

# Global CDP (Controlled Depletion Polymer) Antifouling Paint Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global CDP (Controlled Depletion Polymer) Antifouling Paint market size is expected to reach \$ 681 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

Controlled Depletion Polymer (CDP) antifouling paint is a marine antifouling coating used on underwater hulls of commercial vessels, yachts, fishing boats and selected offshore structures. It is typically formulated with soluble or erodible resin, rosin or modified polymer binders that gradually deplete in seawater and under hydrodynamic flow, renewing the coating surface while controlling the release of cuprous oxide, organic biocides or combined antifouling agents. Key performance parameters include depletion rate, dry film thickness, volume solids, VOC level, service interval, vessel speed suitability, idle tolerance, substrate compatibility and biocide release stability. The product is mainly used in newbuilding and maintenance dry-docking applications where practical performance and cost efficiency are important.

In 2025, global production of soluble matrix antifouling paint (CDP) reached 75,000 tons, with an average selling price of USD 6,700 per ton and total production capacity of approximately 100,000 tons. The industry gross margin for this product was approximately 25%–40%. In terms of cost structure, direct materials accounted for about 55%–68%, manufacturing overhead for about 15%–25%, and labor costs for about 6%–12%. The upstream supply chain mainly includes rosin/modified resins, acrylic or vinyl resins, cuprous oxide/copper thiocyanate, organic biocides, etc., while the downstream market is the shipbuilding and marine vessel industry.

The core driver of global market demand for CDP antifouling paint is the continuous

upgrading of the environmental regulatory system for the global shipping industry. Mandatory conventions for ship antifouling system control and environmental emission standards issued by the International Maritime Organization and national maritime authorities directly define product market access boundaries and drive the continuous expansion of the application scope of more compliant products. Global ship ownership, docking maintenance cycles and the activity of international trade routes form the foundation of market demand. Cyclical fluctuations in the shipping market are directly transmitted to the procurement rhythm and supply-demand pattern of related products. Differences in the implementation of environmental policies across regions shape the regional differentiation of market demand, while the stability of the raw material supply chain, localized layout and price fluctuations directly determine the market supply capacity and cost competitiveness of products, which are the core underlying factors affecting the evolution of the market pattern.

This report studies the global CDP (Controlled Depletion Polymer) Antifouling Paint production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for CDP (Controlled Depletion Polymer) Antifouling Paint and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of CDP (Controlled Depletion Polymer) Antifouling Paint that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global CDP (Controlled Depletion Polymer) Antifouling Paint total production and demand, 2021-2032, (Tons)

Global CDP (Controlled Depletion Polymer) Antifouling Paint total production value, 2021-2032, (USD Million)

Global CDP (Controlled Depletion Polymer) Antifouling Paint production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global CDP (Controlled Depletion Polymer) Antifouling Paint consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: CDP (Controlled Depletion Polymer) Antifouling Paint domestic production, consumption, key domestic manufacturers and share

Global CDP (Controlled Depletion Polymer) Antifouling Paint production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global CDP (Controlled Depletion Polymer) Antifouling Paint production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global CDP (Controlled Depletion Polymer) Antifouling Paint production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global CDP (Controlled Depletion Polymer) Antifouling Paint market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Akzo Nobel, Nippon Paint, PPG Industries, Sherwin-Williams, Hempel, Pettit Paint, Chugoku Marine Paints, Jiangsu Lanling Chemical Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World CDP (Controlled Depletion Polymer) Antifouling Paint market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global CDP (Controlled Depletion Polymer) Antifouling Paint Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global CDP (Controlled Depletion Polymer) Antifouling Paint Market, Segmentation by Type:

Rosin-based CDP

Synthetic Resin-modified CDP

Others

Global CDP (Controlled Depletion Polymer) Antifouling Paint Market, Segmentation by Solids Content:

Solids Content  $\leq$ 60%

Solids Content  $>$ 60%

Global CDP (Controlled Depletion Polymer) Antifouling Paint Market, Segmentation by Application:

New Ship Construction

Repair and Maintenance

Companies Profiled:

Akzo Nobel

Nippon Paint

PPG Industries

Sherwin-Williams

Hempel

Pettit Paint

Chugoku Marine Paints

Jiangsu Lanling Chemical Group

Key Questions Answered:

