

# Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Cell Culture Media Market 2018, Forecast to 2023

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## Abstracts

Cell Culture Media are used to provide nutrients for cells growth in research, diagnostic and manufacturing applications. Typical cell culture media contain a mixture of defined nutrients dissolved in a buffered physiological saline solution. In cell culture, media are used to facilitate the growth of cells. Media are water-based liquids that can be provided in liquid or in dry powder format. Dry powder media has to be hydrated with water or with process liquids. Process liquids are water-based buffers and saline solutions which facilitate the cell culture process and ensure that the cell culture environment remains at a constant pH.

### Scope of the Report:

This report focuses on the Cell Culture Media in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application. In the next few years, Cell Culture Media industry will maintain increasing at a relatively high growth rate. Investors are still optimistic about this area; the future will still have more new investment enter the field.

The global average price of Cell Culture Media is in the decreasing trend, and the average price is 56.7 USD/L in 2015. With the situation of global economy and the investment of technology, the price will be decreasing trend in the following five years.

The classification of Cell Culture Media includes Classical Media & Salts, Serum-free Media, Stem Cell Media and Other. The proportion of Classical Media & Salts in 2015 is about 68.7%, and the proportion is in decreasing trend from 2011 to 2015. The other

cell culture media is enjoying more and more market share.

Cell Culture Media are widely used in Biopharmaceutical Manufacturing, Tissue Culture & Engineering, Gene Therapy, Cytogenetic and Other. The half of Cell Culture Media is used in Biopharmaceutical Manufacturing, and the sales proportion in 2015 is about 44.1%.

North America and Europe is the main consumption places, with a consumption market share nearly 38.1% and 27.6% in 2015. Other regions also enjoy the major market share in global region.

Market competition is intense. Life Technologies, Corning (Cellgro), Sigma-Aldrich, Thermo Fisher, Merck Millipore, GE Healthcare, etc. are the leaders of the industry, and they hold key technologies and patents, with high-end customers; With the development of society and the changing of consumer demand, there will be more companies enter this industry.

The worldwide market for Cell Culture Media is expected to grow at a CAGR of roughly 8.4% over the next five years, will reach 2630 million US\$ in 2023, from 1620 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

Life Technologies

Corning (Cellgro)

Sigma-Aldrich

Thermo Fisher

Merck Millipore

GE Healthcare

Lonza

BD

HiMedia

Takara

CellGenix

Atlanta Biologicals

PromoCell

Zenbio

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Classical Media & Salts

Serum-free Media

Stem Cell Media

Market Segment by Applications, can be divided into

Biopharmaceutical Manufacturing

Tissue Culture & Engineering

Gene Therapy

Cytogenetic

There are 15 Chapters to deeply display the global Cell Culture Media market.

Chapter 1, to describe Cell Culture Media Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Cell Culture Media, with sales, revenue, and price of Cell Culture Media, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Cell Culture Media, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Cell Culture Media market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Cell Culture Media sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

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