

Global CBRN Protective Textile Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G534148812A7EN.html>

Date: January 2026

Pages: 128

Price: US\$ 3,480.00 (Single User License)

ID: G534148812A7EN

Abstracts

According to our (Global Info Research) latest study, the global CBRN Protective Textile market size was valued at US\$ 413 million in 2025 and is forecast to a readjusted size of US\$ 626 million by 2032 with a CAGR of 6.2% during review period.

CBRN protective textiles are functional textile materials used to defend against chemical, biological, radiological, and nuclear hazards. Through mechanisms such as physical barrier, chemical adsorption, or catalytic decomposition, they effectively prevent toxic gases, aerosols, droplets, and radioactive contaminants from entering the human body, while also ensuring breathability, comfort, and durability. These fabrics typically employ a multi-layered composite structure, such as high-barrier films, activated carbon adsorption layers, and high-strength base fabrics. They are widely used in military protective clothing, emergency rescue equipment, public safety, and high-risk industrial protection fields.

The upstream of the CBRN protective textile industry chain mainly includes the supply of high-performance fibers and functional materials, such as aramid fibers, barrier film materials, activated carbon and adsorbents, and special coatings and adhesives; the midstream is the core manufacturing link of NBC protective fabrics, forming functional fabrics through processes such as weaving, coating, compounding, and impregnation, and conducting protective performance and durability testing; the downstream mainly targets manufacturers of military and police protective equipment, emergency rescue and public safety equipment, chemical protection industrial equipment, and medical protective supplies. The end-users are primarily government procurement and industry clients. The overall characteristics of this industry include high technical barriers, long certification cycles, and relatively high added value and gross profit margins.

In 2025, the average price of CBRN protective textiles is projected to be \$105 per square meter, with sales of 3,819,050 square meters, a total production capacity of 5,535,000 square meters, and a gross profit margin of approximately 39%.

This report is a detailed and comprehensive analysis for global CBRN Protective Textile market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global CBRN Protective Textile market size and forecasts, in consumption value (\$ Million), sales quantity (Sq m), and average selling prices (US\$/Sq m), 2021-2032

Global CBRN Protective Textile market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Sq m), and average selling prices (US\$/Sq m), 2021-2032

Global CBRN Protective Textile market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Sq m), and average selling prices (US\$/Sq m), 2021-2032

Global CBRN Protective Textile market shares of main players, shipments in revenue (\$ Million), sales quantity (Sq m), and ASP (US\$/Sq m), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for CBRN Protective Textile

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global CBRN Protective Textile market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include B?cher GmbH, Avon Protection,

Seyntex, Respirex, Stedfast, Chemviron, Gore, DuPont, Ansell, Kappler, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

CBRN Protective Textile market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Low Protection Level

Medium Protection Level

High Protection Level

Market segment by Protective Functions

Barrier Type

Adsorptive Type

Multi-Threat Type

Market segment by Number of Structural Layers

Single-Layer Fabric

Multi-Layer Composite Fabric

Market segment by Application

Military Protection

Industrial Safety

Medical Industry

Scientific Research and Experiments

Major players covered

BI?cher GmbH

Avon Protection

Seyntex

Respirex

Stedfast

Chemviron

Gore

DuPont

Ansell

Kappler

Lakeland

Ouvry

Sioen Industries

Shawmut Corporation

Trelleborg Engineered Coated Fabrics

Saint-Gobain

OPEC CBRNe

Tesimax

Kuraray

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe CBRN Protective Textile product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of CBRN Protective Textile, with price, sales quantity, revenue, and global market share of CBRN Protective Textile from 2021 to 2026.

Chapter 3, the CBRN Protective Textile competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the CBRN Protective Textile breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and CBRN Protective Textile market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of CBRN Protective Textile.

Chapter 14 and 15, to describe CBRN Protective Textile sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

- 1.1 Product Overview and Scope
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
 - 1.3.1 Overview: Global CBRN Protective Textile Consumption Value by Type: 2021 Versus 2025 Versus 2032
 - 1.3.2 Low Protection Level
 - 1.3.3 Medium Protection Level
 - 1.3.4 High Protection Level
- 1.4 Market Analysis by Protective Functions
 - 1.4.1 Overview: Global CBRN Protective Textile Consumption Value by Protective Functions: 2021 Versus 2025 Versus 2032
 - 1.4.2 Barrier Type
 - 1.4.3 Adsorptive Type
 - 1.4.4 Multi-Threat Type
- 1.5 Market Analysis by Number of Structural Layers
 - 1.5.1 Overview: Global CBRN Protective Textile Consumption Value by Number of Structural Layers: 2021 Versus 2025 Versus 2032
 - 1.5.2 Single-Layer Fabric
 - 1.5.3 Multi-Layer Composite Fabric
- 1.6 Market Analysis by Application
 - 1.6.1 Overview: Global CBRN Protective Textile Consumption Value by Application: 2021 Versus 2025 Versus 2032
 - 1.6.2 Military Protection
 - 1.6.3 Industrial Safety
 - 1.6.4 Medical Industry
 - 1.6.5 Scientific Research and Experiments
- 1.7 Global CBRN Protective Textile Market Size & Forecast
 - 1.7.1 Global CBRN Protective Textile Consumption Value (2021 & 2025 & 2032)
 - 1.7.2 Global CBRN Protective Textile Sales Quantity (2021-2032)
 - 1.7.3 Global CBRN Protective Textile Average Price (2021-2032)

