

Global Cathode Direct Regeneration Additives Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G6A52D3CECD9EN.html>

Date: July 2026

Pages: 111

Price: US\$ 4,480.00 (Single User License)

ID: G6A52D3CECD9EN

Abstracts

The global Cathode Direct Regeneration Additives market size is expected to reach \$ 67.30 million by 2032, rising at a market growth of 29.3% CAGR during the forecast period (2026-2032).

Cathode direct regeneration additives are functional materials used in the direct recycling and regeneration of spent lithium ion battery cathode materials. They are designed to restore the electrochemical performance of retired cathode active materials while retaining as much of the original crystal structure and particle morphology as possible. The product mainly covers relithiation additives, cathode repair materials, regeneration aids, low temperature repair systems, surface modification additives and process matched functional materials for recycled cathode production. The core technical processes include dry direct regeneration, hydrothermal repair, solid state relithiation, low temperature thermal treatment, surface coating, impurity control and particle structure reconstruction. Key performance parameters include lithium replenishment efficiency, residual metal impurity level, particle size distribution, specific capacity, initial coulombic efficiency, cycle retention rate, tap density and batch consistency. The product is mainly used in spent power battery recycling, lithium iron phosphate cathode regeneration, ternary cathode material recovery, cathode production scrap recycling and low carbon closed loop battery material supply chains. In 2025, the global average gross margin of cathode direct regeneration additives was 32%, and the global industry average price was 3500 USD per ton.

Cathode direct regeneration additives represent a shift from conventional battery waste treatment toward material value recovery. The upstream side includes retired power batteries, lithium iron phosphate cathode scrap, dry electrode scrap, pretreated black mass, lithium sources, coating additives and regeneration equipment. The midstream

process focuses on relithiation, lattice repair, impurity control, particle reconstruction and performance validation. The downstream side connects cathode material producers, battery manufacturers, energy storage battery supply chains and closed loop power battery recycling systems. As lithium iron phosphate batteries continue to expand in electric vehicles and energy storage, direct regeneration is becoming commercially more relevant because it can potentially preserve cathode material value, reduce processing steps and support low carbon material sourcing. The competitive landscape remains highly concentrated and immature. Only a limited number of companies have strong evidence of actual repair material production, pilot scale output or customer validation. Chinese companies are moving faster in lithium iron phosphate repair materials and localized regeneration lines, supported by abundant feedstock, dense cathode material supply chains and local industrial projects. Overseas companies are more active in technology platforms, demonstration facilities and closed loop recycling programs. The key competitive factor is shifting from whether a company can build a recycling line to whether the regenerated cathode material can meet battery grade requirements with stable capacity, impurity control, particle consistency and cost competitiveness. Policy support is strengthening the long term position of this product category. Battery recycling regulations, carbon footprint management, recycled material requirements and regional supply chain security are encouraging the use of direct regeneration technologies. In the near term, growth will mainly come from lithium iron phosphate repair material production and capacity ramp up. Over the medium to long term, ternary cathode repair, hybrid regeneration processes and battery maker led closed loop procurement could create additional demand. However, the industry still faces constraints from feedstock variability, qualification cycles, price volatility of virgin cathode materials and competition from hydrometallurgical recycling. The outlook is positive, but growth will depend on verified material performance and stable downstream adoption.

This report studies the global Cathode Direct Regeneration Additives production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cathode Direct Regeneration Additives and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cathode Direct Regeneration Additives that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Cathode Direct Regeneration Additives total production and demand,

2021-2032, (Tons)

Global Cathode Direct Regeneration Additives total production value, 2021-2032, (USD Million)

Global Cathode Direct Regeneration Additives production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Cathode Direct Regeneration Additives consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Cathode Direct Regeneration Additives domestic production, consumption, key domestic manufacturers and share

