

# Global CCL for AI Server Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global CCL for AI Server market size was valued at US\$ 2251 million in 2025 and is forecast to a readjusted size of US\$ 17602 million by 2032 with a CAGR of 30.3% during review period.

CCL, or Copper Clad Laminate, is the core substrate of AI server PCB (Printed Circuit Board). It is made of resin, reinforcing materials (fiberglass cloth/quartz cloth, etc.) and copper foil. It plays a key role in carrying PCB circuits, ensuring high-speed signal transmission, heat dissipation and structural support. It is the core material in the AI server hardware architecture that enables interconnection of computing chips and data interaction.

In terms of price, the average price of CCLs used in AI servers will increase as the usage of high-specification products increases. In 2025, the average price of CCLs for AI servers will be around \$27 per square meter, with total usage reaching 81 million square meters.

This report is a detailed and comprehensive analysis for global CCL for AI Server market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

## Key Features:

Global CCL for AI Server market size and forecasts, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global CCL for AI Server market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global CCL for AI Server market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global CCL for AI Server market shares of main players, shipments in revenue (\$ Million), sales quantity (K Sqm), and ASP (US\$/Sq m), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for CCL for AI Server

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global CCL for AI Server market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Elite Material Co., Ltd, Panasonic, Taiwan Union Technology Corporation, ITEQ, Kingboard Laminates, Resonac, Zhejiang Wazam, Isola Group, Guangdong SYTECH, Doosan Electronic, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

CCL for AI Server market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

M6

M7

M8

M9/9+

#### Market segment by Servers

CPU+GPU Servers

CPU+FPGA Servers

CPU+ASIC Servers

Others

#### Market segment by Application

Internet

Telecommunications

Government

Healthcare

Others

#### Major players covered

Elite Material Co., Ltd

Panasonic

Taiwan Union Technology Corporation

ITEQ

Kingboard Laminates

Resonac

Zhejiang Wazam

Isola Group

Guangdong SYTECH

Doosan Electronic

Rogers

Nanya New Material Technology

Mitsubishi Gas

AGC (Taconic)

Chukoh

Shandong Jinbao Electronics

Ventec International Group

Changzhou Zhongying

Zhuhai Guoneng

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)  
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe CCL for AI Server product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of CCL for AI Server, with price, sales quantity, revenue, and global market share of CCL for AI Server from 2021 to 2026.

Chapter 3, the CCL for AI Server competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the CCL for AI Server breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and CCL for AI Server market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of CCL for AI Server.

Chapter 14 and 15, to describe CCL for AI Server sales channel, distributors, customers, research findings and conclusion.

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