2 MANUFACTURERS PROFILES

- 2.1 BI?cher GmbH
 - 2.1.1 BI?cher GmbH Details

- 2.1.2 BI?cher GmbH Major Business
- 2.1.3 BI?cher GmbH CBRN Protective Textile Product and Services
- 2.1.4 BI?cher GmbH CBRN Protective Textile Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.1.5 BI?cher GmbH Recent Developments/Updates
- 2.2 Avon Protection
 - 2.2.1 Avon Protection Details
 - 2.2.2 Avon Protection Major Business
 - 2.2.3 Avon Protection CBRN Protective Textile Product and Services
 - 2.2.4 Avon Protection CBRN Protective Textile Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.2.5 Avon Protection Recent Developments/Updates
- 2.3 Seyntex
 - 2.3.1 Seyntex Details
 - 2.3.2 Seyntex Major Business
 - 2.3.3 Seyntex CBRN Protective Textile Product and Services
 - 2.3.4 Seyntex CBRN Protective Textile Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 Seyntex Recent Developments/Updates
- 2.4 Respirex
 - 2.4.1 Respirex Details
 - 2.4.2 Respirex Major Business
 - 2.4.3 Respirex CBRN Protective Textile Product and Services
 - 2.4.4 Respirex CBRN Protective Textile Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 Respirex Recent Developments/Updates
- 2.5 Stedfast
 - 2.5.1 Stedfast Details
 - 2.5.2 Stedfast Major Business
 - 2.5.3 Stedfast CBRN Protective Textile Product and Services
 - 2.5.4 Stedfast CBRN Protective Textile Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 Stedfast Recent Developments/Updates
- 2.6 Chemvicon
 - 2.6.1 Chemvicon Details
 - 2.6.2 Chemvicon Major Business
 - 2.6.3 Chemvicon CBRN Protective Textile Product and Services
 - 2.6.4 Chemvicon CBRN Protective Textile Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

- 2.6.5 Chemviron Recent Developments/Updates
- 2.7 Gore
 - 2.7.1 Gore Details
 - 2.7.2 Gore Major Business
 - 2.7.3 Gore CBRN Protective Textile Product and Services
 - 2.7.4 Gore CBRN Protective Textile Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.7.5 Gore Recent Developments/Updates
- 2.8 DuPont
 - 2.8.1 DuPont Details
 - 2.8.2 DuPont Major Business
 - 2.8.3 DuPont CBRN Protective Textile Product and Services
 - 2.8.4 DuPont CBRN Protective Textile Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 DuPont Recent Developments/Updates
- 2.9 Ansell
 - 2.9.1 Ansell Details
 - 2.9.2 Ansell Major Business
 - 2.9.3 Ansell CBRN Protective Textile Product and Services
 - 2.9.4 Ansell CBRN Protective Textile Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 Ansell Recent Developments/Updates
- 2.10 Kappler
 - 2.10.1 Kappler Details
 - 2.10.2 Kappler Major Business
 - 2.10.3 Kappler CBRN Protective Textile Product and Services
 - 2.10.4 Kappler CBRN Protective Textile Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.10.5 Kappler Recent Developments/Updates
- 2.11 Lakeland
 - 2.11.1 Lakeland Details
 - 2.11.2 Lakeland Major Business
 - 2.11.3 Lakeland CBRN Protective Textile Product and Services
 - 2.11.4 Lakeland CBRN Protective Textile Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.11.5 Lakeland Recent Developments/Updates
- 2.12 Ouvry
 - 2.12.1 Ouvry Details
 - 2.12.2 Ouvry Major Business

