

# Global Cathode Slurry Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Cathode Slurry market size is expected to reach \$ 25226 million by 2032, rising at a market growth of 13.9% CAGR during the forecast period (2026-2032).

Cathode Slurry is a semi-liquid mixture used in the manufacturing of lithium-ion battery cathodes, consisting primarily of cathode active materials (such as Lithium Iron Phosphate, Lithium Nickel Manganese Cobalt Oxide, or Lithium Nickel Cobalt Aluminum Oxide), conductive additives (typically carbon black or carbon nanotubes), polymeric binders (commonly Polyvinylidene Fluoride), and solvents (usually N-Methylpyrrolidone) that are mixed together to form a homogeneous paste. In the lithium-ion battery supply chain, upstream industries provide precursor metals and chemicals (lithium, nickel, cobalt, manganese salts), cathode active materials, conductive carbon, binders, and organic solvents, which are supplied by specialty chemical and battery material manufacturers. Midstream battery cell manufacturers then use high-precision mixing and dispersion equipment to prepare the cathode slurry, which is subsequently coated onto aluminum foil current collectors, dried to remove solvent, and processed into cathode electrode sheets. Downstream, these electrodes are assembled into lithium-ion battery cells used in electric vehicles, consumer electronics, grid energy storage systems, and industrial batteries, making cathode slurry a critical intermediate material linking advanced battery chemistry production with large-scale battery cell manufacturing. In 2025, global Cathode Slurry output was about 8.0 million tons with 12 million tons of capacity, average prices of USD 1,100 - 1,600 per ton, and gross margins around 21%.

This report studies the global Cathode Slurry production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cathode Slurry and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cathode Slurry that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Cathode Slurry total production and demand, 2021-2032, (Kilotons)

Global Cathode Slurry total production value, 2021-2032, (USD Million)

Global Cathode Slurry production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Cathode Slurry consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Cathode Slurry domestic production, consumption, key domestic manufacturers and share

Global Cathode Slurry production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Cathode Slurry production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Cathode Slurry production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Cathode Slurry market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CATL (China), BYD (China), CALB (China), EVE Energy (China), Gotion High-Tech (China), Sunwoda (China), Farasis Energy (China), SVOLT Energy (China), LG Energy (South Korea), Samsung SDI (South Korea), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Cathode Slurry market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Cathode Slurry Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Cathode Slurry Market, Segmentation by Type:

LFP Cathode Slurry

NMC Cathode Slurry

NCA Cathode Slurry

LCO Cathode Slurry

LMO Cathode Slurry

#### Global Cathode Slurry Market, Segmentation by Solid Content:

Low-Solid Cathode Slurry (30?45%)

Medium-Solid Cathode Slurry (45?60%)

High-Solid Cathode Slurry (>60%)

#### Global Cathode Slurry Market, Segmentation by Application:

Electric Vehicle

Consumer Electronic

Energy Storage System

Industrial Equipment

Marine & Drone

Others

#### Companies Profiled:

CATL (China)

BYD (China)

CALB (China)

EVE Energy (China)

Gotion High-Tech (China)

Sunwoda (China)

Farasis Energy (China)

SVOLT Energy (China)

LG Energy (South Korea)

Samsung SDI (South Korea)

SK On (South Korea)

Panasonic Energy (Japan)

AESC (Japan)

Northvolt (Sweden)

**Key Questions Answered:**

1. How big is the global Cathode Slurry market?
2. What is the demand of the global Cathode Slurry market?
3. What is the year over year growth of the global Cathode Slurry market?
4. What is the production and production value of the global Cathode Slurry market?
5. Who are the key producers in the global Cathode Slurry market?
6. What are the growth factors driving the market demand?

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