

Global Caustic Soda Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Caustic Soda market size was valued at USD 41070 million in 2023 and is forecast to a readjusted size of USD 59950 million by 2030 with a CAGR of 5.6% during review period.

Sodium hydroxide is also known as caustic soda, caustic, and lye. Anhydrous (100%, solid) caustic soda has a chemical formula of NaOH and a molecular weight of 40.00.

It is available commercially in the form of liquid, solid, flakes, or particles. Sodium hydroxide has diverse industrial applications due to its strong alkaline nature. It is integral to the manufacture of petroleum products, pulp and paper, alumina, textiles, and soaps and detergents, along with its application in chemical processing, water treatment and petroleum processing.

For commercial purposes, caustic soda is used either in a 32%, 45% or 50% etc. aqueous solution or as a solid. Industrially, caustic soda is most commonly manufactured by the electrolysis of a sodium chloride (NaCl) solution. The co-products formed from the electrolytic production of caustic soda are chlorine and hydrogen.

Global 5 largest manufacturers of Caustic Soda are Olin Corporation, Westlake, OxyChem, Dow and INEOS Chemicals, which make up over 25%. Among them, Olin Corporation is the leader with about 8% market share.

China is the largest market, with a share over 40%, followed by North America and Europe, with the share about 18% and 15%. In terms of product type, Liquid Caustic Soda occupies the largest share of the total market, over 60%. And in terms of application, the largest application is Aluminum Production, followed by Chemical

Processing.

The Global Info Research report includes an overview of the development of the Caustic Soda industry chain, the market status of Pulp and Paper (Liquid Caustic Soda, Solid Caustic Soda), Textiles (Liquid Caustic Soda, Solid Caustic Soda), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Caustic Soda.

Regionally, the report analyzes the Caustic Soda markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Caustic Soda market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Caustic Soda market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Caustic Soda industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Liquid Caustic Soda, Solid Caustic Soda).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Caustic Soda market.

Regional Analysis: The report involves examining the Caustic Soda market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Caustic Soda market. This may include estimating

market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Caustic Soda:

Company Analysis: Report covers individual Caustic Soda manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Caustic Soda. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Pulp and Paper, Textiles).

Technology Analysis: Report covers specific technologies relevant to Caustic Soda. It assesses the current state, advancements, and potential future developments in Caustic Soda areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Caustic Soda market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Caustic Soda market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Liquid Caustic Soda

Solid Caustic Soda

Caustic Soda Flake

Caustic Soda Particle

Market segment by Application

Pulp and Paper

Textiles

Soap and Detergents

Bleach Manufacturing

Petroleum Products

Aluminum Processing

Chemical Processing

Others

Major players covered

Dow Inc

OxyChem

Westlake Chemical

Olin Corporation

Formosa Plastics Corporation

Tosoh

INEOS Chemicals

Asahi Glass

Covestro

Shin-Etsu Chemical

Nobian

Hanwha Chemical

Ercros

LG Chemical

Tangshan Sanyou Alkali Chloride

Zhejiang Juhua

Henan Shenma Chhlorine Alkali

Sinopec Qilu Petrochemical

Tianyuan Group

Shandong Dadi Salt Chemical

Befar Group

Inner Mongolia Elion Chemical

Xinjiang Zhongtai

Xinjiang Tianye

Beiyuan Group

Shandong Jinling

SP Chemical (Taixing)

Haili Chemical

Huatai Group

Wanhua Chemical (Ningbo)

Tokuyama Corp

SABIC

Kemira

Basf

Aditya Birla Chemicals

GACL

Kem One

ChemChina

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Caustic Soda product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Caustic Soda, with price, sales, revenue and global market share of Caustic Soda from 2019 to 2024.

Chapter 3, the Caustic Soda competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Caustic Soda breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Caustic Soda market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Caustic Soda.

Chapter 14 and 15, to describe Caustic Soda sales channel, distributors, customers, research findings and conclusion.

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