1. How big is the global CDP (Controlled Depletion Polymer) Antifouling Paint market?
2. What is the demand of the global CDP (Controlled Depletion Polymer) Antifouling Paint market?
3. What is the year over year growth of the global CDP (Controlled Depletion Polymer) Antifouling Paint market?
4. What is the production and production value of the global CDP (Controlled Depletion Polymer) Antifouling Paint market?
5. Who are the key producers in the global CDP (Controlled Depletion Polymer) Antifouling Paint market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 CDP (Controlled Depletion Polymer) Antifouling Paint Introduction
- 1.2 World CDP (Controlled Depletion Polymer) Antifouling Paint Supply & Forecast
  - 1.2.1 World CDP (Controlled Depletion Polymer) Antifouling Paint Production Value (2021 & 2025 & 2032)
  - 1.2.2 World CDP (Controlled Depletion Polymer) Antifouling Paint Production (2021-2032)
  - 1.2.3 World CDP (Controlled Depletion Polymer) Antifouling Paint Pricing Trends (2021-2032)
- 1.3 World CDP (Controlled Depletion Polymer) Antifouling Paint Production by Region (Based on Production Site)
  - 1.3.1 World CDP (Controlled Depletion Polymer) Antifouling Paint Production Value by Region (2021-2032)
  - 1.3.2 World CDP (Controlled Depletion Polymer) Antifouling Paint Production by Region (2021-2032)
  - 1.3.3 World CDP (Controlled Depletion Polymer) Antifouling Paint Average Price by Region (2021-2032)
  - 1.3.4 North America CDP (Controlled Depletion Polymer) Antifouling Paint Production (2021-2032)
  - 1.3.5 Europe CDP (Controlled Depletion Polymer) Antifouling Paint Production (2021-2032)
  - 1.3.6 China CDP (Controlled Depletion Polymer) Antifouling Paint Production (2021-2032)
  - 1.3.7 Japan CDP (Controlled Depletion Polymer) Antifouling Paint Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 CDP (Controlled Depletion Polymer) Antifouling Paint Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 CDP (Controlled Depletion Polymer) Antifouling Paint Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World CDP (Controlled Depletion Polymer) Antifouling Paint Demand (2021-2032)
- 2.2 World CDP (Controlled Depletion Polymer) Antifouling Paint Consumption by Region
  - 2.2.1 World CDP (Controlled Depletion Polymer) Antifouling Paint Consumption by

Region (2021-2026)

2.2.2 World CDP (Controlled Depletion Polymer) Antifouling Paint Consumption  
Forecast by Region (2027-2032)

2.3 United States CDP (Controlled Depletion Polymer) Antifouling Paint Consumption  
(2021-2032)

2.4 China CDP (Controlled Depletion Polymer) Antifouling Paint Consumption  
(2021-2032)

2.5 Europe CDP (Controlled Depletion Polymer) Antifouling Paint Consumption  
(2021-2032)

2.6 Japan CDP (Controlled Depletion Polymer) Antifouling Paint Consumption  
(2021-2032)

2.7 South Korea CDP (Controlled Depletion Polymer) Antifouling Paint Consumption  
(2021-2032)

2.8 ASEAN CDP (Controlled Depletion Polymer) Antifouling Paint Consumption  
(2021-2032)

2.9 India CDP (Controlled Depletion Polymer) Antifouling Paint Consumption  
(2021-2032)

### **3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS**

3.1 World CDP (Controlled Depletion Polymer) Antifouling Paint Production Value by  
Manufacturer (2021-2026)

3.2 World CDP (Controlled Depletion Polymer) Antifouling Paint Production by  
Manufacturer (2021-2026)

3.3 World CDP (Controlled Depletion Polymer) Antifouling Paint Average Price by  
Manufacturer (2021-2026)

3.4 CDP (Controlled Depletion Polymer) Antifouling Paint Company Evaluation  
Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global CDP (Controlled Depletion Polymer) Antifouling Paint Industry Rank of  
Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for CDP (Controlled Depletion Polymer)  
Antifouling Paint in 2025

3.5.3 Global Concentration Ratios (CR8) for CDP (Controlled Depletion Polymer)  
Antifouling Paint in 2025

3.6 CDP (Controlled Depletion Polymer) Antifouling Paint Market: Overall Company  
Footprint Analysis

3.6.1 CDP (Controlled Depletion Polymer) Antifouling Paint Market: Region Footprint

3.6.2 CDP (Controlled Depletion Polymer) Antifouling Paint Market: Company Product

## Type Footprint

3.6.3 CDP (Controlled Depletion Polymer) Antifouling Paint Market: Company Product

## Application Footprint

### 3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

### 3.8 New Entrant and Capacity Expansion Plans

### 3.9 Mergers, Acquisition, Agreements, and Collaborations

## 4 UNITED STATES VS CHINA VS REST OF THE WORLD

### 4.1 United States VS China: CDP (Controlled Depletion Polymer) Antifouling Paint Production Value Comparison

4.1.1 United States VS China: CDP (Controlled Depletion Polymer) Antifouling Paint Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: CDP (Controlled Depletion Polymer) Antifouling Paint Production Value Market Share Comparison (2021 & 2025 & 2032)

