

Global CBCT Image-Guided System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global CBCT Image-Guided System market size was valued at US\$ 478 million in 2025 and is forecast to a readjusted size of US\$ 657 million by 2032 with a CAGR of 5.2% during review period.

CBCT Image-Guided System generally refers to a radiation therapy image-guided system centered on Cone Beam CT (CBCT). In clinical practice, this system can rapidly acquire three-dimensional patient positioning and anatomical images before or during treatment, and register them with the planning CT images. This corrects patient setup errors, monitors organ or tumor motion in real time, and provides technical support for clinical workflows such as adaptive radiation therapy. It typically appears as an integrated imaging subsystem mounted on the gantry of treatment devices including linear accelerators and Gamma Knife systems. Structurally, it usually consists of an X-ray tube, a flat-panel detector, a rotating mount/gantry interface, an image acquisition and reconstruction workstation, registration and setup software, and a control console. High-end configurations are further integrated with 4D-CBCT, respiratory gating, six-degree-of-freedom couch synchronization, online registration, and automatic correction modules. Some solutions are onboard CBCT systems, where the entire imaging chain is directly integrated into the treatment device itself.

In 2025, the global sales volume of CBCT Image-Guided System was approximately 610 units, with an average price of 762,000 US dollars per unit and an average industry gross margin of around 38%.

This report is a detailed and comprehensive analysis for global CBCT Image-Guided System market. Both quantitative and qualitative analyses are presented by

manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global CBCT Image-Guided System market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global CBCT Image-Guided System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global CBCT Image-Guided System market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global CBCT Image-Guided System market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for CBCT Image-Guided System
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global CBCT Image-Guided System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Siemens Healthineers, Varian, Elekta, medPhoton, Neusoft Medical, Shanghai United Imaging Healthcare Co., Ltd., Hefei CAS Ion Medical Equipment Co., Ltd., Our United Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

CBCT Image-Guided System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

On-Board Integrated

External Adapted

Market segment by Imaging Field of View

FOV >30 cm ? 30 cm

FOV >30 cm ? 30 cm

Market segment by Application

Image-Guided Radiation Therapy (IGRT)

Intensity-Modulated Radiation Therapy (IMRT) Precision Positioning

Stereotactic Body Radiation Therapy (SBRT)

Adaptive Radiation Therapy (ART)

Radiation Therapy Patient Setup Verification

Major players covered

Siemens Healthineers?Varian?

Elekta

medPhoton

Neusoft Medical

Shanghai United Imaging Healthcare Co., Ltd.

Hefei CAS Ion Medical Equipment Co., Ltd.

Our United Corporation

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe CBCT Image-Guided System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of CBCT Image-Guided System, with price, sales quantity, revenue, and global market share of CBCT Image-Guided System from 2021 to 2026.

Chapter 3, the CBCT Image-Guided System competitive situation, sales quantity,

revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the CBCT Image-Guided System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and CBCT Image-Guided System market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of CBCT Image-Guided System.

Chapter 14 and 15, to describe CBCT Image-Guided System sales channel, distributors, customers, research findings and conclusion.

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