

Global CDQ Circulation Fan Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global CDQ Circulation Fan market size is expected to reach \$ 239 million by 2032, rising at a market growth of 3.1% CAGR during the forecast period (2026-2032).

In 2025, the global production of dry quenching circulating fans reached 1,169 units, with an average selling price of US\$150,000 per unit. The global annual production capacity of dry quenching circulating fans is approximately 1,500 units, with a gross profit margin of approximately 26.3%. A dry quenching circulating fan is a fan specifically designed for coke dry quenching (CDQ) systems, primarily used to cool coke from a high temperature to a suitable temperature while recovering heat to improve energy efficiency. Dry quenching is a process that cools high-temperature coke to room temperature, focusing on heat recovery and resource utilization; therefore, the dry quenching circulating fan plays a crucial role in this system. The upstream of the dry quenching circulating fan industry includes high-temperature alloys, wear-resistant materials, and motors/gearboxes. The midstream consists of dry quenching circulating fan manufacturers, and the downstream applications are mainly in the steel, chemical, and metallurgical industries.

Driven by environmental policies and the steel industry's demand for green and low-carbon transformation, the adoption rate of dry quenching technology has increased. As a core piece of equipment, the market demand for circulating fans has grown with the increase in the construction of dry quenching units, particularly in large steel enterprises and coking plant renovation projects. Initially dominated by imported equipment, domestic companies have made breakthroughs in performance, reliability, and wear resistance of domestically produced circulating fans in recent years through technological breakthroughs. The localization rate has significantly increased, with some products reaching international advanced levels and gradually replacing imported

equipment. The market emphasizes high efficiency, energy saving, and intelligent operation and maintenance. Fan design is moving towards variable frequency speed control, the application of wear-resistant materials, and intelligent monitoring to improve energy conversion efficiency, reduce energy consumption and maintenance costs, and meet the high requirements of stability and thermal efficiency in the dry quenching process.

This report studies the global CDQ Circulation Fan production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for CDQ Circulation Fan and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of CDQ Circulation Fan that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global CDQ Circulation Fan total production and demand, 2021-2032, (Units)

Global CDQ Circulation Fan total production value, 2021-2032, (USD Million)

Global CDQ Circulation Fan production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global CDQ Circulation Fan consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: CDQ Circulation Fan domestic production, consumption, key domestic manufacturers and share

Global CDQ Circulation Fan production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global CDQ Circulation Fan production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global CDQ Circulation Fan production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global CDQ Circulation Fan market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include NKG, EBARA, AMCA, Howden, Sulzer, RYCHEN TECHNOLOGIES, SIMO BLOWER, Chongqing General Industry, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World CDQ Circulation Fan market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global CDQ Circulation Fan Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global CDQ Circulation Fan Market, Segmentation by Type:

Centrifugal Fan

Axial Flow Fan

Mixed Flow Fan

Global CDQ Circulation Fan Market, Segmentation by Impeller Structure:

Single-Suction Impeller

Double-Suction Impeller

Multi-stage Impeller

Global CDQ Circulation Fan Market, Segmentation by Pressure Level:

?15kPa

15kPa-340kPa

?340kPa

Global CDQ Circulation Fan Market, Segmentation by Application:

Steel

Chemical

Metallurgical

Others

Companies Profiled:

NKG

EBARA

AMCA

Howden

Sulzer

RYCHEN TECHNOLOGIES

SIMO BLOWER

Chongqing General Industry

Key Questions Answered:

1. How big is the global CDQ Circulation Fan market?
2. What is the demand of the global CDQ Circulation Fan market?
3. What is the year over year growth of the global CDQ Circulation Fan market?
4. What is the production and production value of the global CDQ Circulation Fan market?
5. Who are the key producers in the global CDQ Circulation Fan market?
6. What are the growth factors driving the market demand?

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