

Global CCTV Pipe Inspection Robot Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global CCTV Pipe Inspection Robot market size was valued at US\$ 310 million in 2025 and is forecast to a readjusted size of US\$ 421 million by 2032 with a CAGR of 4.4% during review period.

A CCTV Pipe Inspection Robot is a remotely operated robotic inspection system equipped with a closed-circuit television camera, lighting, crawler or wheeled drive unit, cable reel, control console, and video recording software, used to inspect the internal condition of sewer pipes, drainage pipelines, industrial pipelines, municipal utility pipes, and underground conduits. It can capture real-time images and videos, identify cracks, blockages, corrosion, deformation, leakage, joint displacement, root intrusion, and sediment accumulation, helping operators conduct non-destructive inspection, maintenance planning, and pipeline condition assessment without excavation.

In 2025, global CCTV Pipe Inspection Robot production reached approximately 11,671 units, with an average global market price of around US\$ 25,790 per unit. The production capacity of CCTV Pipe Inspection Robot is approximately 14 K units per year, the average gross profit margin was 28-31%.

The upstream supply chain of CCTV pipe inspection robots comprises raw material suppliers (high-strength metals, engineering plastics, rubber compounds for sealing), core component manufacturers (high-resolution cameras, LED lighting systems, traction motors, rechargeable batteries, communication modules, pressure sensors, and waterproof enclosures), and sub-assembly producers (crawler chassis, articulation joints, cable reels, and control panels). These inputs flow to midstream manufacturers who handle system integration, software development for real-time video processing

and defect detection, quality testing (IP68 waterproof certification, pressure resistance validation), and regulatory compliance before assembling complete robotic systems. The downstream chain includes specialized distributors, rental service providers, and direct sales channels that deliver to end-users such as municipal water/wastewater utilities, pipeline maintenance contractors, industrial facility operators, and infrastructure inspection service companies, with additional links for technical training, after-sales support, spare parts supply, and software updates.

The cost structure of CCTV pipe inspection robots varies by technical specifications (diameter range, cable length, camera resolution) and environmental capabilities (waterproof rating, pressure resistance). Core components typically account for 50-60% of total costs, with high-resolution cameras (HD/4K) and imaging systems (15-20%), traction and articulation mechanisms (12-18%), control electronics and software (10-15%), and communication modules (8-12%) as the primary cost drivers. Structural materials (high-grade aluminum alloys, corrosion-resistant polymers, waterproof seals) represent 15-20% of costs, followed by manufacturing and assembly (10-15%, including testing, calibration, and quality control), and regulatory compliance and certification (5-8%). Additional costs include logistics, packaging, and after-sales services (installation, training, maintenance contracts), which typically add 5-10% to the total product cost, with premium models featuring AI-powered defect detection and autonomous navigation commanding higher R&D amortization costs (3-5% extra).

This report is a detailed and comprehensive analysis for global CCTV Pipe Inspection Robot market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global CCTV Pipe Inspection Robot market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global CCTV Pipe Inspection Robot market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global CCTV Pipe Inspection Robot market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global CCTV Pipe Inspection Robot market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for CCTV Pipe Inspection Robot

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global CCTV Pipe Inspection Robot market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CUES, IBAK, iPEK, Rausch Electronics, Envirosight, Aries Industries, Minicam, Deep Trekker, RedZone Robotics, Kummert, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

CCTV Pipe Inspection Robot market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Small-Diameter Type: 600 mm

Market segment by Mobility Structure

Crawler Type

Wheeled Type

Other

Market segment by Application

Sewer Inspection

Drainage Pipe Inspection

Municipal Pipeline Inspection

Building Pipeline Inspection

Others

Major players covered

CUES

IBAK

iPEK

Rausch Electronics

Envirosight

Aries Industries

Minicam

Deep Trekker

RedZone Robotics

Kummert

RICO GmbH

Scanprobe

Easy-Sight

Bwell Technology

SROD Robotics

Ktrobots

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe CCTV Pipe Inspection Robot product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of CCTV Pipe Inspection Robot, with price, sales quantity, revenue, and global market share of CCTV Pipe Inspection

Robot from 2021 to 2026.

Chapter 3, the CCTV Pipe Inspection Robot competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the CCTV Pipe Inspection Robot breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and CCTV Pipe Inspection Robot market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of CCTV Pipe Inspection Robot.