- 2.12.3 Ouvry CBRN Protective Textile Product and Services
- 2.12.4 Ouvry CBRN Protective Textile Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.12.5 Ouvry Recent Developments/Updates
- 2.13 Sioen Industries
 - 2.13.1 Sioen Industries Details
 - 2.13.2 Sioen Industries Major Business
 - 2.13.3 Sioen Industries CBRN Protective Textile Product and Services
 - 2.13.4 Sioen Industries CBRN Protective Textile Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.13.5 Sioen Industries Recent Developments/Updates
- 2.14 Shawmut Corporation
 - 2.14.1 Shawmut Corporation Details
 - 2.14.2 Shawmut Corporation Major Business
 - 2.14.3 Shawmut Corporation CBRN Protective Textile Product and Services
 - 2.14.4 Shawmut Corporation CBRN Protective Textile Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.14.5 Shawmut Corporation Recent Developments/Updates
- 2.15 Trelleborg Engineered Coated Fabrics
 - 2.15.1 Trelleborg Engineered Coated Fabrics Details
 - 2.15.2 Trelleborg Engineered Coated Fabrics Major Business
 - 2.15.3 Trelleborg Engineered Coated Fabrics CBRN Protective Textile Product and Services
 - 2.15.4 Trelleborg Engineered Coated Fabrics CBRN Protective Textile Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.15.5 Trelleborg Engineered Coated Fabrics Recent Developments/Updates
- 2.16 Saint-Gobain
 - 2.16.1 Saint-Gobain Details
 - 2.16.2 Saint-Gobain Major Business
 - 2.16.3 Saint-Gobain CBRN Protective Textile Product and Services
 - 2.16.4 Saint-Gobain CBRN Protective Textile Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.16.5 Saint-Gobain Recent Developments/Updates
- 2.17 OPEC CBRNe
 - 2.17.1 OPEC CBRNe Details
 - 2.17.2 OPEC CBRNe Major Business
 - 2.17.3 OPEC CBRNe CBRN Protective Textile Product and Services
 - 2.17.4 OPEC CBRNe CBRN Protective Textile Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

- 2.17.5 OPEC CBRNe Recent Developments/Updates
- 2.18 Tesimax
 - 2.18.1 Tesimax Details
 - 2.18.2 Tesimax Major Business
 - 2.18.3 Tesimax CBRN Protective Textile Product and Services
 - 2.18.4 Tesimax CBRN Protective Textile Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.18.5 Tesimax Recent Developments/Updates
- 2.19 Kuraray
 - 2.19.1 Kuraray Details
 - 2.19.2 Kuraray Major Business
 - 2.19.3 Kuraray CBRN Protective Textile Product and Services
 - 2.19.4 Kuraray CBRN Protective Textile Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.19.5 Kuraray Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: CBRN PROTECTIVE TEXTILE BY MANUFACTURER

- 3.1 Global CBRN Protective Textile Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global CBRN Protective Textile Revenue by Manufacturer (2021-2026)
- 3.3 Global CBRN Protective Textile Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of CBRN Protective Textile by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 CBRN Protective Textile Manufacturer Market Share in 2025
 - 3.4.3 Top 6 CBRN Protective Textile Manufacturer Market Share in 2025
- 3.5 CBRN Protective Textile Market: Overall Company Footprint Analysis
 - 3.5.1 CBRN Protective Textile Market: Region Footprint
 - 3.5.2 CBRN Protective Textile Market: Company Product Type Footprint
 - 3.5.3 CBRN Protective Textile Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global CBRN Protective Textile Market Size by Region
 - 4.1.1 Global CBRN Protective Textile Sales Quantity by Region (2021-2032)
 - 4.1.2 Global CBRN Protective Textile Consumption Value by Region (2021-2032)

- 4.1.3 Global CBRN Protective Textile Average Price by Region (2021-2032)
- 4.2 North America CBRN Protective Textile Consumption Value (2021-2032)
- 4.3 Europe CBRN Protective Textile Consumption Value (2021-2032)
- 4.4 Asia-Pacific CBRN Protective Textile Consumption Value (2021-2032)
- 4.5 South America CBRN Protective Textile Consumption Value (2021-2032)
- 4.6 Middle East & Africa CBRN Protective Textile Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global CBRN Protective Textile Sales Quantity by Type (2021-2032)
- 5.2 Global CBRN Protective Textile Consumption Value by Type (2021-2032)
- 5.3 Global CBRN Protective Textile Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global CBRN Protective Textile Sales Quantity by Application (2021-2032)
- 6.2 Global CBRN Protective Textile Consumption Value by Application (2021-2032)
- 6.3 Global CBRN Protective Textile Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America CBRN Protective Textile Sales Quantity by Type (2021-2032)
- 7.2 North America CBRN Protective Textile Sales Quantity by Application (2021-2032)
- 7.3 North America CBRN Protective Textile Market Size by Country
 - 7.3.1 North America CBRN Protective Textile Sales Quantity by Country (2021-2032)
 - 7.3.2 North America CBRN Protective Textile Consumption Value by Country (2021-2032)
 - 7.3.3 United States Market Size and Forecast (2021-2032)
 - 7.3.4 Canada Market Size and Forecast (2021-2032)
 - 7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

- 8.1 Europe CBRN Protective Textile Sales Quantity by Type (2021-2032)
- 8.2 Europe CBRN Protective Textile Sales Quantity by Application (2021-2032)
- 8.3 Europe CBRN Protective Textile Market Size by Country
 - 8.3.1 Europe CBRN Protective Textile Sales Quantity by Country (2021-2032)
 - 8.3.2 Europe CBRN Protective Textile Consumption Value by Country (2021-2032)
 - 8.3.3 Germany Market Size and Forecast (2021-2032)

