

Global CCS Integrated Busbar Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global CCS Integrated Busbar market size was valued at US\$ 4773 million in 2025 and is forecast to a readjusted size of US\$ 12096 million by 2032 with a CAGR of 14.2% during review period.

CCS Integrated Busbar is one of the core components of new energy battery packs. It consists of signal acquisition components (such as wiring harnesses, FPCFFC, etc.), plastic structural parts, and copper/aluminum busbars, connected into a single unit through processes such as thermoforming or riveting. This enables high-voltage series and parallel connection of battery cells, as well as battery temperature and cell voltage sampling. It is part of the BMS (Battery Management System) and can be used in new energy power batteries, energy storage batteries, and other fields. Compared to traditional wiring harness busbars, CCS integrated busbars are lightweight, integrated, precise, and safe, improving battery pack space utilization and assembly efficiency, and meeting the demands of new energy batteries for higher energy density, higher safety, and automated assembly. With the continuous development of power battery integration technology for new energy vehicles and the accelerated application in the energy storage field, driven by factors such as automation, cost reduction, and efficiency improvement, CCS technology is currently showing a diversified development trend. Information acquisition solutions include wiring harnesses, PCBs, FPCs, FFCs, and FDCs, while integration processes include injection molding brackets, vacuum forming, hot pressing, and die-cut PCs. Meanwhile, the industry is constantly innovating, with new solutions such as FCC sampling components, SMT-free FPC/CCS, and intelligent CCS emerging. In 2025, the global CCS Integrated Busbar production capacity is projected to reach 223 million units, with an average price of approximately US\$20.8 per unit and a gross profit margin of approximately 26.86%. Koson Technology has an

annual CCS busbar production capacity of 3 million units, while Huichuangda has an annual CCS module production capacity of 12 million units. The upstream industry includes FPC/PCB manufacturers, copper and aluminum busbar manufacturers, plastic structural component manufacturers, and equipment manufacturers; the downstream includes new energy vehicles and energy storage sectors.

With the accelerated global electrification and energy transition, the CCS (Cells Contact System) integrated busbar, as a key module for cell connection, signal acquisition, and safety management within power batteries and energy storage systems, is evolving from a simple 'conductive connector' into a system-level component integrating current distribution, voltage/temperature acquisition, insulation, and structure. Its role in ensuring battery pack safety, enhancing BMS (Battery Management System) status awareness, and improving the reliability of vehicles and energy storage systems is becoming increasingly crucial, making CCS an irreplaceable core component in the new energy battery industry chain.

The continued growth in power battery installations is the primary driver of the CCS market. By 2025, global electric vehicle battery installations will exceed 1,000 GWh, and with the increasing scale of energy storage system deployments, the demand for CCS integrated busbar capacity is soaring. Furthermore, the automotive and energy storage industries' increasing standards for functional safety and precise BMS sensing are driving the upgrade of CCS from a basic conductive component to a highly integrated, multi-sensor, and highly reliable system-level product. Furthermore, the maturity of advanced manufacturing processes, automated assembly, and quality control capabilities enables CCS suppliers to provide high-volume customers with higher yields, more stable performance, and lower defect rates, constituting a medium-term growth driver for market expansion.

In the short term, CCS is further expanding from power batteries to energy storage and hybrid systems, with its penetration rate continuing to increase in high-voltage platforms (400V/800V) and large-capacity energy storage modules. In the medium term, as cell forms evolve towards blade batteries and high-energy-density pouch batteries, CCS design will also evolve from traditional rigid structures to flexible, adaptable, and highly modular designs. In the coming years, highly integrated signal acquisition and fault-tolerant design, as well as deep hardware and software co-optimization with BMS, will become the core of market competition, especially in scenarios with complex battery structures and high safety requirements, where module-level diagnostic capabilities will become standard for CCS. Meanwhile, for energy storage systems, the integration of

safety management functions will become an important dimension differentiating product value.

