

Global CBN & PCD Inserts Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global CBN & PCD Inserts market size was valued at US\$ 871 million in 2024 and is forecast to a readjusted size of USD 1309 million by 2031 with a CAGR of 6.1% during review period.

CBN (Cubic Boron Nitride) and PCD (Polycrystalline Diamond) inserts are advanced cutting tools used primarily in machining hard materials. Both are superhard materials, meaning they are extremely resistant to wear and high temperatures, making them ideal for high-precision machining in industries such as automotive, aerospace, and manufacturing. These inserts are typically used for turning, milling, and grinding operations and are known for their high durability and excellent performance in difficult machining conditions.

CBN Inserts: CBN is the second hardest material after diamond, and it is used primarily for cutting ferrous materials (such as hardened steel). CBN inserts are designed to maintain sharpness over extended periods, even at high speeds, and provide exceptional wear resistance.

PCD Inserts: PCD is made from synthetic diamond particles bonded together. It is most commonly used for cutting non-ferrous materials like aluminum, copper, and brass. PCD inserts are known for their superior hardness, thermal conductivity, and wear resistance, making them suitable for high-performance machining of soft metals and composites.

This report is a detailed and comprehensive analysis for global CBN & PCD Inserts market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some

of the selected leaders for the year 2025, are provided.

Key Features:

Global CBN & PCD Inserts market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global CBN & PCD Inserts market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global CBN & PCD Inserts market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global CBN & PCD Inserts market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for CBN & PCD Inserts

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global CBN & PCD Inserts market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sandvik Coromant, Kennametal Inc., Iscar, Walter AG, Sumitomo Electric Hardmetal Corp., Seco Tools, Mitsubishi Materials Corporation, TYROLIT, Nachi-Fujikoshi Corporation, Tungaloy Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

CBN & PCD Inserts market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This

analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

CBN Inserts

PCD Inserts

Market segment by Application

Automotive

Aerospace

Medical Devices

Electronics and Semiconductors

Other

Major players covered

Sandvik Coromant

Kennametal Inc.

Iscar

Walter AG

Sumitomo Electric Hardmetal Corp.

Seco Tools

Mitsubishi Materials Corporation

TYROLIT

Nachi-Fujikoshi Corporation

Tungaloy Corporation

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe CBN & PCD Inserts product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of CBN & PCD Inserts, with price, sales quantity, revenue, and global market share of CBN & PCD Inserts from 2020 to 2025.

Chapter 3, the CBN & PCD Inserts competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the CBN & PCD Inserts breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and CBN & PCD Inserts market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of CBN & PCD Inserts.

Chapter 14 and 15, to describe CBN & PCD Inserts sales channel, distributors, customers, research findings and conclusion.

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