

Global CBCT Image-Guided System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global CBCT Image-Guided System market size is expected to reach \$ 657 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

CBCT Image-Guided System generally refers to a radiation therapy image-guided system centered on Cone Beam CT (CBCT). In clinical practice, this system can rapidly acquire three-dimensional patient positioning and anatomical images before or during treatment, and register them with the planning CT images. This corrects patient setup errors, monitors organ or tumor motion in real time, and provides technical support for clinical workflows such as adaptive radiation therapy. It typically appears as an integrated imaging subsystem mounted on the gantry of treatment devices including linear accelerators and Gamma Knife systems. Structurally, it usually consists of an X-ray tube, a flat-panel detector, a rotating mount/gantry interface, an image acquisition and reconstruction workstation, registration and setup software, and a control console. High-end configurations are further integrated with 4D-CBCT, respiratory gating, six-degree-of-freedom couch synchronization, online registration, and automatic correction modules. Some solutions are onboard CBCT systems, where the entire imaging chain is directly integrated into the treatment device itself.

In 2025, the global sales volume of CBCT Image-Guided System was approximately 610 units, with an average price of 762,000 US dollars per unit and an average industry gross margin of around 38%.

This report studies the global CBCT Image-Guided System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for CBCT Image-Guided System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of CBCT Image-Guided System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global CBCT Image-Guided System total production and demand, 2021-2032, (Units)

Global CBCT Image-Guided System total production value, 2021-2032, (USD Million)

Global CBCT Image-Guided System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global CBCT Image-Guided System consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: CBCT Image-Guided System domestic production, consumption, key domestic manufacturers and share

Global CBCT Image-Guided System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global CBCT Image-Guided System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global CBCT Image-Guided System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global CBCT Image-Guided System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Siemens Healthineers, Varian, Elekta, medPhoton, Neusoft Medical, Shanghai United Imaging Healthcare Co., Ltd., Hefei CAS Ion Medical Equipment Co., Ltd., Our United Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World CBCT Image-Guided System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by

manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global CBCT Image-Guided System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global CBCT Image-Guided System Market, Segmentation by Type:

On-Board Integrated

External Adapted

Global CBCT Image-Guided System Market, Segmentation by Imaging Field of View:

FOV >30 cm ? 30 cm

FOV >30 cm ? 30 cm

Global CBCT Image-Guided System Market, Segmentation by Application:

Image-Guided Radiation Therapy (IGRT)

Intensity-Modulated Radiation Therapy (IMRT) Precision Positioning

Stereotactic Body Radiation Therapy (SBRT)

Adaptive Radiation Therapy (ART)

Radiation Therapy Patient Setup Verification

Companies Profiled:

Siemens Healthineers?Varian?

Elekta

medPhoton

Neusoft Medical

Shanghai United Imaging Healthcare Co., Ltd.

Hefei CAS Ion Medical Equipment Co., Ltd.

Our United Corporation

Key Questions Answered:

1. How big is the global CBCT Image-Guided System market?
2. What is the demand of the global CBCT Image-Guided System market?
3. What is the year over year growth of the global CBCT Image-Guided System market?
4. What is the production and production value of the global CBCT Image-Guided System market?
5. Who are the key producers in the global CBCT Image-Guided System market?
6. What are the growth factors driving the market demand?

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