

Global Cell-Free DNA Collection Tube Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Cell-Free DNA Collection Tube market size was valued at US\$ 116 million in 2025 and is forecast to a readjusted size of US\$ 185 million by 2032 with a CAGR of 6.9% during review period.

In 2025, global Cell-Free DNA Collection Tube production reached approximately 25.5 million units, with an average global market price of around US\$4.42 per unit. Cell-Free DNA Collection Tube is a specialized blood collection tube preloaded with proprietary stabilizing reagents. It prevents white blood cells from rupturing and releasing genomic DNA, which protects the integrity of circulating cell-free DNA (cfDNA).

The cell-free DNA collection tube market is primarily driven by the clinical translation of liquid biopsy technologies. As circulating cell-free DNA finds expanding applications in early cancer screening, treatment monitoring, and non-invasive prenatal testing, sample quality at the collection stage has become a critical determinant of diagnostic accuracy. Conventional EDTA tubes stabilize samples for only 4-6 hours, beyond which white blood cell lysis releases genomic DNA that dilutes target cfDNA signals. Specialized cfDNA collection tubes, formulated with nuclease inhibitors and nucleated cell preservatives, extend stability to days or up to 14 days and enable room-temperature transport.

The market features a highly concentrated competitive landscape. Leading players build solid barriers via core preservation solution patents, mature clinical validation data and global compliance credentials. Their products align deeply with downstream assay kits and automated extraction workflows, with long-term stable procurement partnerships with large reference laboratories and diagnostic enterprises. New entrants face multiple

thresholds in R&D, regulatory registration and channel validation, with market resources converging toward enterprises with technological and compliance strengths.

On the regulatory front, major markets enforce strict medical device access rules for such in vitro diagnostic consumables. China has introduced regulations on clinical translation of new biomedical technologies to clarify compliance pathways and standardize industry development. European and American markets require corresponding medical device certifications with clear standards for performance consistency and stability. Regionally, North America maintains steady demand backed by a mature third-party diagnostic system, while the Asia-Pacific sees stronger demand growth alongside precision medicine policy advancement and rising testing penetration.

This report is a detailed and comprehensive analysis for global Cell-Free DNA Collection Tube market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Cell-Free DNA Collection Tube market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Cell-Free DNA Collection Tube market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Cell-Free DNA Collection Tube market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Cell-Free DNA Collection Tube market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Cell-Free DNA Collection Tube

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Cell-Free DNA Collection Tube market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Roche, Streck, QIAGEN, Norgen Biotek, SARSTEDT, Exact Sciences, Sekisui Medical, Zymo Research, MagBio Genomics, Nonacus, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Cell-Free DNA Collection Tube market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

5mL

10mL

Others

Market segment by Function

cfDNA-only Collection Tube

cfDNA/cfRNA Preservation Tube

Market segment by Material

Glass Material

PET Material

Market segment by Application

NIPT

Oncology Liquid Biopsy

Transplant Monitoring

Others

Major players covered

Roche

Streck

QIAGEN

Norgen Biotek

SARSTEDT

Exact Sciences

Sekisui Medical

Zymo Research

MagBio Genomics

Nonacus

BD

Cwbio IT Group

Guangzhou Improve Medical Instruments

BEAVER

Lake Bio

Xiamen Zhixuan Biotechnology

Magen Biotechnology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Cell-Free DNA Collection Tube product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Cell-Free DNA Collection Tube,

with price, sales quantity, revenue, and global market share of Cell-Free DNA Collection Tube from 2021 to 2026.

Chapter 3, the Cell-Free DNA Collection Tube competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Cell-Free DNA Collection Tube breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Cell-Free DNA Collection Tube market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Cell-Free DNA Collection Tube.

Chapter 14 and 15, to describe Cell-Free DNA Collection Tube sales channel, distributors, customers, research findings and conclusion.

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