

Global Cathode-Ray Tube Display Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Cathode-Ray Tube Display market size is expected to reach \$ 1517 million by 2032, rising at a market growth of 6.5% CAGR during the forecast period (2026-2032).

Cathode-Ray Tube (CRT) Display is a device that displays images using cathode-ray tube technology. Since its invention in the early 20th century, CRT technology has been widely used in televisions, computer monitors, and some specialized equipment. The core principle of CRT is that an electron gun fires high-speed electrons at a phosphor-coated screen, causing it to emit light and create a visible image. CRT displays were once the mainstream in the display technology market due to their excellent color representation, high contrast, and wide viewing angles. However, with the rapid development of liquid crystal displays (LCD), light-emitting diode displays (LED), and organic light-emitting diode displays (OLED), CRT displays have been gradually phased out. Nevertheless, CRT displays still hold a certain market share in specific fields, particularly in medical, military, and high-end industrial equipment. Due to the complex structure, high energy consumption, and large size of CRT displays, they have gradually lost their competitive edge. However, the superior image processing ability of CRTs, particularly in terms of detail reproduction and color saturation, still holds certain advantages. Despite the shift in technology, CRT displays remain in low-cost applications and continue to attract attention from some investors and manufacturers.

Market Development Opportunities & Main Driving Factors

In the current global display technology landscape, although LCD and OLED have become the dominant technologies, CRT displays still present potential opportunities in certain niche markets. One of the main driving factors is the demand for low-cost

alternatives. For markets and consumers with limited budgets, CRT displays offer a relatively inexpensive option. With the rising consumption levels in emerging markets such as Africa and Southeast Asia, the demand for affordable displays will experience some growth. Secondly, technological innovation continues to drive the iteration of CRT technology, particularly in enhancing image quality and color reproduction. Compared to low-end LCDs, CRT displays still have advantages in these areas. Furthermore, the special demand for CRT displays in certain professional fields also drives the stable demand for the market, such as in medical, industrial, and military applications. Government support policies for certain high-tech products also drive the continued competitiveness of CRT displays in specific sectors. For some countries, technological innovation in CRT manufacturing can bring national economic advancements and industry upgrading opportunities.

Market Challenges, Risks, & Restraints

Despite CRT displays retaining a certain market share in some sectors, they face challenges and risks from multiple fronts. First, there is the risk of technological obsolescence, as LCD and OLED display technologies offer clear advantages in image quality, energy efficiency, size, and weight. With the rapid adoption of these new technologies in the global display market, CRT's market share has steadily declined. Moreover, CRT displays have high energy consumption and resource usage in their manufacturing process, and environmental concerns have become a major challenge for the industry. As global emphasis on green, sustainable development increases, CRT manufacturing processes face stricter environmental regulations and limitations, further raising operational risks for companies. Additionally, the use of harmful substances like lead and cadmium in CRT displays poses potential environmental pollution issues, resulting in stricter regulations and controls on production in many countries and regions. The shrinking market demand, combined with the global shift towards newer display technologies, makes CRT production increasingly difficult to sustain.

Downstream Demand Trends

The downstream demand for CRT displays is mainly concentrated in certain specific sectors. While LCD, LED, and OLED technologies have gradually replaced CRT displays in consumer electronics, CRT displays remain in demand in medical, aerospace, military, and industrial equipment due to their superior color reproduction, high image stability, and environmental adaptability. For example, many medical imaging devices still rely on CRT displays to ensure accuracy and clarity. Furthermore, industrial and military equipment, such as testing instruments and radar displays,

continue to rely on the unique visual effects and processing capabilities of CRT displays. As demand for high-precision displays increases in certain sectors, the demand for CRT displays remains stable. However, in the consumer market, particularly for televisions and personal computer monitors, demand continues to shrink as CRT displays are gradually phased out. Although there is still potential in the downstream applications of CRT displays, the decline of its core markets and the gradual obsolescence of the technology remain significant challenges.

Regional Trends

From the perspective of global regional market trends, the consumption market for CRT displays is showing regional differences. In North America and Europe, the demand for CRT displays has almost completely disappeared, as they have been replaced by LCD, LED, and OLED technologies. Particularly in Europe, where strict environmental regulations and the widespread adoption of high-tech display technologies have almost phased out CRT production. In Asia, particularly in China, India, and Southeast Asia, CRT displays still have some demand, especially in low-end televisions, entry-level monitors, and some specialized equipment. China's CRT display market was once the largest globally, but with the shift in technology and production transformation, the market share of CRT displays has gradually been replaced by LCD and LED technologies. However, in these regions, there is still demand from low-income groups and price-sensitive markets for affordable display devices. While CRT displays' market share continues to decline, it has not entirely disappeared in these areas. In other regions, such as Latin America and Africa, the demand for CRT displays is constrained by relatively low purchasing power in these regions. Although LCD and LED prices are steadily decreasing, CRT remains the choice for some consumers in these regions.

This report studies the global Cathode-Ray Tube Display production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cathode-Ray Tube Display and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cathode-Ray Tube Display that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Cathode-Ray Tube Display total production and demand, 2021-2032, (K Units)

Global Cathode-Ray Tube Display total production value, 2021-2032, (USD Million)

Global Cathode-Ray Tube Display production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Cathode-Ray Tube Display consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Cathode-Ray Tube Display domestic production, consumption, key domestic manufacturers and share

Global Cathode-Ray Tube Display production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Cathode-Ray Tube Display production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Cathode-Ray Tube Display production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Cathode-Ray Tube Display market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AOC, BOE, BenQ, Changhong, Eizo, Gateway, Hisense, Hitachi, JVC, LG Electronics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Cathode-Ray Tube Display market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the

forecast year.

Global Cathode-Ray Tube Display Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Cathode-Ray Tube Display Market, Segmentation by Type:

CRT Monitors

CRT Televisions

CRT Oscilloscope

CRT Displays for Medical Use

Global Cathode-Ray Tube Display Market, Segmentation by Display Size:

Small Size Displays

Medium Size Displays

Large Size Displays

Global Cathode-Ray Tube Display Market, Segmentation by Resolution:

Standard Definition

High Definition

Ultra High Definition

Global Cathode-Ray Tube Display Market, Segmentation by Design Shape:

Flat CRT Displays

Curved CRT Displays

Global Cathode-Ray Tube Display Market, Segmentation by Application:

Consumer Electronics

Automotive Displays

Industrial Equipment

Medical Equipment

Military Equipment

Companies Profiled:

AOC

BOE

BenQ

Changhong

Eizo

Gateway

Hisense

Hitachi

JVC

LG Electronics

NEC

Panasonic

Philips

Samsung

Sharp

Skyworth

Sony

TCL

Toshiba

ViewSonic

Key Questions Answered:

1. How big is the global Cathode-Ray Tube Display market?
2. What is the demand of the global Cathode-Ray Tube Display market?
3. What is the year over year growth of the global Cathode-Ray Tube Display market?

4. What is the production and production value of the global Cathode-Ray Tube Display market?
5. Who are the key producers in the global Cathode-Ray Tube Display market?
6. What are the growth factors driving the market demand?

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