Chapter 14 and 15, to describe CCTV Pipe Inspection Robot sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global CCTV Pipe Inspection Robot Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Small-Diameter Type: 600 mm

1.4 Market Analysis by Mobility Structure

1.4.1 Overview: Global CCTV Pipe Inspection Robot Consumption Value by Mobility Structure: 2021 Versus 2025 Versus 2032

1.4.2 Crawler Type

1.4.3 Wheeled Type

1.4.4 Other

1.5 Market Analysis by Application

1.5.1 Overview: Global CCTV Pipe Inspection Robot Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.5.2 Sewer Inspection

1.5.3 Drainage Pipe Inspection

1.5.4 Municipal Pipeline Inspection

1.5.5 Building Pipeline Inspection

1.5.6 Others

1.6 Global CCTV Pipe Inspection Robot Market Size & Forecast

1.6.1 Global CCTV Pipe Inspection Robot Consumption Value (2021 & 2025 & 2032)

1.6.2 Global CCTV Pipe Inspection Robot Sales Quantity (2021-2032)

1.6.3 Global CCTV Pipe Inspection Robot Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 CUES

2.1.1 CUES Details

2.1.2 CUES Major Business

2.1.3 CUES CCTV Pipe Inspection Robot Product and Services

2.1.4 CUES CCTV Pipe Inspection Robot Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 CUES Recent Developments/Updates

2.2 IBAK

- 2.2.1 IBAK Details
- 2.2.2 IBAK Major Business
- 2.2.3 IBAK CCTV Pipe Inspection Robot Product and Services
- 2.2.4 IBAK CCTV Pipe Inspection Robot Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.2.5 IBAK Recent Developments/Updates
- 2.3 iPEK
 - 2.3.1 iPEK Details
 - 2.3.2 iPEK Major Business
 - 2.3.3 iPEK CCTV Pipe Inspection Robot Product and Services
 - 2.3.4 iPEK CCTV Pipe Inspection Robot Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 iPEK Recent Developments/Updates
- 2.4 Rausch Electronics
 - 2.4.1 Rausch Electronics Details
 - 2.4.2 Rausch Electronics Major Business
 - 2.4.3 Rausch Electronics CCTV Pipe Inspection Robot Product and Services
 - 2.4.4 Rausch Electronics CCTV Pipe Inspection Robot Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 Rausch Electronics Recent Developments/Updates
- 2.5 Envirosight
 - 2.5.1 Envirosight Details
 - 2.5.2 Envirosight Major Business
 - 2.5.3 Envirosight CCTV Pipe Inspection Robot Product and Services
 - 2.5.4 Envirosight CCTV Pipe Inspection Robot Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 Envirosight Recent Developments/Updates
- 2.6 Aries Industries
 - 2.6.1 Aries Industries Details
 - 2.6.2 Aries Industries Major Business
 - 2.6.3 Aries Industries CCTV Pipe Inspection Robot Product and Services
 - 2.6.4 Aries Industries CCTV Pipe Inspection Robot Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.6.5 Aries Industries Recent Developments/Updates
- 2.7 Minicam
 - 2.7.1 Minicam Details
 - 2.7.2 Minicam Major Business
 - 2.7.3 Minicam CCTV Pipe Inspection Robot Product and Services
 - 2.7.4 Minicam CCTV Pipe Inspection Robot Sales Quantity, Average Price, Revenue,

Gross Margin and Market Share (2021-2026)

2.7.5 Minicam Recent Developments/Updates

2.8 Deep Trekker

2.8.1 Deep Trekker Details

2.8.2 Deep Trekker Major Business

2.8.3 Deep Trekker CCTV Pipe Inspection Robot Product and Services

2.8.4 Deep Trekker CCTV Pipe Inspection Robot Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 Deep Trekker Recent Developments/Updates

2.9 RedZone Robotics

2.9.1 RedZone Robotics Details

2.9.2 RedZone Robotics Major Business

2.9.3 RedZone Robotics CCTV Pipe Inspection Robot Product and Services

2.9.4 RedZone Robotics CCTV Pipe Inspection Robot Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 RedZone Robotics Recent Developments/Updates

2.10 Kummert

2.10.1 Kummert Details

2.10.2 Kummert Major Business

2.10.3 Kummert CCTV Pipe Inspection Robot Product and Services

2.10.4 Kummert CCTV Pipe Inspection Robot Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 Kummert Recent Developments/Updates

2.11 RICO GmbH

2.11.1 RICO GmbH Details

2.11.2 RICO GmbH Major Business

2.11.3 RICO GmbH CCTV Pipe Inspection Robot Product and Services

2.11.4 RICO GmbH CCTV Pipe Inspection Robot Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 RICO GmbH Recent Developments/Updates

2.12 Scanprobe

2.12.1 Scanprobe Details

2.12.2 Scanprobe Major Business

2.12.3 Scanprobe CCTV Pipe Inspection Robot Product and Services

2.12.4 Scanprobe CCTV Pipe Inspection Robot Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 Scanprobe Recent Developments/Updates