- 8.3.4 France Market Size and Forecast (2021-2032)
- 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
- 8.3.6 Russia Market Size and Forecast (2021-2032)
- 8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific CBRN Protective Textile Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific CBRN Protective Textile Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific CBRN Protective Textile Market Size by Region
 - 9.3.1 Asia-Pacific CBRN Protective Textile Sales Quantity by Region (2021-2032)
 - 9.3.2 Asia-Pacific CBRN Protective Textile Consumption Value by Region (2021-2032)
 - 9.3.3 China Market Size and Forecast (2021-2032)
 - 9.3.4 Japan Market Size and Forecast (2021-2032)
 - 9.3.5 South Korea Market Size and Forecast (2021-2032)
 - 9.3.6 India Market Size and Forecast (2021-2032)
 - 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
 - 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America CBRN Protective Textile Sales Quantity by Type (2021-2032)
- 10.2 South America CBRN Protective Textile Sales Quantity by Application (2021-2032)
- 10.3 South America CBRN Protective Textile Market Size by Country
 - 10.3.1 South America CBRN Protective Textile Sales Quantity by Country (2021-2032)
 - 10.3.2 South America CBRN Protective Textile Consumption Value by Country (2021-2032)
 - 10.3.3 Brazil Market Size and Forecast (2021-2032)
 - 10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa CBRN Protective Textile Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa CBRN Protective Textile Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa CBRN Protective Textile Market Size by Country
 - 11.3.1 Middle East & Africa CBRN Protective Textile Sales Quantity by Country (2021-2032)
 - 11.3.2 Middle East & Africa CBRN Protective Textile Consumption Value by Country

(2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 CBRN Protective Textile Market Drivers

12.2 CBRN Protective Textile Market Restraints

12.3 CBRN Protective Textile Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of CBRN Protective Textile and Key Manufacturers

13.2 Manufacturing Costs Percentage of CBRN Protective Textile

13.3 CBRN Protective Textile Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 CBRN Protective Textile Typical Distributors

14.3 CBRN Protective Textile Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global CBRN Protective Textile Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global CBRN Protective Textile Consumption Value by Protective Functions, (USD Million), 2021 & 2025 & 2032

Table 3. Global CBRN Protective Textile Consumption Value by Number of Structural Layers, (USD Million), 2021 & 2025 & 2032

Table 4. Global CBRN Protective Textile Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. BI?cher GmbH Basic Information, Manufacturing Base and Competitors

Table 6. BI?cher GmbH Major Business

Table 7. BI?cher GmbH CBRN Protective Textile Product and Services

Table 8. BI?cher GmbH CBRN Protective Textile Sales Quantity (Sq m), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. BI?cher GmbH Recent Developments/Updates

Table 10. Avon Protection Basic Information, Manufacturing Base and Competitors

Table 11. Avon Protection Major Business

Table 12. Avon Protection CBRN Protective Textile Product and Services

Table 13. Avon Protection CBRN Protective Textile Sales Quantity (Sq m), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Avon Protection Recent Developments/Updates

Table 15. Seyntex Basic Information, Manufacturing Base and Competitors

Table 16. Seyntex Major Business

Table 17. Seyntex CBRN Protective Textile Product and Services

Table 18. Seyntex CBRN Protective Textile Sales Quantity (Sq m), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Seyntex Recent Developments/Updates

Table 20. Respirex Basic Information, Manufacturing Base and Competitors

Table 21. Respirex Major Business

Table 22. Respirex CBRN Protective Textile Product and Services

Table 23. Respirex CBRN Protective Textile Sales Quantity (Sq m), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Respirex Recent Developments/Updates

Table 25. Stedfast Basic Information, Manufacturing Base and Competitors

Table 26. Stedfast Major Business

- Table 27. Stedfast CBRN Protective Textile Product and Services
- Table 28. Stedfast CBRN Protective Textile Sales Quantity (Sq m), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 29. Stedfast Recent Developments/Updates
- Table 30. Chemviron Basic Information, Manufacturing Base and Competitors
- Table 31. Chemviron Major Business
- Table 32. Chemviron CBRN Protective Textile Product and Services
- Table 33. Chemviron CBRN Protective Textile Sales Quantity (Sq m), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 34. Chemviron Recent Developments/Updates
- Table 35. Gore Basic Information, Manufacturing Base and Competitors
- Table 36. Gore Major Business
- Table 37. Gore CBRN Protective Textile Product and Services
- Table 38. Gore CBRN Protective Textile Sales Quantity (Sq m), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 39. Gore Recent Developments/Updates
- Table 40. DuPont Basic Information, Manufacturing Base and Competitors
- Table 41. DuPont Major Business
- Table 42. DuPont CBRN Protective Textile Product and Services
- Table 43. DuPont CBRN Protective Textile Sales Quantity (Sq m), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 44. DuPont Recent Developments/Updates
- Table 45. Ansell Basic Information, Manufacturing Base and Competitors
- Table 46. Ansell Major Business
- Table 47. Ansell CBRN Protective Textile Product and Services
- Table 48. Ansell CBRN Protective Textile Sales Quantity (Sq m), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 49. Ansell Recent Developments/Updates
- Table 50. Kappler Basic Information, Manufacturing Base and Competitors
- Table 51. Kappler Major Business
- Table 52. Kappler CBRN Protective Textile Product and Services
- Table 53. Kappler CBRN Protective Textile Sales Quantity (Sq m), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 54. Kappler Recent Developments/Updates
- Table 55. Lakeland Basic Information, Manufacturing Base and Competitors
- Table 56. Lakeland Major Business
- Table 57. Lakeland CBRN Protective Textile Product and Services
- Table 58. Lakeland CBRN Protective Textile Sales Quantity (Sq m), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

