

# Global Cavity SOI Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Cavity SOI market size was valued at US\$ 24.99 million in 2025 and is forecast to a readjusted size of US\$ 40.21 million by 2032 with a CAGR of 7.1% during review period.

Cavity silicon-on-insulator (C-SOI) wafers are a cutting edge SOI technology where the handle wafer contains pre-etched cavities. The cavities, sometimes called patterns, are bonded facing inward resulting in buried cavities inside the wafers. These have many applications in microelectromechanical system (MEMS) technology and offer many advantages over bulk silicon micro-machining, as well as traditional SOI technology. One major advantage of this technology is decreased parasitic capacitance between the device and handle layer of the SOI wafer. This will allow for devices to function much more efficiently. Using deeper cavities and smaller bonding areas can lessen parasitic capacitance further, as long as other variables are controlled.

### Key Market Drivers

**Advanced Communication Infrastructure:** The rollout of 5G networks and beyond necessitates ultra-low-loss RF components. Cavity SOI substrates offer approximately 22% lower insertion loss in RF filters compared to traditional bulk silicon, enhancing network efficiency.

**Automotive Electronics:** The increasing adoption of advanced driver-assistance systems (ADAS) and autonomous driving technologies is fueling demand for high-performance semiconductors, where cavity SOI wafers play a crucial role.

**Consumer Electronics & Medical Devices:** The miniaturization of devices and the need

for energy-efficient components are driving the integration of cavity SOI wafers in various applications, including smartphones and medical imaging equipment.

There are only a few companies in the world that produce Cavity SOI, Okmetic, SEIREN KST, IceMOS Technology and PlutoSemi are the key manufacturers in the global Cavity SOI market. Among them, Okmetic is the largest manufacturer, its revenue share of global market reached 86% in 2024. The market concentration is very high, top three players accounted for about 98% of the world's revenue share.

This report is a detailed and comprehensive analysis for global Cavity SOI market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Cavity SOI market size and forecasts, in consumption value (\$ Million), sales quantity (K Pcs), and average selling prices (US\$/Pcs), 2021-2032

Global Cavity SOI market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Pcs), and average selling prices (US\$/Pcs), 2021-2032

Global Cavity SOI market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Pcs), and average selling prices (US\$/Pcs), 2021-2032

Global Cavity SOI market shares of main players, shipments in revenue (\$ Million), sales quantity (K Pcs), and ASP (US\$/Pcs), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Cavity SOI

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Cavity SOI market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Okmetic, IceMOS Technology, SEIREN KST, PlutoSemi, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Cavity SOI market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

150mm

200mm

### Market segment by Application

Telecom

Automotive

Consumer Electronics

Medical

Others

### Major players covered

Okmetic

IceMOS Technology

SEIREN KST

PlutoSemi

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)  
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Cavity SOI product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Cavity SOI, with price, sales quantity, revenue, and global market share of Cavity SOI from 2021 to 2026.

Chapter 3, the Cavity SOI competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Cavity SOI breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Cavity SOI market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

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