### 4.2 United States VS China: CDP (Controlled Depletion Polymer) Antifouling Paint Production Comparison

4.2.1 United States VS China: CDP (Controlled Depletion Polymer) Antifouling Paint Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: CDP (Controlled Depletion Polymer) Antifouling Paint Production Market Share Comparison (2021 & 2025 & 2032)

### 4.3 United States VS China: CDP (Controlled Depletion Polymer) Antifouling Paint Consumption Comparison

4.3.1 United States VS China: CDP (Controlled Depletion Polymer) Antifouling Paint Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: CDP (Controlled Depletion Polymer) Antifouling Paint Consumption Market Share Comparison (2021 & 2025 & 2032)

### 4.4 United States Based CDP (Controlled Depletion Polymer) Antifouling Paint Manufacturers and Market Share, 2021-2026

4.4.1 United States Based CDP (Controlled Depletion Polymer) Antifouling Paint Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers CDP (Controlled Depletion Polymer) Antifouling Paint Production Value (2021-2026)

4.4.3 United States Based Manufacturers CDP (Controlled Depletion Polymer) Antifouling Paint Production (2021-2026)

### 4.5 China Based CDP (Controlled Depletion Polymer) Antifouling Paint Manufacturers

and Market Share

4.5.1 China Based CDP (Controlled Depletion Polymer) Antifouling Paint Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers CDP (Controlled Depletion Polymer) Antifouling Paint Production Value (2021-2026)

4.5.3 China Based Manufacturers CDP (Controlled Depletion Polymer) Antifouling Paint Production (2021-2026)

4.6 Rest of World Based CDP (Controlled Depletion Polymer) Antifouling Paint Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based CDP (Controlled Depletion Polymer) Antifouling Paint Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers CDP (Controlled Depletion Polymer) Antifouling Paint Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers CDP (Controlled Depletion Polymer) Antifouling Paint Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World CDP (Controlled Depletion Polymer) Antifouling Paint Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Rosin-based CDP

5.2.2 Synthetic Resin-modified CDP

5.2.3 Others

5.3 Market Segment by Type

5.3.1 World CDP (Controlled Depletion Polymer) Antifouling Paint Production by Type (2021-2032)

5.3.2 World CDP (Controlled Depletion Polymer) Antifouling Paint Production Value by Type (2021-2032)

5.3.3 World CDP (Controlled Depletion Polymer) Antifouling Paint Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY SOLIDS CONTENT**

6.1 World CDP (Controlled Depletion Polymer) Antifouling Paint Market Size Overview by Solids Content: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Solids Content

6.2.1 Solids Content <60%

6.2.2 Solids Content >60%

## 6.3 Market Segment by Solids Content

6.3.1 World CDP (Controlled Depletion Polymer) Antifouling Paint Production by Solids Content (2021-2032)

6.3.2 World CDP (Controlled Depletion Polymer) Antifouling Paint Production Value by Solids Content (2021-2032)

6.3.3 World CDP (Controlled Depletion Polymer) Antifouling Paint Average Price by Solids Content (2021-2032)

## 7 MARKET ANALYSIS BY APPLICATION

7.1 World CDP (Controlled Depletion Polymer) Antifouling Paint Market Size Overview by Application: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application

7.2.1 New Ship Construction

7.2.2 Repair and Maintenance

7.3 Market Segment by Application

7.3.1 World CDP (Controlled Depletion Polymer) Antifouling Paint Production by Application (2021-2032)

7.3.2 World CDP (Controlled Depletion Polymer) Antifouling Paint Production Value by Application (2021-2032)

7.3.3 World CDP (Controlled Depletion Polymer) Antifouling Paint Average Price by Application (2021-2032)

## 8 COMPANY PROFILES

### 8.1 Akzo Nobel

8.1.1 Akzo Nobel Details

8.1.2 Akzo Nobel Major Business

8.1.3 Akzo Nobel CDP (Controlled Depletion Polymer) Antifouling Paint Product and Services

8.1.4 Akzo Nobel CDP (Controlled Depletion Polymer) Antifouling Paint Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.1.5 Akzo Nobel Recent Developments/Updates