2.13 Easy-Sight

2.13.1 Easy-Sight Details

- 2.13.2 Easy-Sight Major Business
- 2.13.3 Easy-Sight CCTV Pipe Inspection Robot Product and Services
- 2.13.4 Easy-Sight CCTV Pipe Inspection Robot Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.13.5 Easy-Sight Recent Developments/Updates
- 2.14 Bwell Technology
 - 2.14.1 Bwell Technology Details
 - 2.14.2 Bwell Technology Major Business
 - 2.14.3 Bwell Technology CCTV Pipe Inspection Robot Product and Services
 - 2.14.4 Bwell Technology CCTV Pipe Inspection Robot Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.14.5 Bwell Technology Recent Developments/Updates
- 2.15 SROD Robotics
 - 2.15.1 SROD Robotics Details
 - 2.15.2 SROD Robotics Major Business
 - 2.15.3 SROD Robotics CCTV Pipe Inspection Robot Product and Services
 - 2.15.4 SROD Robotics CCTV Pipe Inspection Robot Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.15.5 SROD Robotics Recent Developments/Updates
- 2.16 Ktrobots
 - 2.16.1 Ktrobots Details
 - 2.16.2 Ktrobots Major Business
 - 2.16.3 Ktrobots CCTV Pipe Inspection Robot Product and Services
 - 2.16.4 Ktrobots CCTV Pipe Inspection Robot Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.16.5 Ktrobots Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: CCTV PIPE INSPECTION ROBOT BY MANUFACTURER

- 3.1 Global CCTV Pipe Inspection Robot Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global CCTV Pipe Inspection Robot Revenue by Manufacturer (2021-2026)
- 3.3 Global CCTV Pipe Inspection Robot Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of CCTV Pipe Inspection Robot by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 CCTV Pipe Inspection Robot Manufacturer Market Share in 2025
 - 3.4.3 Top 6 CCTV Pipe Inspection Robot Manufacturer Market Share in 2025
- 3.5 CCTV Pipe Inspection Robot Market: Overall Company Footprint Analysis

- 3.5.1 CCTV Pipe Inspection Robot Market: Region Footprint
- 3.5.2 CCTV Pipe Inspection Robot Market: Company Product Type Footprint
- 3.5.3 CCTV Pipe Inspection Robot Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global CCTV Pipe Inspection Robot Market Size by Region
 - 4.1.1 Global CCTV Pipe Inspection Robot Sales Quantity by Region (2021-2032)
 - 4.1.2 Global CCTV Pipe Inspection Robot Consumption Value by Region (2021-2032)
 - 4.1.3 Global CCTV Pipe Inspection Robot Average Price by Region (2021-2032)
- 4.2 North America CCTV Pipe Inspection Robot Consumption Value (2021-2032)
- 4.3 Europe CCTV Pipe Inspection Robot Consumption Value (2021-2032)
- 4.4 Asia-Pacific CCTV Pipe Inspection Robot Consumption Value (2021-2032)
- 4.5 South America CCTV Pipe Inspection Robot Consumption Value (2021-2032)
- 4.6 Middle East & Africa CCTV Pipe Inspection Robot Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global CCTV Pipe Inspection Robot Sales Quantity by Type (2021-2032)
- 5.2 Global CCTV Pipe Inspection Robot Consumption Value by Type (2021-2032)
- 5.3 Global CCTV Pipe Inspection Robot Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global CCTV Pipe Inspection Robot Sales Quantity by Application (2021-2032)
- 6.2 Global CCTV Pipe Inspection Robot Consumption Value by Application (2021-2032)
- 6.3 Global CCTV Pipe Inspection Robot Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America CCTV Pipe Inspection Robot Sales Quantity by Type (2021-2032)
- 7.2 North America CCTV Pipe Inspection Robot Sales Quantity by Application (2021-2032)
- 7.3 North America CCTV Pipe Inspection Robot Market Size by Country
 - 7.3.1 North America CCTV Pipe Inspection Robot Sales Quantity by Country (2021-2032)
 - 7.3.2 North America CCTV Pipe Inspection Robot Consumption Value by Country

(2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe CCTV Pipe Inspection Robot Sales Quantity by Type (2021-2032)

8.2 Europe CCTV Pipe Inspection Robot Sales Quantity by Application (2021-2032)

8.3 Europe CCTV Pipe Inspection Robot Market Size by Country

8.3.1 Europe CCTV Pipe Inspection Robot Sales Quantity by Country (2021-2032)

8.3.2 Europe CCTV Pipe Inspection Robot Consumption Value by Country

(2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific CCTV Pipe Inspection Robot Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific CCTV Pipe Inspection Robot Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific CCTV Pipe Inspection Robot Market Size by Region

9.3.1 Asia-Pacific CCTV Pipe Inspection Robot Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific CCTV Pipe Inspection Robot Consumption Value by Region