- Table 59. Lakeland Recent Developments/Updates
- Table 60. Ouvry Basic Information, Manufacturing Base and Competitors
- Table 61. Ouvry Major Business
- Table 62. Ouvry CBRN Protective Textile Product and Services
- Table 63. Ouvry CBRN Protective Textile Sales Quantity (Sq m), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 64. Ouvry Recent Developments/Updates
- Table 65. Sioen Industries Basic Information, Manufacturing Base and Competitors
- Table 66. Sioen Industries Major Business
- Table 67. Sioen Industries CBRN Protective Textile Product and Services
- Table 68. Sioen Industries CBRN Protective Textile Sales Quantity (Sq m), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 69. Sioen Industries Recent Developments/Updates
- Table 70. Shawmut Corporation Basic Information, Manufacturing Base and Competitors
- Table 71. Shawmut Corporation Major Business
- Table 72. Shawmut Corporation CBRN Protective Textile Product and Services
- Table 73. Shawmut Corporation CBRN Protective Textile Sales Quantity (Sq m), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 74. Shawmut Corporation Recent Developments/Updates
- Table 75. Trelleborg Engineered Coated Fabrics Basic Information, Manufacturing Base and Competitors
- Table 76. Trelleborg Engineered Coated Fabrics Major Business
- Table 77. Trelleborg Engineered Coated Fabrics CBRN Protective Textile Product and Services
- Table 78. Trelleborg Engineered Coated Fabrics CBRN Protective Textile Sales Quantity (Sq m), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 79. Trelleborg Engineered Coated Fabrics Recent Developments/Updates
- Table 80. Saint-Gobain Basic Information, Manufacturing Base and Competitors
- Table 81. Saint-Gobain Major Business
- Table 82. Saint-Gobain CBRN Protective Textile Product and Services
- Table 83. Saint-Gobain CBRN Protective Textile Sales Quantity (Sq m), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 84. Saint-Gobain Recent Developments/Updates
- Table 85. OPEC CBRNe Basic Information, Manufacturing Base and Competitors
- Table 86. OPEC CBRNe Major Business

- Table 87. OPEC CBRNe CBRN Protective Textile Product and Services
- Table 88. OPEC CBRNe CBRN Protective Textile Sales Quantity (Sq m), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 89. OPEC CBRNe Recent Developments/Updates
- Table 90. Tesimax Basic Information, Manufacturing Base and Competitors
- Table 91. Tesimax Major Business
- Table 92. Tesimax CBRN Protective Textile Product and Services
- Table 93. Tesimax CBRN Protective Textile Sales Quantity (Sq m), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 94. Tesimax Recent Developments/Updates
- Table 95. Kuraray Basic Information, Manufacturing Base and Competitors
- Table 96. Kuraray Major Business
- Table 97. Kuraray CBRN Protective Textile Product and Services
- Table 98. Kuraray CBRN Protective Textile Sales Quantity (Sq m), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 99. Kuraray Recent Developments/Updates
- Table 100. Global CBRN Protective Textile Sales Quantity by Manufacturer (2021-2026) & (Sq m)
- Table 101. Global CBRN Protective Textile Revenue by Manufacturer (2021-2026) & (USD Million)
- Table 102. Global CBRN Protective Textile Average Price by Manufacturer (2021-2026) & (US\$/Sq m)
- Table 103. Market Position of Manufacturers in CBRN Protective Textile, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
- Table 104. Head Office and CBRN Protective Textile Production Site of Key Manufacturer
- Table 105. CBRN Protective Textile Market: Company Product Type Footprint
- Table 106. CBRN Protective Textile Market: Company Product Application Footprint
- Table 107. CBRN Protective Textile New Market Entrants and Barriers to Market Entry
- Table 108. CBRN Protective Textile Mergers, Acquisition, Agreements, and Collaborations
- Table 109. Global CBRN Protective Textile Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR
- Table 110. Global CBRN Protective Textile Sales Quantity by Region (2021-2026) & (Sq m)
- Table 111. Global CBRN Protective Textile Sales Quantity by Region (2027-2032) & (Sq m)
- Table 112. Global CBRN Protective Textile Consumption Value by Region (2021-2026) & (USD Million)