8.1.6 Akzo Nobel Competitive Strengths & Weaknesses

### 8.2 Nippon Paint

8.2.1 Nippon Paint Details

8.2.2 Nippon Paint Major Business

8.2.3 Nippon Paint CDP (Controlled Depletion Polymer) Antifouling Paint Product and Services

- 8.2.4 Nippon Paint CDP (Controlled Depletion Polymer) Antifouling Paint Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.2.5 Nippon Paint Recent Developments/Updates
- 8.2.6 Nippon Paint Competitive Strengths & Weaknesses
- 8.3 PPG Industries
  - 8.3.1 PPG Industries Details
  - 8.3.2 PPG Industries Major Business
  - 8.3.3 PPG Industries CDP (Controlled Depletion Polymer) Antifouling Paint Product and Services
  - 8.3.4 PPG Industries CDP (Controlled Depletion Polymer) Antifouling Paint Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.3.5 PPG Industries Recent Developments/Updates
  - 8.3.6 PPG Industries Competitive Strengths & Weaknesses
- 8.4 Sherwin-Williams
  - 8.4.1 Sherwin-Williams Details
  - 8.4.2 Sherwin-Williams Major Business
  - 8.4.3 Sherwin-Williams CDP (Controlled Depletion Polymer) Antifouling Paint Product and Services
  - 8.4.4 Sherwin-Williams CDP (Controlled Depletion Polymer) Antifouling Paint Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.4.5 Sherwin-Williams Recent Developments/Updates
  - 8.4.6 Sherwin-Williams Competitive Strengths & Weaknesses
- 8.5 Hempel
  - 8.5.1 Hempel Details
  - 8.5.2 Hempel Major Business
  - 8.5.3 Hempel CDP (Controlled Depletion Polymer) Antifouling Paint Product and Services
  - 8.5.4 Hempel CDP (Controlled Depletion Polymer) Antifouling Paint Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.5.5 Hempel Recent Developments/Updates
  - 8.5.6 Hempel Competitive Strengths & Weaknesses
- 8.6 Pettit Paint
  - 8.6.1 Pettit Paint Details
  - 8.6.2 Pettit Paint Major Business
  - 8.6.3 Pettit Paint CDP (Controlled Depletion Polymer) Antifouling Paint Product and Services
  - 8.6.4 Pettit Paint CDP (Controlled Depletion Polymer) Antifouling Paint Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.6.5 Pettit Paint Recent Developments/Updates

#### 8.6.6 Pettit Paint Competitive Strengths & Weaknesses

### 8.7 Chugoku Marine Paints

#### 8.7.1 Chugoku Marine Paints Details

#### 8.7.2 Chugoku Marine Paints Major Business

#### 8.7.3 Chugoku Marine Paints CDP (Controlled Depletion Polymer) Antifouling Paint Product and Services

#### 8.7.4 Chugoku Marine Paints CDP (Controlled Depletion Polymer) Antifouling Paint Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 8.7.5 Chugoku Marine Paints Recent Developments/Updates

#### 8.7.6 Chugoku Marine Paints Competitive Strengths & Weaknesses

### 8.8 Jiangsu Lanling Chemical Group

#### 8.8.1 Jiangsu Lanling Chemical Group Details

#### 8.8.2 Jiangsu Lanling Chemical Group Major Business

#### 8.8.3 Jiangsu Lanling Chemical Group CDP (Controlled Depletion Polymer) Antifouling Paint Product and Services

#### 8.8.4 Jiangsu Lanling Chemical Group CDP (Controlled Depletion Polymer) Antifouling Paint Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 8.8.5 Jiangsu Lanling Chemical Group Recent Developments/Updates

#### 8.8.6 Jiangsu Lanling Chemical Group Competitive Strengths & Weaknesses

## 9 INDUSTRY CHAIN ANALYSIS

### 9.1 CDP (Controlled Depletion Polymer) Antifouling Paint Industry Chain

### 9.2 CDP (Controlled Depletion Polymer) Antifouling Paint Upstream Analysis

#### 9.2.1 CDP (Controlled Depletion Polymer) Antifouling Paint Core Raw Materials

#### 9.2.2 Main Manufacturers of CDP (Controlled Depletion Polymer) Antifouling Paint Core Raw Materials

### 9.3 Midstream Analysis

### 9.4 Downstream Analysis

### 9.5 CDP (Controlled Depletion Polymer) Antifouling Paint Production Mode

### 9.6 CDP (Controlled Depletion Polymer) Antifouling Paint Procurement Model

### 9.7 CDP (Controlled Depletion Polymer) Antifouling Paint Industry Sales Model and Sales Channels

#### 9.7.1 CDP (Controlled Depletion Polymer) Antifouling Paint Sales Model

#### 9.7.2 CDP (Controlled Depletion Polymer) Antifouling Paint Typical Distributors

## 10 RESEARCH FINDINGS AND CONCLUSION

## 11 APPENDIX

11.1 Methodology

11.2 Research Process and Data Source

11.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World CDP (Controlled Depletion Polymer) Antifouling Paint Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World CDP (Controlled Depletion Polymer) Antifouling Paint Production Value by Region (2021-2026) & (USD Million)

