

Global Cell Banking Outsourcing Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Cell Banking Outsourcing market size was valued at USD 7049.4 million in 2023 and is forecast to a readjusted size of USD 20370 million by 2030 with a CAGR of 16.4% during review period.

A cell bank is a facility that stores cells of specific genome for the purpose of future use in a product or medicinal needs. They often contain expansive amounts of base cell material that can be utilized for various projects. Cell banks can be used to generate detailed characterizations of cell lines and can also help mitigate cross-contamination of a cell line. Utilizing cell banks also reduces the cost of cell culture processes, providing a cost-efficient alternative to keeping cells in culture constantly. Cell banks are commonly used within fields including stem cell research and pharmaceuticals, with cryopreservation being the traditional method of keeping cellular material intact. Cell banks also effectively reduce the frequency of a cell sample diversifying from natural cell divisions over time. Cells mainly used in the regenerative medicine production. Increasing demand of stem cell therapies and number of cell banks expected to boost the global market.

North America is the largest Cell Banking Outsourcing market with about 38% market share. Europe is follower, accounting for about 22% market share. The key manufacturers are SGS Life Sciences, Lonza, CCBC, Vcanbio, AMAG Pharmaceuticals, ViaCord, Thermo Fisher, Wuxi Apptec, CordLife, Esperite, Reliance Life Sciences, Lifecell, Cryo-Cell, Toxikon, Goodwin Biotechnology, Texcell, Cryo Stemcell etc. Top 3 companies occupied about 13% market share.

The Global Info Research report includes an overview of the development of the Cell Banking Outsourcing industry chain, the market status of Cell Bank Storage (Stem Cell Banking, Non-stem Cell Banking), Bank Characterization and Testing (Stem Cell Banking, Non-stem Cell Banking), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Cell Banking Outsourcing.

Regionally, the report analyzes the Cell Banking Outsourcing markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Cell Banking Outsourcing market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Cell Banking Outsourcing market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Cell Banking Outsourcing industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Stem Cell Banking, Non-stem Cell Banking).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Cell Banking Outsourcing market.

Regional Analysis: The report involves examining the Cell Banking Outsourcing market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Cell Banking Outsourcing market. This may include estimating market growth rates, predicting market demand, and identifying emerging

trends.

The report also involves a more granular approach to Cell Banking Outsourcing:

Company Analysis: Report covers individual Cell Banking Outsourcing players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Cell Banking Outsourcing. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Cell Bank Storage, Bank Characterization and Testing).

Technology Analysis: Report covers specific technologies relevant to Cell Banking Outsourcing. It assesses the current state, advancements, and potential future developments in Cell Banking Outsourcing areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Cell Banking Outsourcing market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Cell Banking Outsourcing market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type

Stem Cell Banking

Non-stem Cell Banking

Market segment by Application

Cell Bank Storage

Bank Characterization and Testing

Cell Bank Preparation

Market segment by players, this report covers

SGS Life Sciences

Lonza

CCBC

Vcanbio

AMAG Pharmaceuticals

ViaCord

Thermo Fisher

Wuxi Apptec

CordLife

Esperite

Reliance Life Sciences

Lifecell

Cryo-Cell

Toxikon

Goodwin Biotechnology

Texcell

Cryo Stemcell

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Cell Banking Outsourcing product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Cell Banking Outsourcing, with revenue, gross margin and global market share of Cell Banking Outsourcing from 2019 to 2024.

Chapter 3, the Cell Banking Outsourcing competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Cell Banking Outsourcing market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Cell Banking Outsourcing.

Chapter 13, to describe Cell Banking Outsourcing research findings and conclusion.

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