- Table 113. Global CBRN Protective Textile Consumption Value by Region (2027-2032) & (USD Million)
- Table 114. Global CBRN Protective Textile Average Price by Region (2021-2026) & (US\$/Sq m)
- Table 115. Global CBRN Protective Textile Average Price by Region (2027-2032) & (US\$/Sq m)
- Table 116. Global CBRN Protective Textile Sales Quantity by Type (2021-2026) & (Sq m)
- Table 117. Global CBRN Protective Textile Sales Quantity by Type (2027-2032) & (Sq m)
- Table 118. Global CBRN Protective Textile Consumption Value by Type (2021-2026) & (USD Million)
- Table 119. Global CBRN Protective Textile Consumption Value by Type (2027-2032) & (USD Million)
- Table 120. Global CBRN Protective Textile Average Price by Type (2021-2026) & (US\$/Sq m)
- Table 121. Global CBRN Protective Textile Average Price by Type (2027-2032) & (US\$/Sq m)
- Table 122. Global CBRN Protective Textile Sales Quantity by Application (2021-2026) & (Sq m)
- Table 123. Global CBRN Protective Textile Sales Quantity by Application (2027-2032) & (Sq m)
- Table 124. Global CBRN Protective Textile Consumption Value by Application (2021-2026) & (USD Million)
- Table 125. Global CBRN Protective Textile Consumption Value by Application (2027-2032) & (USD Million)
- Table 126. Global CBRN Protective Textile Average Price by Application (2021-2026) & (US\$/Sq m)
- Table 127. Global CBRN Protective Textile Average Price by Application (2027-2032) & (US\$/Sq m)
- Table 128. North America CBRN Protective Textile Sales Quantity by Type (2021-2026) & (Sq m)
- Table 129. North America CBRN Protective Textile Sales Quantity by Type (2027-2032) & (Sq m)
- Table 130. North America CBRN Protective Textile Sales Quantity by Application (2021-2026) & (Sq m)
- Table 131. North America CBRN Protective Textile Sales Quantity by Application (2027-2032) & (Sq m)
- Table 132. North America CBRN Protective Textile Sales Quantity by Country

(2021-2026) & (Sq m)

Table 133. North America CBRN Protective Textile Sales Quantity by Country

(2027-2032) & (Sq m)

Table 134. North America CBRN Protective Textile Consumption Value by Country

(2021-2026) & (USD Million)

Table 135. North America CBRN Protective Textile Consumption Value by Country

(2027-2032) & (USD Million)

Table 136. Europe CBRN Protective Textile Sales Quantity by Type (2021-2026) & (Sq m)

Table 137. Europe CBRN Protective Textile Sales Quantity by Type (2027-2032) & (Sq m)

Table 138. Europe CBRN Protective Textile Sales Quantity by Application (2021-2026) & (Sq m)

Table 139. Europe CBRN Protective Textile Sales Quantity by Application (2027-2032) & (Sq m)

Table 140. Europe CBRN Protective Textile Sales Quantity by Country (2021-2026) & (Sq m)

Table 141. Europe CBRN Protective Textile Sales Quantity by Country (2027-2032) & (Sq m)

Table 142. Europe CBRN Protective Textile Consumption Value by Country (2021-2026) & (USD Million)

Table 143. Europe CBRN Protective Textile Consumption Value by Country (2027-2032) & (USD Million)

Table 144. Asia-Pacific CBRN Protective Textile Sales Quantity by Type (2021-2026) & (Sq m)

Table 145. Asia-Pacific CBRN Protective Textile Sales Quantity by Type (2027-2032) & (Sq m)

Table 146. Asia-Pacific CBRN Protective Textile Sales Quantity by Application (2021-2026) & (Sq m)

Table 147. Asia-Pacific CBRN Protective Textile Sales Quantity by Application (2027-2032) & (Sq m)

Table 148. Asia-Pacific CBRN Protective Textile Sales Quantity by Region (2021-2026) & (Sq m)

Table 149. Asia-Pacific CBRN Protective Textile Sales Quantity by Region (2027-2032) & (Sq m)

Table 150. Asia-Pacific CBRN Protective Textile Consumption Value by Region (2021-2026) & (USD Million)

Table 151. Asia-Pacific CBRN Protective Textile Consumption Value by Region (2027-2032) & (USD Million)

Table 152. South America CBRN Protective Textile Sales Quantity by Type (2021-2026) & (Sq m)

Table 153. South America CBRN Protective Textile Sales Quantity by Type (2027-2032) & (Sq m)

Table 154. South America CBRN Protective Textile Sales Quantity by Application (2021-2026) & (Sq m)

Table 155. South America CBRN Protective Textile Sales Quantity by Application (2027-2032) & (Sq m)

Table 156. South America CBRN Protective Textile Sales Quantity by Country (2021-2026) & (Sq m)