(2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America CCTV Pipe Inspection Robot Sales Quantity by Type (2021-2032)

10.2 South America CCTV Pipe Inspection Robot Sales Quantity by Application
(2021-2032)

10.3 South America CCTV Pipe Inspection Robot Market Size by Country

10.3.1 South America CCTV Pipe Inspection Robot Sales Quantity by Country (2021-2032)

10.3.2 South America CCTV Pipe Inspection Robot Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa CCTV Pipe Inspection Robot Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa CCTV Pipe Inspection Robot Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa CCTV Pipe Inspection Robot Market Size by Country

11.3.1 Middle East & Africa CCTV Pipe Inspection Robot Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa CCTV Pipe Inspection Robot Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 CCTV Pipe Inspection Robot Market Drivers

12.2 CCTV Pipe Inspection Robot Market Restraints

12.3 CCTV Pipe Inspection Robot Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of CCTV Pipe Inspection Robot and Key Manufacturers

13.2 Manufacturing Costs Percentage of CCTV Pipe Inspection Robot

13.3 CCTV Pipe Inspection Robot Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 CCTV Pipe Inspection Robot Typical Distributors

14.3 CCTV Pipe Inspection Robot Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global CCTV Pipe Inspection Robot Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global CCTV Pipe Inspection Robot Consumption Value by Mobility Structure, (USD Million), 2021 & 2025 & 2032

Table 3. Global CCTV Pipe Inspection Robot Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 4. CUES Basic Information, Manufacturing Base and Competitors

Table 5. CUES Major Business

Table 6. CUES CCTV Pipe Inspection Robot Product and Services

Table 7. CUES CCTV Pipe Inspection Robot Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 8. CUES Recent Developments/Updates

Table 9. IBAK Basic Information, Manufacturing Base and Competitors

Table 10. IBAK Major Business

Table 11. IBAK CCTV Pipe Inspection Robot Product and Services

Table 12. IBAK CCTV Pipe Inspection Robot Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 13. IBAK Recent Developments/Updates

Table 14. iPEK Basic Information, Manufacturing Base and Competitors

Table 15. iPEK Major Business

Table 16. iPEK CCTV Pipe Inspection Robot Product and Services

Table 17. iPEK CCTV Pipe Inspection Robot Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 18. iPEK Recent Developments/Updates

Table 19. Rausch Electronics Basic Information, Manufacturing Base and Competitors

Table 20. Rausch Electronics Major Business

Table 21. Rausch Electronics CCTV Pipe Inspection Robot Product and Services

Table 22. Rausch Electronics CCTV Pipe Inspection Robot Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 23. Rausch Electronics Recent Developments/Updates

Table 24. EnviroSight Basic Information, Manufacturing Base and Competitors

Table 25. EnviroSight Major Business

Table 26. EnviroSight CCTV Pipe Inspection Robot Product and Services

Table 27. EnviroSight CCTV Pipe Inspection Robot Sales Quantity (Units), Average

Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 28. Envirosight Recent Developments/Updates

Table 29. Aries Industries Basic Information, Manufacturing Base and Competitors

Table 30. Aries Industries Major Business

Table 31. Aries Industries CCTV Pipe Inspection Robot Product and Services

Table 32. Aries Industries CCTV Pipe Inspection Robot Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 33. Aries Industries Recent Developments/Updates

Table 34. Minicam Basic Information, Manufacturing Base and Competitors

Table 35. Minicam Major Business

Table 36. Minicam CCTV Pipe Inspection Robot Product and Services

Table 37. Minicam CCTV Pipe Inspection Robot Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 38. Minicam Recent Developments/Updates

Table 39. Deep Trekker Basic Information, Manufacturing Base and Competitors

Table 40. Deep Trekker Major Business

Table 41. Deep Trekker CCTV Pipe Inspection Robot Product and Services

Table 42. Deep Trekker CCTV Pipe Inspection Robot Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 43. Deep Trekker Recent Developments/Updates

Table 44. RedZone Robotics Basic Information, Manufacturing Base and Competitors

Table 45. RedZone Robotics Major Business

Table 46. RedZone Robotics CCTV Pipe Inspection Robot Product and Services

Table 47. RedZone Robotics CCTV Pipe Inspection Robot Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 48. RedZone Robotics Recent Developments/Updates

Table 49. Kummert Basic Information, Manufacturing Base and Competitors

Table 50. Kummert Major Business

Table 51. Kummert CCTV Pipe Inspection Robot Product and Services

Table 52. Kummert CCTV Pipe Inspection Robot Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 53. Kummert Recent Developments/Updates

