

Global CBC + CRP + SAA Combined Analyzer Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global CBC + CRP + SAA Combined Analyzer market size is expected to reach \$ 171 million by 2032, rising at a market growth of 8.3% CAGR during the forecast period (2026-2032).

CBC + CRP + SAA combined analyzers are in vitro diagnostic instruments that integrate hematology analysis and specific-protein immunoassay on a single platform, allowing one venous or capillary whole-blood sample to generate complete blood count, C-reactive protein, and serum amyloid A results. Blood-cell counting and differentiation are generally performed using electrical impedance, laser light scattering, or flow-based technologies, while CRP and SAA are measured by latex-enhanced immunoturbidimetry, immunonephelometry, or fluorescence immunoassay. The combined results support infection and inflammation screening, disease-course monitoring, and rapid clinical triage. Major product configurations include cartridge-based point-of-care systems, manually loaded benchtop analyzers, and autosampler-equipped benchtop instruments. Key upstream components and materials include semiconductor lasers, photodetectors, flow cells, counting chambers, precision pumps and valves, sampling probes, reaction cuvettes, temperature-control modules, control boards, touchscreens, antibodies, latex particles, lysing reagents, diluents, calibrators, and controls. Major downstream customers include hospital laboratories, emergency departments, fever clinics, pediatric and maternal-care institutions, primary healthcare facilities, outpatient clinics, independent clinical laboratories, and health-screening centers. Based on a conservative assessment, global effective production capacity in 2025 was approximately 10,900 units, with sales of around 7,463 units, a weighted average ex-factory price of approximately USD 12,760 per unit, and an equipment gross margin of approximately 36%-48%.

The global market for CBC + CRP + SAA combined analyzers remains centered on China in terms of both demand and supply. Leading manufacturers have established product portfolios covering three-part and five-part differential systems, manual-loading and autosampler-equipped instruments, and cartridge-based point-of-care platforms. Compared with configurations that require separate hematology and specific-protein analyzers, combined systems can use a single blood sample to provide blood-cell counts, differential results, and inflammatory markers, making them well suited to emergency departments, pediatric facilities, fever clinics, and primary-care settings that require small sample volumes, rapid turnaround, and simplified workflows. Competition is shifting from basic three-test capability toward differentiation accuracy, CRP and SAA measurement range, low-concentration stability, capillary-blood handling, instrument reliability, and total reagent cost.

Hospitals remain the largest downstream customer group, with relatively strong demand from emergency, pediatric, maternal-care, and infection-related departments. As laboratory workflows become more integrated, single-tube combined testing can reduce repeated blood collection, sample transportation, and waiting time between different instruments, supporting faster patient triage and clinical decision-making. Primary-care customers place greater emphasis on compact size, ease of maintenance, operator training, reagent-storage requirements, and cost per test, encouraging the development of cartridge-based, closed-reagent, and low-maintenance systems. Future demand is expected to come mainly from hospital equipment replacement, expansion of primary diagnostic capabilities, and the entry of Chinese manufacturers into Southeast Asia, the Middle East, Latin America, and other emerging markets.

From a technology perspective, products are evolving from fixed CBC, CRP, and SAA combinations into broader integrated hematology platforms. Some medium- and high-end analyzers already incorporate reticulocytes, nucleated red blood cells, immature granulocytes, erythrocyte sedimentation rate, and additional specific-protein parameters, while automatic loading, capillary-blood mixing, abnormal-sample rerun, and automated result validation improve laboratory efficiency. Cartridge-based systems reduce contamination and maintenance risks through preloaded reagents, disposable reaction components, and simplified fluidics. As AI-assisted morphology, remote quality control, reagent inventory management, and LIS/HIS connectivity become more widely adopted, competition will increasingly extend beyond instrument performance to workflow integration, data management, and service capability.

The principal limitation is that clinical practice, reimbursement, and guideline support for SAA testing vary significantly between countries, and acceptance of a fixed CBC + CRP

+ SAA panel remains relatively limited in many developed markets. Combined results can support infection and inflammation assessment, but they do not replace pathogen testing, imaging, or comprehensive clinical diagnosis, and their value still depends on appropriate interpretation and quality control. Instruments also commonly rely on closed reagent systems, meaning customers evaluate not only the purchase price but also long-term reagent costs, supply stability, regulatory registration, and service coverage. The market will therefore increasingly favor manufacturers with proprietary assay technologies, reliable reagent systems, strong clinical validation, and international registration capabilities, while companies with highly similar products and weak distribution or service networks will face greater competitive pressure.

This report studies the global CBC + CRP + SAA Combined Analyzer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for CBC + CRP + SAA Combined Analyzer and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of CBC + CRP + SAA Combined Analyzer that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global CBC + CRP + SAA Combined Analyzer total production and demand, 2021-2032, (Units)

Global CBC + CRP + SAA Combined Analyzer total production value, 2021-2032, (USD Million)

Global CBC + CRP + SAA Combined Analyzer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global CBC + CRP + SAA Combined Analyzer consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: CBC + CRP + SAA Combined Analyzer domestic production, consumption, key domestic manufacturers and share

Global CBC + CRP + SAA Combined Analyzer production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global CBC + CRP + SAA Combined Analyzer production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global CBC + CRP + SAA Combined Analyzer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global CBC + CRP + SAA Combined Analyzer market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mindray, Dymind Biotechnology, EDAN Instruments, Maccura Biotechnology, Genrui Biotech, Goldsite Diagnostics, Shenzhen Comen Medical Instruments, Medconn Diagnostics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World CBC + CRP + SAA Combined Analyzer market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global CBC + CRP + SAA Combined Analyzer Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global CBC + CRP + SAA Combined Analyzer Market, Segmentation by Type:

3-Part Differential

5-Part Differential

Global CBC + CRP + SAA Combined Analyzer Market, Segmentation by Product Configuration:

Cartridge-based POCT

Manual-loading Benchtop

Autosampler-equipped Benchtop

Global CBC + CRP + SAA Combined Analyzer Market, Segmentation by Rated CBC Throughput:

?30 Tests/Hour

31-60 Tests/Hour

>60 Tests/Hour

Global CBC + CRP + SAA Combined Analyzer Market, Segmentation by Application:

Hospital

Clinic

Others

Companies Profiled:

Mindray

Dymind Biotechnology

EDAN Instruments

Maccura Biotechnology

Genrui Biotech

Goldsite Diagnostics

Shenzhen Comen Medical Instruments

Medconn Diagnostics

Key Questions Answered:

1. How big is the global CBC + CRP + SAA Combined Analyzer market?
2. What is the demand of the global CBC + CRP + SAA Combined Analyzer market?
3. What is the year over year growth of the global CBC + CRP + SAA Combined Analyzer market?
4. What is the production and production value of the global CBC + CRP + SAA Combined Analyzer market?
5. Who are the key producers in the global CBC + CRP + SAA Combined Analyzer market?
6. What are the growth factors driving the market demand?

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