

Global Cell-free DNA Testing Service Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Cell-free DNA Testing Service market size is expected to reach \$ 21205 million by 2032, rising at a market growth of 9.8% CAGR during the forecast period (2026-2032).

Cell-free DNA (cfDNA) testing services constitute a category of precision medicine diagnostics that involve collecting bodily fluids—such as blood or urine—to extract DNA fragments found in the extracellular environment. These services employ molecular detection technologies, including next-generation sequencing (NGS), droplet digital PCR (ddPCR), standard PCR, and methylation analysis, to analyze DNA sequence variations, gene mutations, chromosomal abnormalities, and epigenetic information, subsequently providing test reports and medical data interpretation to healthcare providers, research institutions, or individual users. Key applications of cfDNA testing include non-invasive prenatal testing (NIPT; screening for chromosomal abnormalities using fetal cfDNA), cancer liquid biopsy (using circulating tumor DNA, or ctDNA, for early cancer screening, companion diagnostics, and monitoring of minimal residual disease, or MRD), transplant monitoring (detecting donor-derived cfDNA), and genetic disease screening. Compared to traditional tissue biopsies, cfDNA testing offers advantages such as minimally invasive sampling, the feasibility of repeated testing, and the ability to dynamically monitor disease progression, making it a vital technological pathway for liquid biopsy and precision medicine.

Driven by the rapid advancement of global precision medicine, early cancer screening, personalized therapy, and genetic testing technologies, the market for cfDNA testing services holds significant growth potential. Cancer liquid biopsy is a key driver of this market growth; the detection of ctDNA within the cfDNA pool allows for the identification of tumor-associated genetic alterations in blood samples, facilitating treatment selection,

therapeutic efficacy assessment, and recurrence monitoring. Simultaneously, the expanding NIPT market is propelling the commercial application of cfDNA technology in prenatal screening. Looking ahead, as the costs of next-generation sequencing decrease and ultra-sensitive detection technologies (such as methylation analysis, multi-omics analysis, and single-molecule sequencing) mature—and as early cancer screening and MRD testing enter clinical practice—cfDNA testing services are expected to expand beyond traditional prenatal screening into areas such as comprehensive cancer management, genetic disease diagnosis, and general health management, maintaining a trajectory of rapid market growth.

Report Scope

This report studies the global Cell-free DNA Testing Service demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cell-free DNA Testing Service, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cell-free DNA Testing Service that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Cell-free DNA Testing Service total market, 2021-2032, (USD Million)

Global Cell-free DNA Testing Service total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Cell-free DNA Testing Service total market, key domestic companies, and share, (USD Million)

Global Cell-free DNA Testing Service revenue by player, revenue and market share 2021-2026, (USD Million)

Global Cell-free DNA Testing Service total market by Type, CAGR, 2021-2032, (USD Million)

Global Cell-free DNA Testing Service total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Cell-free DNA Testing Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Natera, CareDx, BillionToOne, Inc., ARUP Laboratories, Guardant Health, GRAIL, Foundation Medicine, BGI Genomics, Berry Genomics, Burning Rock, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Cell-free DNA Testing Service market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cell-free DNA Testing Service Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Cell-free DNA Testing Service Market, Segmentation by Type:

Targeted Sequencing

Whole Genome Sequencing

Global Cell-free DNA Testing Service Market, Segmentation by Target Audiences:

LDT (Laboratory-Driven Treatment) Services for Healthcare Institutions

DTC (Direct-to-Consumer) Services for Consumers

Global Cell-free DNA Testing Service Market, Segmentation by Targets for Detection:

Cell-free Fetal DNA (Fetal cfDNA)

Circulating Tumor DNA (ctDNA)

Donor-derived cfDNA (dd-cfDNA)

Global Cell-free DNA Testing Service Market, Segmentation by Application:

Prenatal Testing

Oncology

Organ Transplant Monitoring

Others

Companies Profiled:

Natera

CareDx

BillionToOne, Inc.

ARUP Laboratories

Guardant Health

GRAIL

Foundation Medicine

BGI Genomics

Berry Genomics

Burning Rock

ACT Genomics

MedGenome

Lucence

NIPT by LifeCodexx

Genodive Pharma

Riken Genesis

GC Genome

EDGC

Key Questions Answered

1. How big is the global Cell-free DNA Testing Service market?
2. What is the demand of the global Cell-free DNA Testing Service market?
3. What is the year over year growth of the global Cell-free DNA Testing Service market?
4. What is the total value of the global Cell-free DNA Testing Service market?
5. Who are the Major Players in the global Cell-free DNA Testing Service market?
6. What are the growth factors driving the market demand?

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