

Global CD34+ Cell Selection Equipment Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global CD34+ Cell Selection Equipment market size was valued at US\$ 84.91 million in 2025 and is forecast to a readjusted size of US\$ 152 million by 2032 with a CAGR of 8.5% during review period.

CD34+ cell selection equipment refers to instruments used to perform the separation, enrichment, or selection of CD34+ hematopoietic stem and progenitor cells. The core function of this type of equipment is to obtain enriched CD34+ cell populations from complex samples such as bone marrow, cord blood, mobilized peripheral blood, leukapheresis products, or PBMCs through hardware-based processes including anti-CD34 labeling systems, magnetic separation, column-based separation, column-free separation, or bag-based magnetic separation.

From an industrial positioning perspective, CD34+ cell selection equipment is located at the intersection of life science instruments, cell therapy manufacturing equipment, and hematopoietic stem cell transplantation support equipment. Its main uses include clinical graft processing, research-grade CD34+ cell separation, cell therapy process development, sample processing before gene editing, and GMP-grade cell preparation workflows. Technological development is moving from early manual magnetic racks and open manual operations toward closed, automated, traceable, high-throughput, and GMP-compatible equipment systems. In the current market, the number of equipment suppliers is significantly smaller than the number of reagent and consumable suppliers. Global equipment supply is mainly concentrated among Miltenyi Biotec, STEMCELL Technologies, Applied Cells, and a small number of magnetic separation device suppliers. Compared with kits and magnetic beads, the equipment market is smaller in scale and has lower purchase frequency, but the value per unit is higher, customer

validation cycles are longer, and barriers to entry are also higher. The upstream segment of this type of equipment mainly includes magnet components, precision pumps and valves, fluidic control modules, sensors, touchscreens and embedded control systems, disposable tubing adaptation structures, electromechanical integrated components, quality management systems, and GMP validation capabilities. The reliability of upstream equipment directly affects cell recovery rate, cell viability, batch-to-batch consistency, sterility assurance, and process traceability. Downstream customers mainly include hematopoietic stem cell transplantation centers, hematology and oncology departments, cell therapy companies, gene-editing therapy companies, cell process development laboratories, CROs, CDMOs, and large research institutions. Downstream demand is not equivalent to the total number of hematopoietic stem cell transplantations, because only some transplantation and cell therapy workflows require CD34+ cell selection equipment. Nevertheless, HCT and cell therapy activities still form an important demand base. The EBMT report shows that HCT activity in Europe and surrounding regions reached 47,731 cases in 2023, with allogeneic HCT increasing by 7.8% year on year and CAR-T therapy increasing by 52.5%, indicating that transplantation and advanced cell therapy activities are still expanding. In terms of policy, the U.S. FDA has approved the CliniMACS CD34 Reagent System for specific AML patient settings, and gene therapy products based on enriched CD34+ cell populations, such as CASGEVY, have also been approved. These developments are increasing the importance of clinical-grade, closed, and verifiable cell processing equipment. Future trends in pricing, production volume, and market size will differ from those of reagents and consumables. Equipment prices are unlikely to decline rapidly like ordinary consumables, because their value mainly comes from hardware reliability, software control, closed processing workflows, GMP compatibility, after-sales service, validation documentation, and customer process lock-in. However, research-grade automated separators and semi-automated magnetic separation devices may experience gradual unit price declines due to intensified competition and domestic substitution. In terms of production volume, annual shipments of clinical-grade closed equipment will continue to show the characteristics of small batches and high unit prices, while shipments of research-grade automation equipment and process development equipment are expected to grow faster, mainly driven by cell therapy process development, CD34+ gene-editing research, and laboratory automation demand. This market is not a large-scale consumables market, but a small-scale, high-barrier specialized equipment market that is gradually expanding alongside the automation of cell therapy manufacturing.

This report is a detailed and comprehensive analysis for global CD34+ Cell Selection Equipment market. Both quantitative and qualitative analyses are presented by

manufacturers, by region & country, by Technology Route and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global CD34+ Cell Selection Equipment market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global CD34+ Cell Selection Equipment market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global CD34+ Cell Selection Equipment market size and forecasts, by Technology Route and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global CD34+ Cell Selection Equipment market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for CD34+ Cell Selection Equipment

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global CD34+ Cell Selection Equipment market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Miltenyi Biotec GmbH, STEMCELL Technologies Inc., Thermo Fisher Scientific Inc., Applied Cells, Inc., Akadeum Life

Sciences, Inc., Bio-Techne Corporation, Revvity, Inc., GenScript Biotech Corporation, Beaver Biomedical Engineering Co., Ltd., Suzhou Xinxie Biotechnology Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

CD34+ Cell Selection Equipment market is split by Technology Route and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Technology Route, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Technology Route

- Column-Based Immunomagnetic Selection

- Column-Free Immunomagnetic Selection

- Buoyancy-Activated Microbubble Sorting

Market segment by Product Delivery Form

- Closed Clinical System

- Laboratory Selection Kit

- Platform-Based Selection Instrument

Market segment by CD34+ Cell Acquisition Workflow

- Direct Positive Selection

- Direct Negative Enrichment

- Pre-Enrichment Followed By Positive Selection

Market segment by Application

Clinical Transplant Cell Preparation

Research-Use Cell Isolation

Process Development And Translational Research

Major players covered

Miltenyi Biotec GmbH

STEMCELL Technologies Inc.

Thermo Fisher Scientific Inc.

Applied Cells, Inc.

Akadeum Life Sciences, Inc.

Bio-Techne Corporation

Revvity, Inc.

GenScript Biotech Corporation

Beaver Biomedical Engineering Co., Ltd.

Suzhou Xinxie Biotechnology Co., Ltd.

APEX BIO Technology LLC

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe CD34+ Cell Selection Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of CD34+ Cell Selection Equipment, with price, sales quantity, revenue, and global market share of CD34+ Cell Selection Equipment from 2021 to 2026.

Chapter 3, the CD34+ Cell Selection Equipment competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the CD34+ Cell Selection Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Technology Route and by Application, with sales market share and growth rate by Technology Route, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and CD34+ Cell Selection Equipment market forecast, by regions, by Technology Route, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of CD34+ Cell Selection Equipment.

Chapter 14 and 15, to describe CD34+ Cell Selection Equipment sales channel, distributors, customers, research findings and conclusion.

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