Table 3. World CDP (Controlled Depletion Polymer) Antifouling Paint Production Value by Region (2027-2032) & (USD Million)

Table 4. World CDP (Controlled Depletion Polymer) Antifouling Paint Production Value Market Share by Region (2021-2026)

Table 5. World CDP (Controlled Depletion Polymer) Antifouling Paint Production Value Market Share by Region (2027-2032)

Table 6. World CDP (Controlled Depletion Polymer) Antifouling Paint Production by Region (2021-2026) & (Tons)

Table 7. World CDP (Controlled Depletion Polymer) Antifouling Paint Production by Region (2027-2032) & (Tons)

Table 8. World CDP (Controlled Depletion Polymer) Antifouling Paint Production Market Share by Region (2021-2026)

Table 9. World CDP (Controlled Depletion Polymer) Antifouling Paint Production Market Share by Region (2027-2032)

Table 10. World CDP (Controlled Depletion Polymer) Antifouling Paint Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World CDP (Controlled Depletion Polymer) Antifouling Paint Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. CDP (Controlled Depletion Polymer) Antifouling Paint Major Market Trends

Table 13. World CDP (Controlled Depletion Polymer) Antifouling Paint Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World CDP (Controlled Depletion Polymer) Antifouling Paint Consumption by Region (2021-2026) & (Tons)

Table 15. World CDP (Controlled Depletion Polymer) Antifouling Paint Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World CDP (Controlled Depletion Polymer) Antifouling Paint Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key CDP (Controlled Depletion Polymer) Antifouling Paint Producers in 2025

Table 18. World CDP (Controlled Depletion Polymer) Antifouling Paint Production by Manufacturer (2021-2026) & (Tons)

- Table 19. Production Market Share of Key CDP (Controlled Depletion Polymer) Antifouling Paint Producers in 2025
- Table 20. World CDP (Controlled Depletion Polymer) Antifouling Paint Average Price by Manufacturer (2021-2026) & (US\$/Ton)
- Table 21. Global CDP (Controlled Depletion Polymer) Antifouling Paint Company Evaluation Quadrant
- Table 22. World CDP (Controlled Depletion Polymer) Antifouling Paint Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and CDP (Controlled Depletion Polymer) Antifouling Paint Production Site of Key Manufacturer
- Table 24. CDP (Controlled Depletion Polymer) Antifouling Paint Market: Company Product Type Footprint
- Table 25. CDP (Controlled Depletion Polymer) Antifouling Paint Market: Company Product Application Footprint
- Table 26. CDP (Controlled Depletion Polymer) Antifouling Paint Competitive Factors
- Table 27. CDP (Controlled Depletion Polymer) Antifouling Paint New Entrant and Capacity Expansion Plans
- Table 28. CDP (Controlled Depletion Polymer) Antifouling Paint Mergers & Acquisitions Activity
- Table 29. United States VS China CDP (Controlled Depletion Polymer) Antifouling Paint Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 30. United States VS China CDP (Controlled Depletion Polymer) Antifouling Paint Production Comparison, (2021 & 2025 & 2032) & (Tons)
- Table 31. United States VS China CDP (Controlled Depletion Polymer) Antifouling Paint Consumption Comparison, (2021 & 2025 & 2032) & (Tons)
- Table 32. United States Based CDP (Controlled Depletion Polymer) Antifouling Paint Manufacturers, Headquarters and Production Site (States, Country)
- Table 33. United States Based Manufacturers CDP (Controlled Depletion Polymer) Antifouling Paint Production Value, (2021-2026) & (USD Million)
- Table 34. United States Based Manufacturers CDP (Controlled Depletion Polymer) Antifouling Paint Production Value Market Share (2021-2026)
- Table 35. United States Based Manufacturers CDP (Controlled Depletion Polymer) Antifouling Paint Production (2021-2026) & (Tons)
- Table 36. United States Based Manufacturers CDP (Controlled Depletion Polymer) Antifouling Paint Production Market Share (2021-2026)
- Table 37. China Based CDP (Controlled Depletion Polymer) Antifouling Paint Manufacturers, Headquarters and Production Site (Province, Country)
- Table 38. China Based Manufacturers CDP (Controlled Depletion Polymer) Antifouling Paint Production Value, (2021-2026) & (USD Million)