Table 54. RICO GmbH Basic Information, Manufacturing Base and Competitors

Table 55. RICO GmbH Major Business

Table 56. RICO GmbH CCTV Pipe Inspection Robot Product and Services

Table 57. RICO GmbH CCTV Pipe Inspection Robot Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 58. RICO GmbH Recent Developments/Updates

Table 59. Scanprobe Basic Information, Manufacturing Base and Competitors
Table 60. Scanprobe Major Business
Table 61. Scanprobe CCTV Pipe Inspection Robot Product and Services
Table 62. Scanprobe CCTV Pipe Inspection Robot Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 63. Scanprobe Recent Developments/Updates
Table 64. Easy-Sight Basic Information, Manufacturing Base and Competitors
Table 65. Easy-Sight Major Business
Table 66. Easy-Sight CCTV Pipe Inspection Robot Product and Services
Table 67. Easy-Sight CCTV Pipe Inspection Robot Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 68. Easy-Sight Recent Developments/Updates
Table 69. Bwell Technology Basic Information, Manufacturing Base and Competitors
Table 70. Bwell Technology Major Business
Table 71. Bwell Technology CCTV Pipe Inspection Robot Product and Services
Table 72. Bwell Technology CCTV Pipe Inspection Robot Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 73. Bwell Technology Recent Developments/Updates
Table 74. SROD Robotics Basic Information, Manufacturing Base and Competitors
Table 75. SROD Robotics Major Business
Table 76. SROD Robotics CCTV Pipe Inspection Robot Product and Services
Table 77. SROD Robotics CCTV Pipe Inspection Robot Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 78. SROD Robotics Recent Developments/Updates
Table 79. Ktrobots Basic Information, Manufacturing Base and Competitors
Table 80. Ktrobots Major Business
Table 81. Ktrobots CCTV Pipe Inspection Robot Product and Services
Table 82. Ktrobots CCTV Pipe Inspection Robot Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 83. Ktrobots Recent Developments/Updates
Table 84. Global CCTV Pipe Inspection Robot Sales Quantity by Manufacturer (2021-2026) & (Units)
Table 85. Global CCTV Pipe Inspection Robot Revenue by Manufacturer (2021-2026) & (USD Million)
Table 86. Global CCTV Pipe Inspection Robot Average Price by Manufacturer (2021-2026) & (US\$/Unit)
Table 87. Market Position of Manufacturers in CCTV Pipe Inspection Robot, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 88. Head Office and CCTV Pipe Inspection Robot Production Site of Key Manufacturer

Table 89. CCTV Pipe Inspection Robot Market: Company Product Type Footprint

Table 90. CCTV Pipe Inspection Robot Market: Company Product Application Footprint

Table 91. CCTV Pipe Inspection Robot New Market Entrants and Barriers to Market Entry

Table 92. CCTV Pipe Inspection Robot Mergers, Acquisition, Agreements, and Collaborations

Table 93. Global CCTV Pipe Inspection Robot Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 94. Global CCTV Pipe Inspection Robot Sales Quantity by Region (2021-2026) & (Units)

Table 95. Global CCTV Pipe Inspection Robot Sales Quantity by Region (2027-2032) & (Units)

Table 96. Global CCTV Pipe Inspection Robot Consumption Value by Region (2021-2026) & (USD Million)

Table 97. Global CCTV Pipe Inspection Robot Consumption Value by Region (2027-2032) & (USD Million)

Table 98. Global CCTV Pipe Inspection Robot Average Price by Region (2021-2026) & (US\$/Unit)

Table 99. Global CCTV Pipe Inspection Robot Average Price by Region (2027-2032) & (US\$/Unit)

Table 100. Global CCTV Pipe Inspection Robot Sales Quantity by Type (2021-2026) & (Units)

Table 101. Global CCTV Pipe Inspection Robot Sales Quantity by Type (2027-2032) & (Units)

Table 102. Global CCTV Pipe Inspection Robot Consumption Value by Type (2021-2026) & (USD Million)

Table 103. Global CCTV Pipe Inspection Robot Consumption Value by Type (2027-2032) & (USD Million)

Table 104. Global CCTV Pipe Inspection Robot Average Price by Type (2021-2026) & (US\$/Unit)

Table 105. Global CCTV Pipe Inspection Robot Average Price by Type (2027-2032) & (US\$/Unit)

Table 106. Global CCTV Pipe Inspection Robot Sales Quantity by Application (2021-2026) & (Units)

Table 107. Global CCTV Pipe Inspection Robot Sales Quantity by Application (2027-2032) & (Units)

Table 108. Global CCTV Pipe Inspection Robot Consumption Value by Application

(2021-2026) & (USD Million)

Table 109. Global CCTV Pipe Inspection Robot Consumption Value by Application

(2027-2032) & (USD Million)