Global Cathode Direct Regeneration Additives production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Cathode Direct Regeneration Additives production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Cathode Direct Regeneration Additives production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Cathode Direct Regeneration Additives market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Wuhan RIKOMAY New Energy Co., Ltd., Jiangsu Weili New Energy Materials Co., Ltd., Princeton NuEnergy Inc., OnTo Technology LLC, Li Industries, Inc., ABR Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Cathode Direct Regeneration Additives market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cathode Direct Regeneration Additives Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Cathode Direct Regeneration Additives Market, Segmentation by Type:

Relithiation Repair Additives

Lattice Regeneration Additives

Surface Modification Additives

Impurity Control Additives

Composite Repair Formulations

Others

Global Cathode Direct Regeneration Additives Market, Segmentation by Cathode Chemistry:

LFP Cathode Repair Additives

LCO Cathode Repair Additives

LMFP Cathode Repair Additives

Mixed Cathode Repair Additives

Others

Global Cathode Direct Regeneration Additives Market, Segmentation by Technology Route:

Dry Direct Regeneration

Solid State Relithiation

Hydrothermal Regeneration

Molten Salt Regeneration

Surface Coating Regeneration

Hybrid Regeneration Process

Others

Global Cathode Direct Regeneration Additives Market, Segmentation by Application:

LFP Battery Material Regeneration

EV Battery Closed Loop Recycling

Energy Storage Battery Recycling

Cathode Production Scrap Reuse

Low Carbon Cathode Material Supply

Others

Companies Profiled:

Wuhan RIKOMAY New Energy Co., Ltd.

Jiangsu Weili New Energy Materials Co., Ltd.

Princeton NuEnergy Inc.

OnTo Technology LLC

Li Industries, Inc.

ABR Co., Ltd.

Key Questions Answered:

1. How big is the global Cathode Direct Regeneration Additives market?
2. What is the demand of the global Cathode Direct Regeneration Additives market?
3. What is the year over year growth of the global Cathode Direct Regeneration Additives market?
4. What is the production and production value of the global Cathode Direct Regeneration Additives market?
5. Who are the key producers in the global Cathode Direct Regeneration Additives market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Cathode Direct Regeneration Additives Introduction
- 1.2 World Cathode Direct Regeneration Additives Supply & Forecast
 - 1.2.1 World Cathode Direct Regeneration Additives Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Cathode Direct Regeneration Additives Production (2021-2032)
 - 1.2.3 World Cathode Direct Regeneration Additives Pricing Trends (2021-2032)
- 1.3 World Cathode Direct Regeneration Additives Production by Region (Based on Production Site)
 - 1.3.1 World Cathode Direct Regeneration Additives Production Value by Region (2021-2032)
 - 1.3.2 World Cathode Direct Regeneration Additives Production by Region (2021-2032)
 - 1.3.3 World Cathode Direct Regeneration Additives Average Price by Region (2021-2032)
 - 1.3.4 North America Cathode Direct Regeneration Additives Production (2021-2032)
 - 1.3.5 China Cathode Direct Regeneration Additives Production (2021-2032)
 - 1.3.6 South Korea Cathode Direct Regeneration Additives Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Cathode Direct Regeneration Additives Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Cathode Direct Regeneration Additives Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Cathode Direct Regeneration Additives Demand (2021-2032)
- 2.2 World Cathode Direct Regeneration Additives Consumption by Region
 - 2.2.1 World Cathode Direct Regeneration Additives Consumption by Region (2021-2026)
 - 2.2.2 World Cathode Direct Regeneration Additives Consumption Forecast by Region (2027-2032)
- 2.3 United States Cathode Direct Regeneration Additives Consumption (2021-2032)
- 2.4 China Cathode Direct Regeneration Additives Consumption (2021-2032)
- 2.5 Europe Cathode Direct Regeneration Additives Consumption (2021-2032)
- 2.6 Japan Cathode Direct Regeneration Additives Consumption (2021-2032)
- 2.7 South Korea Cathode Direct Regeneration Additives Consumption (2021-2032)
- 2.8 ASEAN Cathode Direct Regeneration Additives Consumption (2021-2032)