- Table 39. China Based Manufacturers CDP (Controlled Depletion Polymer) Antifouling Paint Production Value Market Share (2021-2026)
- Table 40. China Based Manufacturers CDP (Controlled Depletion Polymer) Antifouling Paint Production, (2021-2026) & (Tons)
- Table 41. China Based Manufacturers CDP (Controlled Depletion Polymer) Antifouling Paint Production Market Share (2021-2026)
- Table 42. Rest of World Based CDP (Controlled Depletion Polymer) Antifouling Paint Manufacturers, Headquarters and Production Site (State, Country)
- Table 43. Rest of World Based Manufacturers CDP (Controlled Depletion Polymer) Antifouling Paint Production Value, (2021-2026) & (USD Million)
- Table 44. Rest of World Based Manufacturers CDP (Controlled Depletion Polymer) Antifouling Paint Production Value Market Share (2021-2026)
- Table 45. Rest of World Based Manufacturers CDP (Controlled Depletion Polymer) Antifouling Paint Production, (2021-2026) & (Tons)
- Table 46. Rest of World Based Manufacturers CDP (Controlled Depletion Polymer) Antifouling Paint Production Market Share (2021-2026)
- Table 47. World CDP (Controlled Depletion Polymer) Antifouling Paint Production Value by Type, (USD Million), 2021 & 2025 & 2032
- Table 48. World CDP (Controlled Depletion Polymer) Antifouling Paint Production by Type (2021-2026) & (Tons)
- Table 49. World CDP (Controlled Depletion Polymer) Antifouling Paint Production by Type (2027-2032) & (Tons)
- Table 50. World CDP (Controlled Depletion Polymer) Antifouling Paint Production Value by Type (2021-2026) & (USD Million)
- Table 51. World CDP (Controlled Depletion Polymer) Antifouling Paint Production Value by Type (2027-2032) & (USD Million)
- Table 52. World CDP (Controlled Depletion Polymer) Antifouling Paint Average Price by Type (2021-2026) & (US\$/Ton)
- Table 53. World CDP (Controlled Depletion Polymer) Antifouling Paint Average Price by Type (2027-2032) & (US\$/Ton)
- Table 54. World CDP (Controlled Depletion Polymer) Antifouling Paint Production Value by Solids Content, (USD Million), 2021 & 2025 & 2032
- Table 55. World CDP (Controlled Depletion Polymer) Antifouling Paint Production by Solids Content (2021-2026) & (Tons)
- Table 56. World CDP (Controlled Depletion Polymer) Antifouling Paint Production by Solids Content (2027-2032) & (Tons)
- Table 57. World CDP (Controlled Depletion Polymer) Antifouling Paint Production Value by Solids Content (2021-2026) & (USD Million)
- Table 58. World CDP (Controlled Depletion Polymer) Antifouling Paint Production Value

by Solids Content (2027-2032) & (USD Million)

Table 59. World CDP (Controlled Depletion Polymer) Antifouling Paint Average Price by Solids Content (2021-2026) & (US\$/Ton)

Table 60. World CDP (Controlled Depletion Polymer) Antifouling Paint Average Price by Solids Content (2027-2032) & (US\$/Ton)

Table 61. World CDP (Controlled Depletion Polymer) Antifouling Paint Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World CDP (Controlled Depletion Polymer) Antifouling Paint Production by Application (2021-2026) & (Tons)

Table 63. World CDP (Controlled Depletion Polymer) Antifouling Paint Production by Application (2027-2032) & (Tons)

Table 64. World CDP (Controlled Depletion Polymer) Antifouling Paint Production Value by Application (2021-2026) & (USD Million)

Table 65. World CDP (Controlled Depletion Polymer) Antifouling Paint Production Value by Application (2027-2032) & (USD Million)

Table 66. World CDP (Controlled Depletion Polymer) Antifouling Paint Average Price by Application (2021-2026) & (US\$/Ton)

Table 67. World CDP (Controlled Depletion Polymer) Antifouling Paint Average Price by Application (2027-2032) & (US\$/Ton)

Table 68. Akzo Nobel Basic Information, Manufacturing Base and Competitors

Table 69. Akzo Nobel Major Business

Table 70. Akzo Nobel CDP (Controlled Depletion Polymer) Antifouling Paint Product and Services

Table 71. Akzo Nobel CDP (Controlled Depletion Polymer) Antifouling Paint Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. Akzo Nobel Recent Developments/Updates

Table 73. Akzo Nobel Competitive Strengths & Weaknesses

Table 74. Nippon Paint Basic Information, Manufacturing Base and Competitors

Table 75. Nippon Paint Major Business

Table 76. Nippon Paint CDP (Controlled Depletion Polymer) Antifouling Paint Product and Services

Table 77. Nippon Paint CDP (Controlled Depletion Polymer) Antifouling Paint Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Nippon Paint Recent Developments/Updates

Table 79. Nippon Paint Competitive Strengths & Weaknesses

Table 80. PPG Industries Basic Information, Manufacturing Base and Competitors

Table 81. PPG Industries Major Business

Table 82. PPG Industries CDP (Controlled Depletion Polymer) Antifouling Paint Product and Services

