

Global Cell and Advanced Therapies Supply Chain Management Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Cell and Advanced Therapies Supply Chain Management market size is expected to reach \$ 1762 million by 2032, rising at a market growth of 7.0% CAGR during the forecast period (2026-2032).

Cell and Advanced Therapies Supply Chain Management is a systematic approach to resource planning, traceability, and compliance management for cell therapy, gene therapy, and tissue engineering products, encompassing the entire process from collection, production, cold chain transportation to final clinical application. It covers therapies including CAR-T, TCR-T, stem cells, oncolytic viruses, and gene editing products. Core management stages include: donor material collection and transportation, plasmid/viral vector production, cell engineering and amplification, quality control and release, liquid nitrogen cryogenic storage, and patient reinfusion. This supply chain must strictly adhere to GMP/GTP standards and achieve end-to-end cold chain temperature monitoring (-196°C to -80°C) and on-chain traceability (batch, chain identity). Dedicated supply chain software is typically used to interface with ERP and clinical trial systems and is applied by pharmaceutical companies, CROs/CDMOs, and advanced therapeutic hospitals. Its goal is to ensure product quality stability, reduce transportation losses, and achieve full compliance throughout the process.

market is dominated by North America, led by European standards, and experiencing accelerated manufacturing and clinical applications in the Asia-Pacific region. North America (primarily the US) boasts mature commercial products such as CAR-T, driven by capital investment in vertical SaaS and hardware integration. Europe emphasizes end-to-end compliance and data privacy, with SAP Life Sciences Solutions and MAK-SYSTEM focusing on GMP-level manufacturing and transportation traceability. EMA

regulations are driving the demand for closed-loop management of advanced therapies in hospitals. The Asia-Pacific region (China, Japan, and South Korea) is experiencing a surge in cell therapy clinical pipelines and policy support, leading companies like Genscript, WuXi AppTec, and NIPRO to rapidly localize their supply chains and accelerate their integration into international chains. Future trends include end-to-end blockchain traceability, automated liquid nitrogen storage and delivery via IoT, and integration with electronic medical data for cell therapy. Obstacles include the stability risks of multi-temperature cold chains (-80°C to -196°C), extremely narrow time windows from single-collection to reinfusion, and a lack of globally recognized digital interoperability standards.

This report studies the global Cell and Advanced Therapies Supply Chain Management demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cell and Advanced Therapies Supply Chain Management, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cell and Advanced Therapies Supply Chain Management that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Cell and Advanced Therapies Supply Chain Management total market, 2021-2032, (USD Million)

Global Cell and Advanced Therapies Supply Chain Management total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Cell and Advanced Therapies Supply Chain Management total market, key domestic companies, and share, (USD Million)

Global Cell and Advanced Therapies Supply Chain Management revenue by player, revenue and market share 2021-2026, (USD Million)

Global Cell and Advanced Therapies Supply Chain Management total market by Type, CAGR, 2021-2032, (USD Million)

Global Cell and Advanced Therapies Supply Chain Management total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Cell and Advanced Therapies Supply Chain Management market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thermo Fisher

Scientific, BioLife Solutions, Azenta, Modality Solutions, PCA, QuickSTAT, Be The Match BioTherapies, Brooks Life Sciences, Cryoport, Haemonetics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Cell and Advanced Therapies Supply Chain Management market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cell and Advanced Therapies Supply Chain Management Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Cell and Advanced Therapies Supply Chain Management Market, Segmentation by Type:

Cloud

On-premises

Global Cell and Advanced Therapies Supply Chain Management Market, Segmentation by Supply Chain:

Collection

Production and Manufacturing

Cold Chain Transportation

Storage

Clinical Use

Others

Global Cell and Advanced Therapies Supply Chain Management Market, Segmentation by Temperature:

Ambient Temperature (15-25°C)

Refrigerated (2-8°C)

Frozen (-20°C)

Deep-frozen (-80°C)

Cryogenic Temperature (-196°C)

Global Cell and Advanced Therapies Supply Chain Management Market, Segmentation by Application:

Biobank

Cell Therapy Lab

Hospital

Research Institute

Commercial Organization

Companies Profiled:

Thermo Fisher Scientific

BioLife Solutions

Azenta

Modality Solutions

PCA

QuickSTAT

Be The Match BioTherapies

Brooks Life Sciences

Cryoport

Haemonetics

Hypertrust Patient Data Care

Lykan Bioscience

MAK-SYSTEM

MasterControl

SAP

SAVSU Technologies

sedApta Group

Stafa Cellular Therapy

Title21 Health Solutions

TraceLink

TrakCel

Vineti

Lonza

Sartorius

BioOutsource

GenScript

WuXi AppTec

Pharmaron

JOINN

NIPRO

Kawasaki Heavy Industries

JCR Pharmaceuticals

Fujifilm Cellular Dynamics

Key Questions Answered

1. How big is the global Cell and Advanced Therapies Supply Chain Management market?
2. What is the demand of the global Cell and Advanced Therapies Supply Chain Management market?
3. What is the year over year growth of the global Cell and Advanced Therapies Supply Chain Management market?
4. What is the total value of the global Cell and Advanced Therapies Supply Chain Management market?
5. Who are the Major Players in the global Cell and Advanced Therapies Supply Chain Management market?
6. What are the growth factors driving the market demand?

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