Table 157. South America CBRN Protective Textile Sales Quantity by Country (2027-2032) & (Sq m)

Table 158. South America CBRN Protective Textile Consumption Value by Country (2021-2026) & (USD Million)

Table 159. South America CBRN Protective Textile Consumption Value by Country (2027-2032) & (USD Million)

Table 160. Middle East & Africa CBRN Protective Textile Sales Quantity by Type (2021-2026) & (Sq m)

Table 161. Middle East & Africa CBRN Protective Textile Sales Quantity by Type (2027-2032) & (Sq m)

Table 162. Middle East & Africa CBRN Protective Textile Sales Quantity by Application (2021-2026) & (Sq m)

Table 163. Middle East & Africa CBRN Protective Textile Sales Quantity by Application (2027-2032) & (Sq m)

Table 164. Middle East & Africa CBRN Protective Textile Sales Quantity by Country (2021-2026) & (Sq m)

Table 165. Middle East & Africa CBRN Protective Textile Sales Quantity by Country (2027-2032) & (Sq m)

Table 166. Middle East & Africa CBRN Protective Textile Consumption Value by Country (2021-2026) & (USD Million)

Table 167. Middle East & Africa CBRN Protective Textile Consumption Value by Country (2027-2032) & (USD Million)

Table 168. CBRN Protective Textile Raw Material

Table 169. Key Manufacturers of CBRN Protective Textile Raw Materials

Table 170. CBRN Protective Textile Typical Distributors

Table 171. CBRN Protective Textile Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. CBRN Protective Textile Picture
- Figure 2. Global CBRN Protective Textile Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global CBRN Protective Textile Revenue Market Share by Type in 2025
- Figure 4. Low Protection Level Examples
- Figure 5. Medium Protection Level Examples
- Figure 6. High Protection Level Examples
- Figure 7. Global CBRN Protective Textile Revenue by Protective Functions, (USD Million), 2021 & 2025 & 2032
- Figure 8. Global CBRN Protective Textile Revenue Market Share by Protective Functions in 2025
- Figure 9. Barrier Type Examples
- Figure 10. Adsorptive Type Examples
- Figure 11. Multi-Threat Type Examples
- Figure 12. Global CBRN Protective Textile Revenue by Number of Structural Layers, (USD Million), 2021 & 2025 & 2032
- Figure 13. Global CBRN Protective Textile Revenue Market Share by Number of Structural Layers in 2025
- Figure 14. Single-Layer Fabric Examples
- Figure 15. Multi-Layer Composite Fabric Examples
- Figure 16. Global CBRN Protective Textile Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 17. Global CBRN Protective Textile Revenue Market Share by Application in 2025
- Figure 18. Military Protection Examples
- Figure 19. Industrial Safety Examples
- Figure 20. Medical Industry Examples
- Figure 21. Scientific Research and Experiments Examples
- Figure 22. Global CBRN Protective Textile Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 23. Global CBRN Protective Textile Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 24. Global CBRN Protective Textile Sales Quantity (2021-2032) & (Sq m)
- Figure 25. Global CBRN Protective Textile Price (2021-2032) & (US\$/Sq m)
- Figure 26. Global CBRN Protective Textile Sales Quantity Market Share by

Manufacturer in 2025

Figure 27. Global CBRN Protective Textile Revenue Market Share by Manufacturer in 2025

Figure 28. Producer Shipments of CBRN Protective Textile by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 29. Top 3 CBRN Protective Textile Manufacturer (Revenue) Market Share in 2025

Figure 30. Top 6 CBRN Protective Textile Manufacturer (Revenue) Market Share in 2025

Figure 31. Global CBRN Protective Textile Sales Quantity Market Share by Region (2021-2032)

Figure 32. Global CBRN Protective Textile Consumption Value Market Share by Region (2021-2032)

Figure 33. North America CBRN Protective Textile Consumption Value (2021-2032) & (USD Million)

Figure 34. Europe CBRN Protective Textile Consumption Value (2021-2032) & (USD Million)

Figure 35. Asia-Pacific CBRN Protective Textile Consumption Value (2021-2032) & (USD Million)

Figure 36. South America CBRN Protective Textile Consumption Value (2021-2032) & (USD Million)

Figure 37. Middle East & Africa CBRN Protective Textile Consumption Value (2021-2032) & (USD Million)

Figure 38. Global CBRN Protective Textile Sales Quantity Market Share by Type (2021-2032)

Figure 39. Global CBRN Protective Textile Consumption Value Market Share by Type (2021-2032)

Figure 40. Global CBRN Protective Textile Average Price by Type (2021-2032) & (US\$/Sq m)

Figure 41. Global CBRN Protective Textile Sales Quantity Market Share by Application (2021-2032)

Figure 42. Global CBRN Protective Textile Revenue Market Share by Application (2021-2032)

Figure 43. Global CBRN Protective Textile Average Price by Application (2021-2032) & (US\$/Sq m)