Table 83. PPG Industries CDP (Controlled Depletion Polymer) Antifouling Paint Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. PPG Industries Recent Developments/Updates

Table 85. PPG Industries Competitive Strengths & Weaknesses

Table 86. Sherwin-Williams Basic Information, Manufacturing Base and Competitors

Table 87. Sherwin-Williams Major Business

Table 88. Sherwin-Williams CDP (Controlled Depletion Polymer) Antifouling Paint Product and Services

Table 89. Sherwin-Williams CDP (Controlled Depletion Polymer) Antifouling Paint Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. Sherwin-Williams Recent Developments/Updates

Table 91. Sherwin-Williams Competitive Strengths & Weaknesses

Table 92. Hempel Basic Information, Manufacturing Base and Competitors

Table 93. Hempel Major Business

Table 94. Hempel CDP (Controlled Depletion Polymer) Antifouling Paint Product and Services

Table 95. Hempel CDP (Controlled Depletion Polymer) Antifouling Paint Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 96. Hempel Recent Developments/Updates

Table 97. Hempel Competitive Strengths & Weaknesses

Table 98. Pettit Paint Basic Information, Manufacturing Base and Competitors

Table 99. Pettit Paint Major Business

Table 100. Pettit Paint CDP (Controlled Depletion Polymer) Antifouling Paint Product and Services

Table 101. Pettit Paint CDP (Controlled Depletion Polymer) Antifouling Paint Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 102. Pettit Paint Recent Developments/Updates

Table 103. Pettit Paint Competitive Strengths & Weaknesses

Table 104. Chugoku Marine Paints Basic Information, Manufacturing Base and Competitors

Table 105. Chugoku Marine Paints Major Business

Table 106. Chugoku Marine Paints CDP (Controlled Depletion Polymer) Antifouling Paint Product and Services

Table 107. Chugoku Marine Paints CDP (Controlled Depletion Polymer) Antifouling Paint Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 108. Chugoku Marine Paints Recent Developments/Updates

Table 109. Chugoku Marine Paints Competitive Strengths & Weaknesses

Table 110. Jiangsu Lanling Chemical Group Basic Information, Manufacturing Base and Competitors

Table 111. Jiangsu Lanling Chemical Group Major Business

Table 112. Jiangsu Lanling Chemical Group CDP (Controlled Depletion Polymer) Antifouling Paint Product and Services

Table 113. Jiangsu Lanling Chemical Group CDP (Controlled Depletion Polymer) Antifouling Paint Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 114. Jiangsu Lanling Chemical Group Recent Developments/Updates

Table 115. Jiangsu Lanling Chemical Group Competitive Strengths & Weaknesses

Table 116. Global Key Players of CDP (Controlled Depletion Polymer) Antifouling Paint Upstream (Raw Materials)

Table 117. Global CDP (Controlled Depletion Polymer) Antifouling Paint Typical Customers

Table 118. CDP (Controlled Depletion Polymer) Antifouling Paint Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. CDP (Controlled Depletion Polymer) Antifouling Paint Picture

Figure 2. World CDP (Controlled Depletion Polymer) Antifouling Paint Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World CDP (Controlled Depletion Polymer) Antifouling Paint Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World CDP (Controlled Depletion Polymer) Antifouling Paint Production (2021-2032) & (Tons)

Figure 5. World CDP (Controlled Depletion Polymer) Antifouling Paint Average Price (2021-2032) & (US\$/Ton)

Figure 6. World CDP (Controlled Depletion Polymer) Antifouling Paint Production Value Market Share by Region (2021-2032)

Figure 7. World CDP (Controlled Depletion Polymer) Antifouling Paint Production Market Share by Region (2021-2032)

Figure 8. North America CDP (Controlled Depletion Polymer) Antifouling Paint Production (2021-2032) & (Tons)

Figure 9. Europe CDP (Controlled Depletion Polymer) Antifouling Paint Production (2021-2032) & (Tons)

Figure 10. China CDP (Controlled Depletion Polymer) Antifouling Paint Production (2021-2032) & (Tons)

Figure 11. Japan CDP (Controlled Depletion Polymer) Antifouling Paint Production (2021-2032) & (Tons)

Figure 12. CDP (Controlled Depletion Polymer) Antifouling Paint Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World CDP (Controlled Depletion Polymer) Antifouling Paint Consumption (2021-2032) & (Tons)

Figure 15. World CDP (Controlled Depletion Polymer) Antifouling Paint Consumption Market Share by Region (2021-2032)

Figure 16. United States CDP (Controlled Depletion Polymer) Antifouling Paint Consumption (2021-2032) & (Tons)

Figure 17. China CDP (Controlled Depletion Polymer) Antifouling Paint Consumption (2021-2032) & (Tons)

