

# Global Cell and Gene Therapy Supply Chain and Logistics Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Cell and Gene Therapy Supply Chain and Logistics market size is expected to reach \$ 10816 million by 2032, rising at a market growth of 6.7% CAGR during the forecast period (2026-2032).

Cell and Gene Therapy Supply Chain and Logistics refers to a comprehensive, professional management and transportation system designed to ensure the safety, efficiency, and traceability of CGT drugs throughout the entire process from production to patients. Its core challenges lie in the highly personalized nature, extremely short shelf life, and stringent cryogenic requirements of CGT products. This system encompasses cold chain collection and transportation of biological samples, global sourcing of raw materials required for GMP production, cryogenic distribution of finished drugs, and a real-time temperature monitoring and traceability system throughout the entire process. Each step must strictly adhere to GMP standards to ensure cell viability and sterility; any temperature deviation or delay can lead to product failure. As the lifeline connecting laboratories, factories, and clinical settings, a high-quality supply chain and logistics are crucial for the commercial success of CGT drugs.

The global Cell and Gene Therapy Supply Chain and Logistics market is experiencing rapid growth driven by the accelerated commercialization of CGT drugs and the globalization of clinical trials. North America and Europe, as mature markets, leverage their leading cold chain technologies, comprehensive air networks, and stringent regulations to hold leading positions in cryogenic cold chain logistics, supply chain traceability systems, and global temperature-controlled container services. The Asia-Pacific region is the fastest-growing and most demand-driven sector. China and Southeast Asian countries, driven by a surge in cell therapy clinical research, the

expansion of local production facilities, and cross-border medical needs, are rapidly developing cryogenic transportation networks, integrating with hospital supply chains, and establishing real-time monitoring platforms, leading to the rapid rise of local logistics service providers. The industry as a whole is accelerating its evolution towards end-to-end visualization, unmanned intelligent monitoring, and global supply chain integration.

This report studies the global Cell and Gene Therapy Supply Chain and Logistics demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cell and Gene Therapy Supply Chain and Logistics, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cell and Gene Therapy Supply Chain and Logistics that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Cell and Gene Therapy Supply Chain and Logistics total market, 2021-2032, (USD Million)

Global Cell and Gene Therapy Supply Chain and Logistics total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Cell and Gene Therapy Supply Chain and Logistics total market, key domestic companies, and share, (USD Million)

Global Cell and Gene Therapy Supply Chain and Logistics revenue by player, revenue and market share 2021-2026, (USD Million)

Global Cell and Gene Therapy Supply Chain and Logistics total market by Type, CAGR, 2021-2032, (USD Million)

Global Cell and Gene Therapy Supply Chain and Logistics total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Cell and Gene Therapy Supply Chain and Logistics market based on the following parameters - company overview, revenue,

gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Be The Match BioTherapies, Biocair, Marken, World Courier, MAK-SYSTEM, Cryoport, Brooks Life Sciences, Hypertrust Patient Data Care, Haemonetics, MasterControl, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Cell and Gene Therapy Supply Chain and Logistics market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cell and Gene Therapy Supply Chain and Logistics Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Cell and Gene Therapy Supply Chain and Logistics Market, Segmentation by Type:

Ordering and Scheduling Services

Sample Collection Services

Logistics Services

Post Treatment Follow-Up Services

Global Cell and Gene Therapy Supply Chain and Logistics Market, Segmentation by Temperature:

Deep Cryogenic Cold Chain Logistics (-150? to -80?)

Ultra-Low Cryogenic Cold Chain Logistics (-20? to -80?)

Refrigerated Logistics (2? to 8?)

Ambient Temperature/Controlled Room Temperature Logistics (15? to 25?)

Global Cell and Gene Therapy Supply Chain and Logistics Market, Segmentation by Scope:

Domestic/Regional Logistics

Cross-Border Logistics

Global Cell and Gene Therapy Supply Chain and Logistics Market, Segmentation by Application:

Biobank

Cell Therapy Lab

Hospital

Research Institute

## Companies Profiled:

Be The Match BioTherapies

Biocair

Marken

World Courier

MAK-SYSTEM

Cryoport

Brooks Life Sciences

Hypertrust Patient Data Care

Haemonetics

MasterControl

TraceLink

TrakCel

Stafa Cellular Therapy

McKesson

BioLife Solutions

Patheon

SF Express

### Key Questions Answered

1. How big is the global Cell and Gene Therapy Supply Chain and Logistics market?
2. What is the demand of the global Cell and Gene Therapy Supply Chain and Logistics market?
3. What is the year over year growth of the global Cell and Gene Therapy Supply Chain and Logistics market?
4. What is the total value of the global Cell and Gene Therapy Supply Chain and Logistics market?
5. Who are the Major Players in the global Cell and Gene Therapy Supply Chain and Logistics market?
6. What are the growth factors driving the market demand?

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