Figure 44. North America CBRN Protective Textile Sales Quantity Market Share by Type (2021-2032)

Figure 45. North America CBRN Protective Textile Sales Quantity Market Share by Application (2021-2032)

Figure 46. North America CBRN Protective Textile Sales Quantity Market Share by Country (2021-2032)

Figure 47. North America CBRN Protective Textile Consumption Value Market Share by Country (2021-2032)

Figure 48. United States CBRN Protective Textile Consumption Value (2021-2032) & (USD Million)

Figure 49. Canada CBRN Protective Textile Consumption Value (2021-2032) & (USD Million)

Figure 50. Mexico CBRN Protective Textile Consumption Value (2021-2032) & (USD Million)

Figure 51. Europe CBRN Protective Textile Sales Quantity Market Share by Type (2021-2032)

Figure 52. Europe CBRN Protective Textile Sales Quantity Market Share by Application (2021-2032)

Figure 53. Europe CBRN Protective Textile Sales Quantity Market Share by Country (2021-2032)

Figure 54. Europe CBRN Protective Textile Consumption Value Market Share by Country (2021-2032)

Figure 55. Germany CBRN Protective Textile Consumption Value (2021-2032) & (USD Million)

Figure 56. France CBRN Protective Textile Consumption Value (2021-2032) & (USD Million)

Figure 57. United Kingdom CBRN Protective Textile Consumption Value (2021-2032) & (USD Million)

Figure 58. Russia CBRN Protective Textile Consumption Value (2021-2032) & (USD Million)

Figure 59. Italy CBRN Protective Textile Consumption Value (2021-2032) & (USD Million)

Figure 60. Asia-Pacific CBRN Protective Textile Sales Quantity Market Share by Type (2021-2032)

Figure 61. Asia-Pacific CBRN Protective Textile Sales Quantity Market Share by Application (2021-2032)

Figure 62. Asia-Pacific CBRN Protective Textile Sales Quantity Market Share by Region (2021-2032)

Figure 63. Asia-Pacific CBRN Protective Textile Consumption Value Market Share by Region (2021-2032)

Figure 64. China CBRN Protective Textile Consumption Value (2021-2032) & (USD Million)

Figure 65. Japan CBRN Protective Textile Consumption Value (2021-2032) & (USD Million)

Million)

Figure 66. South Korea CBRN Protective Textile Consumption Value (2021-2032) & (USD Million)

Figure 67. India CBRN Protective Textile Consumption Value (2021-2032) & (USD Million)

Figure 68. Southeast Asia CBRN Protective Textile Consumption Value (2021-2032) & (USD Million)

Figure 69. Australia CBRN Protective Textile Consumption Value (2021-2032) & (USD Million)

Figure 70. South America CBRN Protective Textile Sales Quantity Market Share by Type (2021-2032)

Figure 71. South America CBRN Protective Textile Sales Quantity Market Share by Application (2021-2032)

Figure 72. South America CBRN Protective Textile Sales Quantity Market Share by Country (2021-2032)

Figure 73. South America CBRN Protective Textile Consumption Value Market Share by Country (2021-2032)

Figure 74. Brazil CBRN Protective Textile Consumption Value (2021-2032) & (USD Million)

Figure 75. Argentina CBRN Protective Textile Consumption Value (2021-2032) & (USD Million)

Figure 76. Middle East & Africa CBRN Protective Textile Sales Quantity Market Share by Type (2021-2032)

Figure 77. Middle East & Africa CBRN Protective Textile Sales Quantity Market Share by Application (2021-2032)

Figure 78. Middle East & Africa CBRN Protective Textile Sales Quantity Market Share by Country (2021-2032)

Figure 79. Middle East & Africa CBRN Protective Textile Consumption Value Market Share by Country (2021-2032)

Figure 80. Turkey CBRN Protective Textile Consumption Value (2021-2032) & (USD Million)

Figure 81. Egypt CBRN Protective Textile Consumption Value (2021-2032) & (USD Million)

Figure 82. Saudi Arabia CBRN Protective Textile Consumption Value (2021-2032) & (USD Million)

Figure 83. South Africa CBRN Protective Textile Consumption Value (2021-2032) & (USD Million)

Figure 84. CBRN Protective Textile Market Drivers

Figure 85. CBRN Protective Textile Market Restraints

Figure 86. CBRN Protective Textile Market Trends

Figure 87. Porters Five Forces Analysis

Figure 88. Manufacturing Cost Structure Analysis of CBRN Protective Textile in 2025

Figure 89. Manufacturing Process Analysis of CBRN Protective Textile

Figure 90. CBRN Protective Textile Industrial Chain

Figure 91. Sales Channel: Direct to End-User vs Distributors

Figure 92. Direct Channel Pros & Cons

Figure 93. Indirect Channel Pros & Cons

Figure 94. Methodology

Figure 95. Research Process and Data Source

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