Table 110. Global CCTV Pipe Inspection Robot Average Price by Application

(2021-2026) & (US\$/Unit)

Table 111. Global CCTV Pipe Inspection Robot Average Price by Application

(2027-2032) & (US\$/Unit)

Table 112. North America CCTV Pipe Inspection Robot Sales Quantity by Type

(2021-2026) & (Units)

Table 113. North America CCTV Pipe Inspection Robot Sales Quantity by Type

(2027-2032) & (Units)

Table 114. North America CCTV Pipe Inspection Robot Sales Quantity by Application

(2021-2026) & (Units)

Table 115. North America CCTV Pipe Inspection Robot Sales Quantity by Application

(2027-2032) & (Units)

Table 116. North America CCTV Pipe Inspection Robot Sales Quantity by Country

(2021-2026) & (Units)

Table 117. North America CCTV Pipe Inspection Robot Sales Quantity by Country

(2027-2032) & (Units)

Table 118. North America CCTV Pipe Inspection Robot Consumption Value by Country

(2021-2026) & (USD Million)

Table 119. North America CCTV Pipe Inspection Robot Consumption Value by Country

(2027-2032) & (USD Million)

Table 120. Europe CCTV Pipe Inspection Robot Sales Quantity by Type (2021-2026) & (Units)

Table 121. Europe CCTV Pipe Inspection Robot Sales Quantity by Type (2027-2032) & (Units)

Table 122. Europe CCTV Pipe Inspection Robot Sales Quantity by Application (2021-2026) & (Units)

Table 123. Europe CCTV Pipe Inspection Robot Sales Quantity by Application (2027-2032) & (Units)

Table 124. Europe CCTV Pipe Inspection Robot Sales Quantity by Country (2021-2026) & (Units)

Table 125. Europe CCTV Pipe Inspection Robot Sales Quantity by Country (2027-2032) & (Units)

Table 126. Europe CCTV Pipe Inspection Robot Consumption Value by Country (2021-2026) & (USD Million)

Table 127. Europe CCTV Pipe Inspection Robot Consumption Value by Country (2027-2032) & (USD Million)

Table 128. Asia-Pacific CCTV Pipe Inspection Robot Sales Quantity by Type (2021-2026) & (Units)

Table 129. Asia-Pacific CCTV Pipe Inspection Robot Sales Quantity by Type (2027-2032) & (Units)

Table 130. Asia-Pacific CCTV Pipe Inspection Robot Sales Quantity by Application (2021-2026) & (Units)

Table 131. Asia-Pacific CCTV Pipe Inspection Robot Sales Quantity by Application (2027-2032) & (Units)

Table 132. Asia-Pacific CCTV Pipe Inspection Robot Sales Quantity by Region (2021-2026) & (Units)

Table 133. Asia-Pacific CCTV Pipe Inspection Robot Sales Quantity by Region (2027-2032) & (Units)

Table 134. Asia-Pacific CCTV Pipe Inspection Robot Consumption Value by Region (2021-2026) & (USD Million)

Table 135. Asia-Pacific CCTV Pipe Inspection Robot Consumption Value by Region (2027-2032) & (USD Million)

Table 136. South America CCTV Pipe Inspection Robot Sales Quantity by Type (2021-2026) & (Units)

Table 137. South America CCTV Pipe Inspection Robot Sales Quantity by Type (2027-2032) & (Units)

Table 138. South America CCTV Pipe Inspection Robot Sales Quantity by Application (2021-2026) & (Units)

Table 139. South America CCTV Pipe Inspection Robot Sales Quantity by Application (2027-2032) & (Units)

Table 140. South America CCTV Pipe Inspection Robot Sales Quantity by Country (2021-2026) & (Units)

Table 141. South America CCTV Pipe Inspection Robot Sales Quantity by Country (2027-2032) & (Units)

Table 142. South America CCTV Pipe Inspection Robot Consumption Value by Country (2021-2026) & (USD Million)

Table 143. South America CCTV Pipe Inspection Robot Consumption Value by Country (2027-2032) & (USD Million)

Table 144. Middle East & Africa CCTV Pipe Inspection Robot Sales Quantity by Type (2021-2026) & (Units)

Table 145. Middle East & Africa CCTV Pipe Inspection Robot Sales Quantity by Type (2027-2032) & (Units)

Table 146. Middle East & Africa CCTV Pipe Inspection Robot Sales Quantity by Application (2021-2026) & (Units)

Table 147. Middle East & Africa CCTV Pipe Inspection Robot Sales Quantity by

Application (2027-2032) & (Units)

Table 148. Middle East & Africa CCTV Pipe Inspection Robot Sales Quantity by Country (2021-2026) & (Units)

