

Global CBCT-guided Linear Accelerator (CBCT-Linac) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global CBCT-guided Linear Accelerator (CBCT-Linac) market size is expected to reach \$ 7017 million by 2032, rising at a market growth of 13.9% CAGR during the forecast period (2026-2032).

In 2025, the global sales volume of CBCT-guided Linear Accelerator (CBCT-Linac) reached approximately 975 units. The mainstream transaction price range was USD 2.24-3.75 million per unit, with an average industry gross margin of about 37%. CBCT-guided Linear Accelerator (CBCT-Linac) is a high-end radiotherapy device that organically integrates a Cone-Beam Computed Tomography (CBCT) system with a radiotherapy linear accelerator. Its core function is to complete real-time image positioning of patients before and during treatment through the on-board CBCT, accurately matching the tumor target area with the treatment coordinate system, and providing image-guided support for radiotherapy. Without the need for additional independent CT equipment, it can quickly obtain images of the patient's anatomical structure, correct positional errors, ensure that radiotherapy rays are accurately delivered to the tumor area, and maximize the protection of surrounding normal tissues. Equipped with various treatment technologies such as Volumetric Modulated Arc Therapy and Stereotactic Radiotherapy, this device has the advantages of convenient operation and efficient positioning, serving as one of the mainstream devices for clinical precision radiotherapy, mainly applied in routine and precision radiotherapy scenarios for various solid tumors.

This report studies the global CBCT-guided Linear Accelerator (CBCT-Linac) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for CBCT-

guided Linear Accelerator (CBCT-Linac) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of CBCT-guided Linear Accelerator (CBCT-Linac) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global CBCT-guided Linear Accelerator (CBCT-Linac) total production and demand, 2021-2032, (Units)

Global CBCT-guided Linear Accelerator (CBCT-Linac) total production value, 2021-2032, (USD Million)

Global CBCT-guided Linear Accelerator (CBCT-Linac) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global CBCT-guided Linear Accelerator (CBCT-Linac) consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: CBCT-guided Linear Accelerator (CBCT-Linac) domestic production, consumption, key domestic manufacturers and share

Global CBCT-guided Linear Accelerator (CBCT-Linac) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global CBCT-guided Linear Accelerator (CBCT-Linac) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global CBCT-guided Linear Accelerator (CBCT-Linac) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global CBCT-guided Linear Accelerator (CBCT-Linac) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Elekta, Siemens Healthineers, Neusoft Medical, Shanghai United Imaging Healthcare Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World CBCT-guided Linear Accelerator (CBCT-Linac) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global CBCT-guided Linear Accelerator (CBCT-Linac) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global CBCT-guided Linear Accelerator (CBCT-Linac) Market, Segmentation by Type:

C-arm CBCT-Linac

Ring-gantry CBCT-Linac

Global CBCT-guided Linear Accelerator (CBCT-Linac) Market, Segmentation by Imaging Performance Tier:

Standard CBCT-Linac

Enhanced / Iterative CBCT-Linac

AI-enhanced High-performance CBCT-Linac

Global CBCT-guided Linear Accelerator (CBCT-Linac) Market, Segmentation by Adaptive Workflow Capability:

IGRT-focused CBCT-Linac

Offline-adaptive CBCT-Linac

Online-adaptive CBCT-Linac

Global CBCT-guided Linear Accelerator (CBCT-Linac) Market, Segmentation by Application:

General-purpose Precision Radiotherapy

SBRT/SRS-focused Radiotherapy

Pelvic / Abdominal Adaptive Radiotherapy

Others

Companies Profiled:

Elekta

Siemens Healthineers

Neusoft Medical

Shanghai United Imaging Healthcare Co., Ltd.

Key Questions Answered:

1. How big is the global CBCT-guided Linear Accelerator (CBCT-Linac) market?
2. What is the demand of the global CBCT-guided Linear Accelerator (CBCT-Linac)

market?

3. What is the year over year growth of the global CBCT-guided Linear Accelerator (CBCT-Linac) market?
4. What is the production and production value of the global CBCT-guided Linear Accelerator (CBCT-Linac) market?
5. Who are the key producers in the global CBCT-guided Linear Accelerator (CBCT-Linac) market?
6. What are the growth factors driving the market demand?

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