2.9 India Cathode Direct Regeneration Additives Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Cathode Direct Regeneration Additives Production Value by Manufacturer (2021-2026)

3.2 World Cathode Direct Regeneration Additives Production by Manufacturer (2021-2026)

3.3 World Cathode Direct Regeneration Additives Average Price by Manufacturer (2021-2026)

3.4 Cathode Direct Regeneration Additives Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Cathode Direct Regeneration Additives Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Cathode Direct Regeneration Additives in 2025

3.5.3 Global Concentration Ratios (CR8) for Cathode Direct Regeneration Additives in 2025

3.6 Cathode Direct Regeneration Additives Market: Overall Company Footprint Analysis

3.6.1 Cathode Direct Regeneration Additives Market: Region Footprint

3.6.2 Cathode Direct Regeneration Additives Market: Company Product Type Footprint

3.6.3 Cathode Direct Regeneration Additives Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Cathode Direct Regeneration Additives Production Value Comparison

4.1.1 United States VS China: Cathode Direct Regeneration Additives Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Cathode Direct Regeneration Additives Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Cathode Direct Regeneration Additives Production

Comparison

4.2.1 United States VS China: Cathode Direct Regeneration Additives Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Cathode Direct Regeneration Additives Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Cathode Direct Regeneration Additives Consumption Comparison

4.3.1 United States VS China: Cathode Direct Regeneration Additives Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Cathode Direct Regeneration Additives Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Cathode Direct Regeneration Additives Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Cathode Direct Regeneration Additives Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Cathode Direct Regeneration Additives Production Value (2021-2026)

4.4.3 United States Based Manufacturers Cathode Direct Regeneration Additives Production (2021-2026)

4.5 China Based Cathode Direct Regeneration Additives Manufacturers and Market Share

4.5.1 China Based Cathode Direct Regeneration Additives Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Cathode Direct Regeneration Additives Production Value (2021-2026)

4.5.3 China Based Manufacturers Cathode Direct Regeneration Additives Production (2021-2026)

4.6 Rest of World Based Cathode Direct Regeneration Additives Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Cathode Direct Regeneration Additives Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Cathode Direct Regeneration Additives Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Cathode Direct Regeneration Additives Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Cathode Direct Regeneration Additives Market Size Overview by Type: 2021

VS 2025 VS 2032

5.2 Segment Introduction by Type

- 5.2.1 Relithiation Repair Additives
- 5.2.2 Lattice Regeneration Additives
- 5.2.3 Surface Modification Additives
- 5.2.4 Impurity Control Additives
- 5.2.5 Composite Repair Formulations
- 5.2.6 Others

5.3 Market Segment by Type

- 5.3.1 World Cathode Direct Regeneration Additives Production by Type (2021-2032)
- 5.3.2 World Cathode Direct Regeneration Additives Production Value by Type (2021-2032)
- 5.3.3 World Cathode Direct Regeneration Additives Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY CATHODE CHEMISTRY

6.1 World Cathode Direct Regeneration Additives Market Size Overview by Cathode Chemistry: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Cathode Chemistry

- 6.2.1 LFP Cathode Repair Additives
- 6.2.2 LCO Cathode Repair Additives
- 6.2.3 LMFP Cathode Repair Additives
- 6.2.4 Mixed Cathode Repair Additives
- 6.2.5 Others

6.3 Market Segment by Cathode Chemistry

- 6.3.1 World Cathode Direct Regeneration Additives Production by Cathode Chemistry (2021-2032)
- 6.3.2 World Cathode Direct Regeneration Additives Production Value by Cathode Chemistry (2021-2032)
- 6.3.3 World Cathode Direct Regeneration Additives Average Price by Cathode Chemistry (2021-2032)

7 MARKET ANALYSIS BY TECHNOLOGY ROUTE

7.1 World Cathode Direct Regeneration Additives Market Size Overview by Technology Route: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Technology Route