Table 149. Middle East & Africa CCTV Pipe Inspection Robot Sales Quantity by Country (2027-2032) & (Units)

Table 150. Middle East & Africa CCTV Pipe Inspection Robot Consumption Value by Country (2021-2026) & (USD Million)

Table 151. Middle East & Africa CCTV Pipe Inspection Robot Consumption Value by Country (2027-2032) & (USD Million)

Table 152. CCTV Pipe Inspection Robot Raw Material

Table 153. Key Manufacturers of CCTV Pipe Inspection Robot Raw Materials

Table 154. CCTV Pipe Inspection Robot Typical Distributors

Table 155. CCTV Pipe Inspection Robot Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. CCTV Pipe Inspection Robot Picture

Figure 2. Global CCTV Pipe Inspection Robot Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global CCTV Pipe Inspection Robot Revenue Market Share by Type in 2025

Figure 4. Small-Diameter Type: 600 mm Examples

Figure 7. Global CCTV Pipe Inspection Robot Revenue by Mobility Structure, (USD Million), 2021 & 2025 & 2032

Figure 8. Global CCTV Pipe Inspection Robot Revenue Market Share by Mobility Structure in 2025

Figure 9. Crawler Type Examples

Figure 10. Wheeled Type Examples

Figure 11. Other Examples

Figure 12. Global CCTV Pipe Inspection Robot Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 13. Global CCTV Pipe Inspection Robot Revenue Market Share by Application in 2025

Figure 14. Sewer Inspection Examples

Figure 15. Drainage Pipe Inspection Examples

Figure 16. Municipal Pipeline Inspection Examples

Figure 17. Building Pipeline Inspection Examples

Figure 18. Others Examples

Figure 19. Global CCTV Pipe Inspection Robot Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 20. Global CCTV Pipe Inspection Robot Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 21. Global CCTV Pipe Inspection Robot Sales Quantity (2021-2032) & (Units)

Figure 22. Global CCTV Pipe Inspection Robot Price (2021-2032) & (US\$/Unit)

Figure 23. Global CCTV Pipe Inspection Robot Sales Quantity Market Share by Manufacturer in 2025

Figure 24. Global CCTV Pipe Inspection Robot Revenue Market Share by Manufacturer in 2025

Figure 25. Producer Shipments of CCTV Pipe Inspection Robot by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 26. Top 3 CCTV Pipe Inspection Robot Manufacturer (Revenue) Market Share in 2025

Figure 27. Top 6 CCTV Pipe Inspection Robot Manufacturer (Revenue) Market Share in 2025

Figure 28. Global CCTV Pipe Inspection Robot Sales Quantity Market Share by Region (2021-2032)

Figure 29. Global CCTV Pipe Inspection Robot Consumption Value Market Share by Region (2021-2032)

Figure 30. North America CCTV Pipe Inspection Robot Consumption Value (2021-2032) & (USD Million)

Figure 31. Europe CCTV Pipe Inspection Robot Consumption Value (2021-2032) & (USD Million)

Figure 32. Asia-Pacific CCTV Pipe Inspection Robot Consumption Value (2021-2032) & (USD Million)

Figure 33. South America CCTV Pipe Inspection Robot Consumption Value (2021-2032) & (USD Million)

Figure 34. Middle East & Africa CCTV Pipe Inspection Robot Consumption Value (2021-2032) & (USD Million)

Figure 35. Global CCTV Pipe Inspection Robot Sales Quantity Market Share by Type (2021-2032)

Figure 36. Global CCTV Pipe Inspection Robot Consumption Value Market Share by Type (2021-2032)

Figure 37. Global CCTV Pipe Inspection Robot Average Price by Type (2021-2032) & (US\$/Unit)

Figure 38. Global CCTV Pipe Inspection Robot Sales Quantity Market Share by Application (2021-2032)

Figure 39. Global CCTV Pipe Inspection Robot Revenue Market Share by Application (2021-2032)

Figure 40. Global CCTV Pipe Inspection Robot Average Price by Application (2021-2032) & (US\$/Unit)

Figure 41. North America CCTV Pipe Inspection Robot Sales Quantity Market Share by Type (2021-2032)

Figure 42. North America CCTV Pipe Inspection Robot Sales Quantity Market Share by Application (2021-2032)

Figure 43. North America CCTV Pipe Inspection Robot Sales Quantity Market Share by Country (2021-2032)

Figure 44. North America CCTV Pipe Inspection Robot Consumption Value Market Share by Country (2021-2032)

Figure 45. United States CCTV Pipe Inspection Robot Consumption Value (2021-2032) & (USD Million)

Figure 46. Canada CCTV Pipe Inspection Robot Consumption Value (2021-2032) &

(USD Million)

Figure 47. Mexico CCTV Pipe Inspection Robot Consumption Value (2021-2032) & (USD Million)

