

Global Cell Sorting Magnetic Beads Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Cell Sorting Magnetic Beads market size was valued at US\$ 583 million in 2025 and is forecast to a readjusted size of US\$ 1008 million by 2032 with a CAGR of 8.1% during review period.

Cell sorting magnetic beads, which are magnetic beads coupled with specific antibodies, can be used for cell sorting technology. After the magnetic beads bind to the target cells, the magnetic field is used to selectively separate and enrich the cells labeled with magnetic beads, which has the advantages of simple operation, fast operation, and minimal impact on cell activity. It is particularly suitable for separating rare cell populations.

Market Concentration and Major Players:

Internationally, the market for cell sorting magnetic beads is highly concentrated, primarily in developed countries such as Europe, the United States, and Japan. Large manufacturers include Thermo Fisher Scientific and Proteintech. Domestically, manufacturers of cell sorting magnetic beads include Suzhou Vdo Biotechnology and Nanjing Genscript Biotech.

Manufacturing Process and Market Trends:

The manufacturing of cell sorting magnetic beads utilizes magnetic nanoparticles as the core. A superparamagnetic iron oxide core is prepared through chemical co-precipitation or thermal decomposition, then coated with a polymer such as polystyrene or silica to form a stable shell. The surface is then modified with functional groups such

as carboxyl and amino groups and coupled with specific antibodies or ligands to achieve targeted recognition. Finally, a homogeneous suspension is obtained after washing, dispersion, and quality control. In terms of market trends, the industry is upgrading towards high specificity, high sensitivity, and multiple sorting capabilities to meet the needs of precision medicine such as tumor immunotherapy and stem cell therapy. The integration of microfluidic chip technology and automated closed sorting systems has greatly improved operational convenience and biosafety. Meanwhile, GMP-grade, animal-free, and ready-to-use magnetic beads are highly favored because they meet clinical translation standards. With the development of cutting-edge technologies such as single-cell sequencing and spatial omics, ultra-small particle size, low non-specific adsorption, and biodegradable magnetic microspheres are becoming research hotspots, driving cell sorting towards higher throughput and greater precision.

This report is a detailed and comprehensive analysis for global Cell Sorting Magnetic Beads market. Both quantitative and qualitative analyses are presented by company, by region & country, by Size and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Cell Sorting Magnetic Beads market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Cell Sorting Magnetic Beads market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Cell Sorting Magnetic Beads market size and forecasts, by Size and by Application, in consumption value (\$ Million), 2021-2032

Global Cell Sorting Magnetic Beads market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Cell Sorting Magnetic Beads

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Cell Sorting Magnetic Beads market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thermo Fisher Scientific (USA), Proteintech (USA), Miltenyi Biotec (German), Spherotec / Spherotech (USA), Bangs Laboratories (USA), Ocean Nanotech (USA), Stemcell (Canada), Biolegend (USA), BOC Sciences (USA), STEMCELL Technologies (Canada), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Cell Sorting Magnetic Beads market is split by Size and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Size and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Size

Nano Scale Magnetic Beads

Micron Sized Magnetic Beads

Market segment by Selection

Positive Selection Bead

Negative Selection Bead

Market segment by Release

Non-releasable

Release

Market segment by Application

T Cell Sorting

Hematopoietic Stem Cell Sorting

Macrophage Sorting

Natural Killer Cell Sorting

Myeloid-Derived Suppressor Cells Sorting

Others

Market segment by players, this report covers

Thermo Fisher Scientific (USA)

Proteintech (USA)

Miltenyi Biotec (German)

Spherotec / Spherotech (USA)

Bangs Laboratories (USA)

Ocean Nanotech (USA)

Stemcell (Canada)

Biologend (USA)

BOC Sciences (USA)

STEMCELL Technologies (Canada)

BD Biosciences (USA)

Bio-Techne (USA)

CD Bioparticles (USA)

QIAGEN (Netherlands)

Applied Cells (USA)

Xinxie Biotechnology(China)

Suzhou Vdo Biotechnology(China)

GenScript(China)

Nanjing Dongna Biotechnology(China)

Yeasen Biotechnology(China)

RWD Life Science(China)

Beaverbio(China)

Seafrom(China)

GenScript(China)

Iphase Biotechnology(China)

NovoBiotechnology(China)

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Cell Sorting Magnetic Beads product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Cell Sorting Magnetic Beads, with revenue, gross margin, and global market share of Cell Sorting Magnetic Beads from 2021 to 2026.

Chapter 3, the Cell Sorting Magnetic Beads competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Size and by Application, with consumption value and growth rate by Size, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Cell Sorting Magnetic Beads market forecast, by regions, by Size and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Cell Sorting Magnetic Beads.

Chapter 13, to describe Cell Sorting Magnetic Beads research findings and conclusion.

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