

Global CDQ Circulation Fan Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global CDQ Circulation Fan market size was valued at US\$ 180 million in 2025 and is forecast to a readjusted size of US\$ 239 million by 2032 with a CAGR of 3.1% during review period.

In 2025, the global production of dry quenching circulating fans reached 1,169 units, with an average selling price of US\$150,000 per unit. The global annual production capacity of dry quenching circulating fans is approximately 1,500 units, with a gross profit margin of approximately 26.3%. A dry quenching circulating fan is a fan specifically designed for coke dry quenching (CDQ) systems, primarily used to cool coke from a high temperature to a suitable temperature while recovering heat to improve energy efficiency. Dry quenching is a process that cools high-temperature coke to room temperature, focusing on heat recovery and resource utilization; therefore, the dry quenching circulating fan plays a crucial role in this system. The upstream of the dry quenching circulating fan industry includes high-temperature alloys, wear-resistant materials, and motors/gearboxes. The midstream consists of dry quenching circulating fan manufacturers, and the downstream applications are mainly in the steel, chemical, and metallurgical industries.

Driven by environmental policies and the steel industry's demand for green and low-carbon transformation, the adoption rate of dry quenching technology has increased. As a core piece of equipment, the market demand for circulating fans has grown with the increase in the construction of dry quenching units, particularly in large steel enterprises and coking plant renovation projects. Initially dominated by imported equipment, domestic companies have made breakthroughs in performance, reliability, and wear resistance of domestically produced circulating fans in recent years through

technological breakthroughs. The localization rate has significantly increased, with some products reaching international advanced levels and gradually replacing imported equipment. The market emphasizes high efficiency, energy saving, and intelligent operation and maintenance. Fan design is moving towards variable frequency speed control, the application of wear-resistant materials, and intelligent monitoring to improve energy conversion efficiency, reduce energy consumption and maintenance costs, and meet the high requirements of stability and thermal efficiency in the dry quenching process.

This report is a detailed and comprehensive analysis for global CDQ Circulation Fan market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global CDQ Circulation Fan market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global CDQ Circulation Fan market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global CDQ Circulation Fan market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global CDQ Circulation Fan market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for CDQ Circulation Fan

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global CDQ Circulation Fan market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include NKG, EBARA, AMCA, Howden, Sulzer, RYCHEN TECHNOLOGIES, SIMO BLOWER, Chongqing General Industry, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

CDQ Circulation Fan market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Centrifugal Fan

Axial Flow Fan

Mixed Flow Fan

Market segment by Impeller Structure

Single-Suction Impeller

Double-Suction Impeller

Multi-stage Impeller

Market segment by Pressure Level

?15kPa

15kPa-340kPa

?340kPa

Market segment by Application

Steel

Chemical

Metallurgical

Others

Major players covered

NKG

EBARA

AMCA

Howden

Sulzer

RYCHEN TECHNOLOGIES

SIMO BLOWER

Chongqing General Industry

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe CDQ Circulation Fan product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of CDQ Circulation Fan, with price, sales quantity, revenue, and global market share of CDQ Circulation Fan from 2021 to 2026.

Chapter 3, the CDQ Circulation Fan competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the CDQ Circulation Fan breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and CDQ Circulation Fan market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of CDQ Circulation Fan.

Chapter 14 and 15, to describe CDQ Circulation Fan sales channel, distributors, customers, research findings and conclusion.

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