Figure 48. Europe CCTV Pipe Inspection Robot Sales Quantity Market Share by Type (2021-2032)

Figure 49. Europe CCTV Pipe Inspection Robot Sales Quantity Market Share by Application (2021-2032)

Figure 50. Europe CCTV Pipe Inspection Robot Sales Quantity Market Share by Country (2021-2032)

Figure 51. Europe CCTV Pipe Inspection Robot Consumption Value Market Share by Country (2021-2032)

Figure 52. Germany CCTV Pipe Inspection Robot Consumption Value (2021-2032) & (USD Million)

Figure 53. France CCTV Pipe Inspection Robot Consumption Value (2021-2032) & (USD Million)

Figure 54. United Kingdom CCTV Pipe Inspection Robot Consumption Value (2021-2032) & (USD Million)

Figure 55. Russia CCTV Pipe Inspection Robot Consumption Value (2021-2032) & (USD Million)

Figure 56. Italy CCTV Pipe Inspection Robot Consumption Value (2021-2032) & (USD Million)

Figure 57. Asia-Pacific CCTV Pipe Inspection Robot Sales Quantity Market Share by Type (2021-2032)

Figure 58. Asia-Pacific CCTV Pipe Inspection Robot Sales Quantity Market Share by Application (2021-2032)

Figure 59. Asia-Pacific CCTV Pipe Inspection Robot Sales Quantity Market Share by Region (2021-2032)

Figure 60. Asia-Pacific CCTV Pipe Inspection Robot Consumption Value Market Share by Region (2021-2032)

Figure 61. China CCTV Pipe Inspection Robot Consumption Value (2021-2032) & (USD Million)

Figure 62. Japan CCTV Pipe Inspection Robot Consumption Value (2021-2032) & (USD Million)

Figure 63. South Korea CCTV Pipe Inspection Robot Consumption Value (2021-2032) & (USD Million)

Figure 64. India CCTV Pipe Inspection Robot Consumption Value (2021-2032) & (USD Million)

Figure 65. Southeast Asia CCTV Pipe Inspection Robot Consumption Value (2021-2032) & (USD Million)

Figure 66. Australia CCTV Pipe Inspection Robot Consumption Value (2021-2032) & (USD Million)

Figure 67. South America CCTV Pipe Inspection Robot Sales Quantity Market Share by Type (2021-2032)

Figure 68. South America CCTV Pipe Inspection Robot Sales Quantity Market Share by Application (2021-2032)

Figure 69. South America CCTV Pipe Inspection Robot Sales Quantity Market Share by Country (2021-2032)

Figure 70. South America CCTV Pipe Inspection Robot Consumption Value Market Share by Country (2021-2032)

Figure 71. Brazil CCTV Pipe Inspection Robot Consumption Value (2021-2032) & (USD Million)

Figure 72. Argentina CCTV Pipe Inspection Robot Consumption Value (2021-2032) & (USD Million)

Figure 73. Middle East & Africa CCTV Pipe Inspection Robot Sales Quantity Market Share by Type (2021-2032)

Figure 74. Middle East & Africa CCTV Pipe Inspection Robot Sales Quantity Market Share by Application (2021-2032)

Figure 75. Middle East & Africa CCTV Pipe Inspection Robot Sales Quantity Market Share by Country (2021-2032)

Figure 76. Middle East & Africa CCTV Pipe Inspection Robot Consumption Value Market Share by Country (2021-2032)

Figure 77. Turkey CCTV Pipe Inspection Robot Consumption Value (2021-2032) & (USD Million)

Figure 78. Egypt CCTV Pipe Inspection Robot Consumption Value (2021-2032) & (USD Million)

Figure 79. Saudi Arabia CCTV Pipe Inspection Robot Consumption Value (2021-2032) & (USD Million)

Figure 80. South Africa CCTV Pipe Inspection Robot Consumption Value (2021-2032) & (USD Million)

Figure 81. CCTV Pipe Inspection Robot Market Drivers

Figure 82. CCTV Pipe Inspection Robot Market Restraints

Figure 83. CCTV Pipe Inspection Robot Market Trends

Figure 84. Porters Five Forces Analysis

Figure 85. Manufacturing Cost Structure Analysis of CCTV Pipe Inspection Robot in 2025

Figure 86. Manufacturing Process Analysis of CCTV Pipe Inspection Robot

Figure 87. CCTV Pipe Inspection Robot Industrial Chain

Figure 88. Sales Channel: Direct to End-User vs Distributors

Figure 89. Direct Channel Pros & Cons

Figure 90. Indirect Channel Pros & Cons

Figure 91. Methodology

Figure 92. Research Process and Data Source

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