

Global Cell and Advanced Therapies Supply Chain Management Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Cell and Advanced Therapies Supply Chain Management market size was valued at US\$ 1091 million in 2025 and is forecast to a readjusted size of US\$ 1762 million by 2032 with a CAGR of 7.0% during review period.

Cell and Advanced Therapies Supply Chain Management is a systematic approach to resource planning, traceability, and compliance management for cell therapy, gene therapy, and tissue engineering products, encompassing the entire process from collection, production, cold chain transportation to final clinical application. It covers therapies including CAR-T, TCR-T, stem cells, oncolytic viruses, and gene editing products. Core management stages include: donor material collection and transportation, plasmid/viral vector production, cell engineering and amplification, quality control and release, liquid nitrogen cryogenic storage, and patient reinfusion. This supply chain must strictly adhere to GMP/GTP standards and achieve end-to-end cold chain temperature monitoring (-196°C to -80°C) and on-chain traceability (batch, chain identity). Dedicated supply chain software is typically used to interface with ERP and clinical trial systems and is applied by pharmaceutical companies, CROs/CDMOs, and advanced therapeutic hospitals. Its goal is to ensure product quality stability, reduce transportation losses, and achieve full compliance throughout the process.

market is dominated by North America, led by European standards, and experiencing accelerated manufacturing and clinical applications in the Asia-Pacific region. North America (primarily the US) boasts mature commercial products such as CAR-T, driven by capital investment in vertical SaaS and hardware integration. Europe emphasizes end-to-end compliance and data privacy, with SAP Life Sciences Solutions and MAK-

SYSTEM focusing on GMP-level manufacturing and transportation traceability. EMA regulations are driving the demand for closed-loop management of advanced therapies in hospitals. The Asia-Pacific region (China, Japan, and South Korea) is experiencing a surge in cell therapy clinical pipelines and policy support, leading companies like Genscript, WuXi AppTec, and NIPRO to rapidly localize their supply chains and accelerate their integration into international chains. Future trends include end-to-end blockchain traceability, automated liquid nitrogen storage and delivery via IoT, and integration with electronic medical data for cell therapy. Obstacles include the stability risks of multi-temperature cold chains (-80°C to -196°C), extremely narrow time windows from single-collection to reinfusion, and a lack of globally recognized digital interoperability standards.

This report is a detailed and comprehensive analysis for global Cell and Advanced Therapies Supply Chain Management market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Cell and Advanced Therapies Supply Chain Management market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Cell and Advanced Therapies Supply Chain Management market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Cell and Advanced Therapies Supply Chain Management market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Cell and Advanced Therapies Supply Chain Management market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Cell and Advanced Therapies Supply Chain Management

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Cell and Advanced Therapies Supply Chain Management market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thermo Fisher Scientific, BioLife Solutions, Azenta, Modality Solutions, PCA, QuickSTAT, Be The Match BioTherapies, Brooks Life Sciences, Cryoport, Haemonetics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Cell and Advanced Therapies Supply Chain Management market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Cloud

On-premises

Market segment by Supply Chain

Collection

Production and Manufacturing

Cold Chain Transportation

Storage

Clinical Use

Others

Market segment by Temperature

Ambient Temperature (15-25°C)

Refrigerated (2-8°C)

Frozen (-20°C)

Deep-frozen (-80°C)

Cryogenic Temperature (-196°C)

Market segment by Application

Biobank

Cell Therapy Lab

Hospital

Research Institute

Commercial Organization

Market segment by players, this report covers

Thermo Fisher Scientific

BioLife Solutions

Azenta

Modality Solutions

PCA

QuickSTAT

Be The Match BioTherapies

Brooks Life Sciences

Cryoport

Haemonetics

Hypertrust Patient Data Care

Lykan Bioscience

MAK-SYSTEM

MasterControl

SAP

SAVSU Technologies

sedApta Group

Stafa Cellular Therapy

Title21 Health Solutions

TraceLink

TrakCel

Vineti

Lonza

Sartorius

BioOutsource

GenScript

WuXi AppTec

Pharmaron

JOINN

NIPRO

Kawasaki Heavy Industries

JCR Pharmaceuticals

Fujifilm Cellular Dynamics

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Global Cell and Advanced Therapies Supply Chain Management Market 2026 by Company, Regions, Type and Applicati...

Chapter 1, to describe Cell and Advanced Therapies Supply Chain Management product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Cell and Advanced Therapies Supply Chain Management, with revenue, gross margin, and global market share of Cell and Advanced Therapies Supply Chain Management from 2021 to 2026.

Chapter 3, the Cell and Advanced Therapies Supply Chain Management competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Cell and Advanced Therapies Supply Chain Management market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Cell and Advanced Therapies Supply Chain Management.

Chapter 13, to describe Cell and Advanced Therapies Supply Chain Management research findings and conclusion.

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