- 7.2.1 Dry Direct Regeneration

- 7.2.2 Solid State Relithiation
- 7.2.3 Hydrothermal Regeneration
- 7.2.4 Molten Salt Regeneration
- 7.2.5 Surface Coating Regeneration
- 7.2.6 Hybrid Regeneration Process
- 7.2.7 Others

7.3 Market Segment by Technology Route

- 7.3.1 World Cathode Direct Regeneration Additives Production by Technology Route (2021-2032)
- 7.3.2 World Cathode Direct Regeneration Additives Production Value by Technology Route (2021-2032)
- 7.3.3 World Cathode Direct Regeneration Additives Average Price by Technology Route (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Cathode Direct Regeneration Additives Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

- 8.2.1 LFP Battery Material Regeneration
- 8.2.2 EV Battery Closed Loop Recycling
- 8.2.3 Energy Storage Battery Recycling
- 8.2.4 Cathode Production Scrap Reuse
- 8.2.5 Low Carbon Cathode Material Supply
- 8.2.6 Others

8.3 Market Segment by Application

- 8.3.1 World Cathode Direct Regeneration Additives Production by Application (2021-2032)
- 8.3.2 World Cathode Direct Regeneration Additives Production Value by Application (2021-2032)
- 8.3.3 World Cathode Direct Regeneration Additives Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Wuhan RIKOMAY New Energy Co., Ltd.

- 9.1.1 Wuhan RIKOMAY New Energy Co., Ltd. Details
- 9.1.2 Wuhan RIKOMAY New Energy Co., Ltd. Major Business
- 9.1.3 Wuhan RIKOMAY New Energy Co., Ltd. Cathode Direct Regeneration Additives

Product and Services

9.1.4 Wuhan RIKOMAY New Energy Co., Ltd. Cathode Direct Regeneration Additives Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Wuhan RIKOMAY New Energy Co., Ltd. Recent Developments/Updates

9.1.6 Wuhan RIKOMAY New Energy Co., Ltd. Competitive Strengths & Weaknesses

9.2 Jiangsu Weili New Energy Materials Co., Ltd.

9.2.1 Jiangsu Weili New Energy Materials Co., Ltd. Details

9.2.2 Jiangsu Weili New Energy Materials Co., Ltd. Major Business

9.2.3 Jiangsu Weili New Energy Materials Co., Ltd. Cathode Direct Regeneration Additives Product and Services

9.2.4 Jiangsu Weili New Energy Materials Co., Ltd. Cathode Direct Regeneration Additives Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Jiangsu Weili New Energy Materials Co., Ltd. Recent Developments/Updates

9.2.6 Jiangsu Weili New Energy Materials Co., Ltd. Competitive Strengths & Weaknesses

9.3 Princeton NuEnergy Inc.

9.3.1 Princeton NuEnergy Inc. Details

9.3.2 Princeton NuEnergy Inc. Major Business

9.3.3 Princeton NuEnergy Inc. Cathode Direct Regeneration Additives Product and Services

9.3.4 Princeton NuEnergy Inc. Cathode Direct Regeneration Additives Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Princeton NuEnergy Inc. Recent Developments/Updates

9.3.6 Princeton NuEnergy Inc. Competitive Strengths & Weaknesses

9.4 OnTo Technology LLC

9.4.1 OnTo Technology LLC Details

9.4.2 OnTo Technology LLC Major Business

9.4.3 OnTo Technology LLC Cathode Direct Regeneration Additives Product and Services

9.4.4 OnTo Technology LLC Cathode Direct Regeneration Additives Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 OnTo Technology LLC Recent Developments/Updates

9.4.6 OnTo Technology LLC Competitive Strengths & Weaknesses

9.5 Li Industries, Inc.

9.5.1 Li Industries, Inc. Details

9.5.2 Li Industries, Inc. Major Business

9.5.3 Li Industries, Inc. Cathode Direct Regeneration Additives Product and Services

9.5.4 Li Industries, Inc. Cathode Direct Regeneration Additives Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Li Industries, Inc. Recent Developments/Updates

