
2. What is the demand of the global Cell Sorting Technical Service market?
3. What is the year over year growth of the global Cell Sorting Technical Service market?
4. What is the total value of the global Cell Sorting Technical Service market?
5. Who are the Major Players in the global Cell Sorting Technical Service market?
6. What are the growth factors driving the market demand?

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