

# Global CBRNE Threat Detection Equipment Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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## Abstracts

According to our (Global Info Research) latest study, the global CBRNE Threat Detection Equipment market size was valued at US\$ 264 million in 2024 and is forecast to a readjusted size of USD 364 million by 2031 with a CAGR of 4.7% during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

CBRNE threat detection equipment refers to specialized tools and technologies designed to detect and identify chemical, biological, radiological, nuclear, and explosive threats. These systems are used by military, emergency responders, and security agencies to quickly recognize hazardous substances in order to prevent or mitigate terrorist attacks, industrial accidents, or warfare incidents. The equipment includes handheld detectors, mobile labs, fixed sensors, and drone-based platforms, often incorporating advanced sensing technologies like spectroscopy, gas chromatography, or biosensors to provide rapid, accurate, and actionable data in high-risk environments.

This report is a detailed and comprehensive analysis for global CBRNE Threat Detection Equipment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

**Key Features:**

Global CBRNE Threat Detection Equipment market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global CBRNE Threat Detection Equipment market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global CBRNE Threat Detection Equipment market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global CBRNE Threat Detection Equipment market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2020-2025

**The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for CBRNE Threat Detection Equipment
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global CBRNE Threat Detection Equipment market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bruker, Teledyne FLIR, Bertin Technologies, Batelle, Smiths Group, Thermo Fisher Scientific, Kromek, Mirion Technologies, Tracerco, Fluke, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

**Market Segmentation**

CBRNE Threat Detection Equipment market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and

value. This analysis can help you expand your business by targeting qualified niche markets.

### **Market segment by Type**

Spectrometer

Radiation Detector

Others

### **Market segment by Application**

Traffic Security Inspection

Physical Evidence Inspection

Others

### **Major players covered**

Bruker

Teledyne FLIR

Bertin Technologies

Batelle

Smiths Group

Thermo Fisher Scientific

Kromek

Mirion Technologies

Tracerco

Fluke

Rapiscan Systems

Ludlum Measurements

Research International

Agilent Technologies

LabLogic Systems

B&W Tek

Beijing HT-NOVA Detection

CGN Begood Technology

Zhongtai Yuanke

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe CBRNE Threat Detection Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of CBRNE Threat Detection Equipment, with price, sales quantity, revenue, and global market share of CBRNE Threat Detection Equipment from 2020 to 2025.

Chapter 3, the CBRNE Threat Detection Equipment competitive situation, sales

quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the CBRNE Threat Detection Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and CBRNE Threat Detection Equipment market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of CBRNE Threat Detection Equipment.

Chapter 14 and 15, to describe CBRNE Threat Detection Equipment sales channel, distributors, customers, research findings and conclusion.

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