

Global Cell Sorting Magnetic Beads Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Cell Sorting Magnetic Beads market size is expected to reach \$ 1008 million by 2032, rising at a market growth of 8.1% CAGR during the forecast period (2026-2032).

Cell sorting magnetic beads, which are magnetic beads coupled with specific antibodies, can be used for cell sorting technology. After the magnetic beads bind to the target cells, the magnetic field is used to selectively separate and enrich the cells labeled with magnetic beads, which has the advantages of simple operation, fast operation, and minimal impact on cell activity. It is particularly suitable for separating rare cell populations.

Market Concentration and Major Players:

Internationally, the market for cell sorting magnetic beads is highly concentrated, primarily in developed countries such as Europe, the United States, and Japan. Large manufacturers include Thermo Fisher Scientific and Proteintech. Domestically, manufacturers of cell sorting magnetic beads include Suzhou Vdo Biotechnology and Nanjing Genscript Biotech.

Manufacturing Process and Market Trends:

The manufacturing of cell sorting magnetic beads utilizes magnetic nanoparticles as the core. A superparamagnetic iron oxide core is prepared through chemical co-precipitation or thermal decomposition, then coated with a polymer such as polystyrene or silica to form a stable shell. The surface is then modified with functional groups such as carboxyl and amino groups and coupled with specific antibodies or ligands to

achieve targeted recognition. Finally, a homogeneous suspension is obtained after washing, dispersion, and quality control. In terms of market trends, the industry is upgrading towards high specificity, high sensitivity, and multiple sorting capabilities to meet the needs of precision medicine such as tumor immunotherapy and stem cell therapy. The integration of microfluidic chip technology and automated closed sorting systems has greatly improved operational convenience and biosafety. Meanwhile, GMP-grade, animal-free, and ready-to-use magnetic beads are highly favored because they meet clinical translation standards. With the development of cutting-edge technologies such as single-cell sequencing and spatial omics, ultra-small particle size, low non-specific adsorption, and biodegradable magnetic microspheres are becoming research hotspots, driving cell sorting towards higher throughput and greater precision.

This report studies the global Cell Sorting Magnetic Beads demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cell Sorting Magnetic Beads, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cell Sorting Magnetic Beads that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Cell Sorting Magnetic Beads total market, 2021-2032, (USD Million)

Global Cell Sorting Magnetic Beads total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Cell Sorting Magnetic Beads total market, key domestic companies, and share, (USD Million)

Global Cell Sorting Magnetic Beads revenue by player, revenue and market share 2021-2026, (USD Million)

Global Cell Sorting Magnetic Beads total market by Size, CAGR, 2021-2032, (USD Million)

Global Cell Sorting Magnetic Beads total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Cell Sorting Magnetic Beads market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thermo Fisher Scientific (USA), Proteintech (USA), Miltenyi Biotec (German), Spherotec / Spherotech (USA), Bangs Laboratories (USA), Ocean

Nanotech (USA), Stemcell (Canada), Biolegend (USA), BOC Sciences (USA), STEMCELL Technologies (Canada), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Cell Sorting Magnetic Beads market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Size, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cell Sorting Magnetic Beads Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Cell Sorting Magnetic Beads Market, Segmentation by Size:

Nano Scale Magnetic Beads

Micron Sized Magnetic Beads

Global Cell Sorting Magnetic Beads Market, Segmentation by Selection:

Positive Selection Bead

Negative Selection Bead

Global Cell Sorting Magnetic Beads Market, Segmentation by Release:

Non-releasable

Release

Global Cell Sorting Magnetic Beads Market, Segmentation by Application:

T Cell Sorting

Hematopoietic Stem Cell Sorting

Macrophage Sorting

Natural Killer Cell Sorting

Myeloid-Derived Suppressor Cells Sorting

Others

Companies Profiled:

Thermo Fisher Scientific (USA)

Proteintech (USA)

Miltenyi Biotec (German)

Spherotec / Spherotech (USA)

Bangs Laboratories (USA)

Ocean Nanotech (USA)

Stemcell (Canada)

Biologend (USA)

BOC Sciences (USA)

STEMCELL Technologies (Canada)

BD Biosciences (USA)

Bio-Techne (USA)

CD Bioparticles (USA)

QIAGEN (Netherlands)

Applied Cells (USA)

Xinxie Biotechnology(China)

Suzhou Vdo Biotechnology(China)

GenScript(China)

Nanjing Dongna Biotechnology(China)

Yeasen Biotechnology(China)

RWD Life Science(China)

Beaverbio(China)

Seafrom(China)

GenScript(China)

Iphase Biotechnology(China)

NovoBiotechnology(China)

Key Questions Answered

1. How big is the global Cell Sorting Magnetic Beads market?
2. What is the demand of the global Cell Sorting Magnetic Beads market?
3. What is the year over year growth of the global Cell Sorting Magnetic Beads market?
4. What is the total value of the global Cell Sorting Magnetic Beads market?
5. Who are the Major Players in the global Cell Sorting Magnetic Beads market?
6. What are the growth factors driving the market demand?

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