9.5.6 Li Industries, Inc. Competitive Strengths & Weaknesses

9.6 ABR Co., Ltd.

9.6.1 ABR Co., Ltd. Details

9.6.2 ABR Co., Ltd. Major Business

9.6.3 ABR Co., Ltd. Cathode Direct Regeneration Additives Product and Services

9.6.4 ABR Co., Ltd. Cathode Direct Regeneration Additives Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 ABR Co., Ltd. Recent Developments/Updates

9.6.6 ABR Co., Ltd. Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Cathode Direct Regeneration Additives Industry Chain

10.2 Cathode Direct Regeneration Additives Upstream Analysis

10.2.1 Cathode Direct Regeneration Additives Core Raw Materials

10.2.2 Main Manufacturers of Cathode Direct Regeneration Additives Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Cathode Direct Regeneration Additives Production Mode

10.6 Cathode Direct Regeneration Additives Procurement Model

10.7 Cathode Direct Regeneration Additives Industry Sales Model and Sales Channels

10.7.1 Cathode Direct Regeneration Additives Sales Model

10.7.2 Cathode Direct Regeneration Additives Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Cathode Direct Regeneration Additives Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Cathode Direct Regeneration Additives Production Value by Region (2021-2026) & (USD Million)

Table 3. World Cathode Direct Regeneration Additives Production Value by Region (2027-2032) & (USD Million)

Table 4. World Cathode Direct Regeneration Additives Production Value Market Share by Region (2021-2026)

Table 5. World Cathode Direct Regeneration Additives Production Value Market Share by Region (2027-2032)

Table 6. World Cathode Direct Regeneration Additives Production by Region (2021-2026) & (Tons)

Table 7. World Cathode Direct Regeneration Additives Production by Region (2027-2032) & (Tons)

Table 8. World Cathode Direct Regeneration Additives Production Market Share by Region (2021-2026)

Table 9. World Cathode Direct Regeneration Additives Production Market Share by Region (2027-2032)

Table 10. World Cathode Direct Regeneration Additives Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Cathode Direct Regeneration Additives Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Cathode Direct Regeneration Additives Major Market Trends

Table 13. World Cathode Direct Regeneration Additives Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World Cathode Direct Regeneration Additives Consumption by Region (2021-2026) & (Tons)

Table 15. World Cathode Direct Regeneration Additives Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World Cathode Direct Regeneration Additives Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Cathode Direct Regeneration Additives Producers in 2025

Table 18. World Cathode Direct Regeneration Additives Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key Cathode Direct Regeneration Additives Producers in 2025

Table 20. World Cathode Direct Regeneration Additives Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Cathode Direct Regeneration Additives Company Evaluation Quadrant

Table 22. World Cathode Direct Regeneration Additives Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Cathode Direct Regeneration Additives Production Site of Key Manufacturer

Table 24. Cathode Direct Regeneration Additives Market: Company Product Type Footprint

Table 25. Cathode Direct Regeneration Additives Market: Company Product Application Footprint

Table 26. Cathode Direct Regeneration Additives Competitive Factors

Table 27. Cathode Direct Regeneration Additives New Entrant and Capacity Expansion Plans

Table 28. Cathode Direct Regeneration Additives Mergers & Acquisitions Activity

Table 29. United States VS China Cathode Direct Regeneration Additives Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Cathode Direct Regeneration Additives Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China Cathode Direct Regeneration Additives Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based Cathode Direct Regeneration Additives Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Cathode Direct Regeneration Additives Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Cathode Direct Regeneration Additives Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Cathode Direct Regeneration Additives Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers Cathode Direct Regeneration Additives Production Market Share (2021-2026)

Table 37. China Based Cathode Direct Regeneration Additives Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Cathode Direct Regeneration Additives Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Cathode Direct Regeneration Additives Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Cathode Direct Regeneration Additives Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers Cathode Direct Regeneration Additives Production Market Share (2021-2026)