Figure 18. Europe CDP (Controlled Depletion Polymer) Antifouling Paint Consumption (2021-2032) & (Tons)

Figure 19. Japan CDP (Controlled Depletion Polymer) Antifouling Paint Consumption (2021-2032) & (Tons)

- Figure 20. South Korea CDP (Controlled Depletion Polymer) Antifouling Paint Consumption (2021-2032) & (Tons)
- Figure 21. ASEAN CDP (Controlled Depletion Polymer) Antifouling Paint Consumption (2021-2032) & (Tons)
- Figure 22. India CDP (Controlled Depletion Polymer) Antifouling Paint Consumption (2021-2032) & (Tons)
- Figure 23. Producer Shipments of CDP (Controlled Depletion Polymer) Antifouling Paint by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 24. Global Four-firm Concentration Ratios (CR4) for CDP (Controlled Depletion Polymer) Antifouling Paint Markets in 2025
- Figure 25. Global Four-firm Concentration Ratios (CR8) for CDP (Controlled Depletion Polymer) Antifouling Paint Markets in 2025
- Figure 26. United States VS China: CDP (Controlled Depletion Polymer) Antifouling Paint Production Value Market Share Comparison (2021 & 2025 & 2032)
- Figure 27. United States VS China: CDP (Controlled Depletion Polymer) Antifouling Paint Production Market Share Comparison (2021 & 2025 & 2032)
- Figure 28. United States VS China: CDP (Controlled Depletion Polymer) Antifouling Paint Consumption Market Share Comparison (2021 & 2025 & 2032)
- Figure 29. United States Based Manufacturers CDP (Controlled Depletion Polymer) Antifouling Paint Production Market Share 2025
- Figure 30. China Based Manufacturers CDP (Controlled Depletion Polymer) Antifouling Paint Production Market Share 2025
- Figure 31. Rest of World Based Manufacturers CDP (Controlled Depletion Polymer) Antifouling Paint Production Market Share 2025
- Figure 32. World CDP (Controlled Depletion Polymer) Antifouling Paint Production Value by Type, (USD Million), 2021 & 2025 & 2032
- Figure 33. World CDP (Controlled Depletion Polymer) Antifouling Paint Production Value Market Share by Type in 2025
- Figure 34. Rosin-based CDP
- Figure 35. Synthetic Resin-modified CDP
- Figure 36. Others
- Figure 37. World CDP (Controlled Depletion Polymer) Antifouling Paint Production Market Share by Type (2021-2032)
- Figure 38. World CDP (Controlled Depletion Polymer) Antifouling Paint Production Value Market Share by Type (2021-2032)
- Figure 39. World CDP (Controlled Depletion Polymer) Antifouling Paint Average Price by Type (2021-2032) & (US\$/Ton)
- Figure 40. World CDP (Controlled Depletion Polymer) Antifouling Paint Production Value by Solids Content, (USD Million), 2021 & 2025 & 2032

Figure 41. World CDP (Controlled Depletion Polymer) Antifouling Paint Production Value Market Share by Solids Content in 2025

Figure 42. Solids Content <60%

Figure 43. Solids Content >60%

Figure 44. World CDP (Controlled Depletion Polymer) Antifouling Paint Production Market Share by Solids Content (2021-2032)

Figure 45. World CDP (Controlled Depletion Polymer) Antifouling Paint Production Value Market Share by Solids Content (2021-2032)

Figure 46. World CDP (Controlled Depletion Polymer) Antifouling Paint Average Price by Solids Content (2021-2032) & (US\$/Ton)

Figure 47. World CDP (Controlled Depletion Polymer) Antifouling Paint Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 48. World CDP (Controlled Depletion Polymer) Antifouling Paint Production Value Market Share by Application in 2025

Figure 49. New Ship Construction

Figure 50. Repair and Maintenance

Figure 51. World CDP (Controlled Depletion Polymer) Antifouling Paint Production Market Share by Application (2021-2032)

Figure 52. World CDP (Controlled Depletion Polymer) Antifouling Paint Production Value Market Share by Application (2021-2032)

Figure 53. World CDP (Controlled Depletion Polymer) Antifouling Paint Average Price by Application (2021-2032) & (US\$/Ton)

Figure 54. CDP (Controlled Depletion Polymer) Antifouling Paint Industry Chain

Figure 55. CDP (Controlled Depletion Polymer) Antifouling Paint Procurement Model

Figure 56. CDP (Controlled Depletion Polymer) Antifouling Paint Sales Model

Figure 57. CDP (Controlled Depletion Polymer) Antifouling Paint Sales Channels, Direct Sales, and Distribution

Figure 58. Methodology

Figure 59. Research Process and Data Source

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