

# Global CBCT-guided Linear Accelerator (CBCT-Linac) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global CBCT-guided Linear Accelerator (CBCT-Linac) market size was valued at US\$ 3010 million in 2025 and is forecast to a readjusted size of US\$ 7017 million by 2032 with a CAGR of 13.9% during review period.

In 2025, the global sales volume of CBCT-guided Linear Accelerator (CBCT-Linac) reached approximately 975 units. The mainstream transaction price range was USD 2.24-3.75 million per unit, with an average industry gross margin of about 37%. CBCT-guided Linear Accelerator (CBCT-Linac) is a high-end radiotherapy device that organically integrates a Cone-Beam Computed Tomography (CBCT) system with a radiotherapy linear accelerator. Its core function is to complete real-time image positioning of patients before and during treatment through the on-board CBCT, accurately matching the tumor target area with the treatment coordinate system, and providing image-guided support for radiotherapy. Without the need for additional independent CT equipment, it can quickly obtain images of the patient's anatomical structure, correct positional errors, ensure that radiotherapy rays are accurately delivered to the tumor area, and maximize the protection of surrounding normal tissues. Equipped with various treatment technologies such as Volumetric Modulated Arc Therapy and Stereotactic Radiotherapy, this device has the advantages of convenient operation and efficient positioning, serving as one of the mainstream devices for clinical precision radiotherapy, mainly applied in routine and precision radiotherapy scenarios for various solid tumors.

This report is a detailed and comprehensive analysis for global CBCT-guided Linear Accelerator (CBCT-Linac) market. Both quantitative and qualitative analyses are

presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global CBCT-guided Linear Accelerator (CBCT-Linac) market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global CBCT-guided Linear Accelerator (CBCT-Linac) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global CBCT-guided Linear Accelerator (CBCT-Linac) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global CBCT-guided Linear Accelerator (CBCT-Linac) market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for CBCT-guided Linear Accelerator (CBCT-Linac)
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global CBCT-guided Linear Accelerator (CBCT-Linac) market based on the following parameters - company overview, sales quantity,

revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Elekta, Siemens Healthineers, Neusoft Medical, Shanghai United Imaging Healthcare Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

CBCT-guided Linear Accelerator (CBCT-Linac) market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

C-arm CBCT-Linac

Ring-gantry CBCT-Linac

### Market segment by Imaging Performance Tier

Standard CBCT-Linac

Enhanced / Iterative CBCT-Linac

AI-enhanced High-performance CBCT-Linac

### Market segment by Adaptive Workflow Capability

IGRT-focused CBCT-Linac

Offline-adaptive CBCT-Linac

Online-adaptive CBCT-Linac

## Market segment by Application

General-purpose Precision Radiotherapy

SBRT/SRS-focused Radiotherapy

Pelvic / Abdominal Adaptive Radiotherapy

Others

## Major players covered

Elekta

Siemens Healthineers

Neusoft Medical

Shanghai United Imaging Healthcare Co., Ltd.

## Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

## **The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe CBCT-guided Linear Accelerator (CBCT-Linac) product scope,

*Global CBCT-guided Linear Accelerator (CBCT-Linac) Market 2026 by Manufacturers, Regions, Type and Application...*

market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of CBCT-guided Linear Accelerator (CBCT-Linac), with price, sales quantity, revenue, and global market share of CBCT-guided Linear Accelerator (CBCT-Linac) from 2021 to 2026.

Chapter 3, the CBCT-guided Linear Accelerator (CBCT-Linac) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the CBCT-guided Linear Accelerator (CBCT-Linac) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and CBCT-guided Linear Accelerator (CBCT-Linac) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of CBCT-guided Linear Accelerator (CBCT-Linac).

Chapter 14 and 15, to describe CBCT-guided Linear Accelerator (CBCT-Linac) sales channel, distributors, customers, research findings and conclusion.

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