

Global CCL for AI Server Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global CCL for AI Server market size is expected to reach \$ 17602 million by 2032, rising at a market growth of 30.3% CAGR during the forecast period (2026-2032).

CCL, or Copper Clad Laminate, is the core substrate of AI server PCB (Printed Circuit Board). It is made of resin, reinforcing materials (fiberglass cloth/quartz cloth, etc.) and copper foil. It plays a key role in carrying PCB circuits, ensuring high-speed signal transmission, heat dissipation and structural support. It is the core material in the AI ??server hardware architecture that enables interconnection of computing chips and data interaction.

In terms of price, the average price of CCLs used in AI servers will increase as the usage of high-specification products increases. In 2025, the average price of CCLs for AI servers will be around \$27 per square meter, with total usage reaching 81 million square meters.

This report studies the global CCL for AI Server production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for CCL for AI Server and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of CCL for AI Server that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global CCL for AI Server total production and demand, 2021-2032, (K Sqm)

Global CCL for AI Server total production value, 2021-2032, (USD Million)

Global CCL for AI Server production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global CCL for AI Server consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: CCL for AI Server domestic production, consumption, key domestic manufacturers and share

Global CCL for AI Server production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global CCL for AI Server production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global CCL for AI Server production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global CCL for AI Server market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Elite Material Co., Ltd, Panasonic, Taiwan Union Technology Corporation, ITEQ, Kingboard Laminates, Resonac, Zhejiang Wazam, Isola Group, Guangdong SYTECH, Doosan Electronic, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World CCL for AI Server market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sq m)

by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global CCL for AI Server Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global CCL for AI Server Market, Segmentation by Type:

M6

M7

M8

M9/9+

Global CCL for AI Server Market, Segmentation by Servers:

CPU+GPU Servers

CPU+FPGA Servers

CPU+ASIC Servers

Others

Global CCL for AI Server Market, Segmentation by Application:

Internet

Telecommunications

Government

Healthcare

Others

Companies Profiled:

Elite Material Co., Ltd

Panasonic

Taiwan Union Technology Corporation

ITEQ

Kingboard Laminates

Resonac

Zhejiang Wazam

Isola Group

Guangdong SYTECH

Doosan Electronic

Rogers

Nanya New Material Technology

Mitsubishi Gas

AGC (Taconic)

Chukoh

Shandong Jinbao Electronics

Ventec International Group

Changzhou Zhongying

Zhuhai Guoneng

Key Questions Answered:

1. How big is the global CCL for AI Server market?
2. What is the demand of the global CCL for AI Server market?
3. What is the year over year growth of the global CCL for AI Server market?
4. What is the production and production value of the global CCL for AI Server market?
5. Who are the key producers in the global CCL for AI Server market?
6. What are the growth factors driving the market demand?

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