Despite strong demand, the CCS market faces multiple challenges. Firstly, fluctuations in material costs and the supply chain, such as the unstable prices of conductive materials like copper and aluminum, directly impact the cost structure and profit margins of CCS (Computer-Side Components). Secondly, with the diversification of battery module structures, pack architectures, and size designs, suppliers must provide diverse customized solutions, placing higher demands on production flexibility, engineering capabilities, and quality control. Furthermore, the quality and reliability of CCS are directly related to battery system safety; issues such as connection failures, signal loss, or localized overheating can trigger more serious systemic risks. Therefore, while expanding production capacity, suppliers must invest heavily in reliability verification, failure analysis, and full lifecycle testing.

Downstream battery OEMs and energy storage system integrators are shifting their demands for CCS from 'usable as is' to 'high reliability, high diagnostic capabilities, and high consistency.' In the power battery sector, OEMs are increasingly stringent on the lifecycle consistency requirements of CCS, driving CCS suppliers to shift from 'component supply' to 'system capability supply.' In the energy storage market, integrating functions such as cell connection, voltage/temperature monitoring, and automatic fuse/isolation mechanisms is becoming a mainstream trend, especially in the design of medium-to-large-scale energy storage power stations and hybrid energy storage systems. Overall, the development trend of the CCS market is towards high integration, high reliability, and deep synergy optimization with BMS. This trend not only increases the value per vehicle of CCS, but also lays the technological and demand foundation for its long-term growth.

This report is a detailed and comprehensive analysis for global CCS Integrated Busbar market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global CCS Integrated Busbar market size and forecasts, in consumption value (\$

Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global CCS Integrated Busbar market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global CCS Integrated Busbar market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global CCS Integrated Busbar market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for CCS Integrated Busbar

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global CCS Integrated Busbar market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Amphenol, Diehl Metal, Molex, ElringKlinger, ENNOVI, Leoni, Cellink Technologies, Yazaki, Suzhou West Deane New Power Electric Co., Ltd., Shenzhen Uniconn Technology Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

CCS Integrated Busbar market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Wire Harness - CCS

PCB - CCS

FPC - CCS

FFC - CCS

FDC - CCS

FCC - CCS

Market segment by Battery

Prismatic Cells

Cylindrical Cells

Pouch Cells

Market segment by Sales

Direct Sales

Distribution

Market segment by Application

Energy Power Battery

Energy Storage Battery

Major players covered

Amphenol

Diehl Metal

Molex

ElringKlinger

ENNOVI

Leoni

Cellink Technologies

Yazaki

Suzhou West Deane New Power Electric Co., Ltd.

Shenzhen Unicomm Technology Co., Ltd.

Dongguan Silicon Xiang Insulation Material Co., Ltd.

Suzhou Recodeal Interconnect System Co., Ltd.

Xiamen Hongxin Electronics Technology Group Inc.

Suzhou Wanxiang Technology Co., Ltd.

Kunshan Kersen Science & Technology Co.,Ltd.

YD Electronic Technology Co., Ltd.

Shenzhen Deren Electronic Co., Ltd.

Xiamen Bolion Tech. Co., Ltd.

Shenglan Technology Co., Ltd.

Huizhou China Eagle Electronic Technology Co., Ltd.

Huizhou Speed Wireless Technology Co., Ltd.

Shenzhen Hui Chuang Da Technology Co., Ltd.

Sun.King Technology Group Limited

Jiangsu Riying Electronics Co., Ltd.

Changzhou NRB Corporation

Guangdong Mingji Hi-Tech Electronics Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe CCS Integrated Busbar product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of CCS Integrated Busbar, with price, sales quantity, revenue, and global market share of CCS Integrated Busbar from 2021 to 2026.

Chapter 3, the CCS Integrated Busbar competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the CCS Integrated Busbar breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and CCS Integrated Busbar market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of CCS Integrated Busbar.

Chapter 14 and 15, to describe CCS Integrated Busbar sales channel, distributors, customers, research findings and conclusion.

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