Table 42. Rest of World Based Cathode Direct Regeneration Additives Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Cathode Direct Regeneration Additives Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Cathode Direct Regeneration Additives Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Cathode Direct Regeneration Additives Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Cathode Direct Regeneration Additives Production Market Share (2021-2026)

Table 47. World Cathode Direct Regeneration Additives Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Cathode Direct Regeneration Additives Production by Type (2021-2026) & (Tons)

Table 49. World Cathode Direct Regeneration Additives Production by Type (2027-2032) & (Tons)

Table 50. World Cathode Direct Regeneration Additives Production Value by Type (2021-2026) & (USD Million)

Table 51. World Cathode Direct Regeneration Additives Production Value by Type (2027-2032) & (USD Million)

Table 52. World Cathode Direct Regeneration Additives Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Cathode Direct Regeneration Additives Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Cathode Direct Regeneration Additives Production Value by Cathode Chemistry, (USD Million), 2021 & 2025 & 2032

Table 55. World Cathode Direct Regeneration Additives Production by Cathode Chemistry (2021-2026) & (Tons)

Table 56. World Cathode Direct Regeneration Additives Production by Cathode Chemistry (2027-2032) & (Tons)

Table 57. World Cathode Direct Regeneration Additives Production Value by Cathode Chemistry (2021-2026) & (USD Million)

Table 58. World Cathode Direct Regeneration Additives Production Value by Cathode Chemistry (2027-2032) & (USD Million)

Table 59. World Cathode Direct Regeneration Additives Average Price by Cathode

Chemistry (2021-2026) & (US\$/Ton)

Table 60. World Cathode Direct Regeneration Additives Average Price by Cathode Chemistry (2027-2032) & (US\$/Ton)

Table 61. World Cathode Direct Regeneration Additives Production Value by Technology Route, (USD Million), 2021 & 2025 & 2032

Table 62. World Cathode Direct Regeneration Additives Production by Technology Route (2021-2026) & (Tons)

Table 63. World Cathode Direct Regeneration Additives Production by Technology Route (2027-2032) & (Tons)

Table 64. World Cathode Direct Regeneration Additives Production Value by Technology Route (2021-2026) & (USD Million)

Table 65. World Cathode Direct Regeneration Additives Production Value by Technology Route (2027-2032) & (USD Million)

Table 66. World Cathode Direct Regeneration Additives Average Price by Technology Route (2021-2026) & (US\$/Ton)

Table 67. World Cathode Direct Regeneration Additives Average Price by Technology Route (2027-2032) & (US\$/Ton)

Table 68. World Cathode Direct Regeneration Additives Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Cathode Direct Regeneration Additives Production by Application (2021-2026) & (Tons)

Table 70. World Cathode Direct Regeneration Additives Production by Application (2027-2032) & (Tons)

Table 71. World Cathode Direct Regeneration Additives Production Value by Application (2021-2026) & (USD Million)

Table 72. World Cathode Direct Regeneration Additives Production Value by Application (2027-2032) & (USD Million)

Table 73. World Cathode Direct Regeneration Additives Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Cathode Direct Regeneration Additives Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. Wuhan RIKOMAY New Energy Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 76. Wuhan RIKOMAY New Energy Co., Ltd. Major Business

Table 77. Wuhan RIKOMAY New Energy Co., Ltd. Cathode Direct Regeneration Additives Product and Services

Table 78. Wuhan RIKOMAY New Energy Co., Ltd. Cathode Direct Regeneration Additives Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Wuhan RIKOMAY New Energy Co., Ltd. Recent Developments/Updates

Table 80. Wuhan RIKOMAY New Energy Co., Ltd. Competitive Strengths & Weaknesses

Table 81. Jiangsu Weili New Energy Materials Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 82. Jiangsu Weili New Energy Materials Co., Ltd. Major Business

Table 83. Jiangsu Weili New Energy Materials Co., Ltd. Cathode Direct Regeneration Additives Product and Services

Table 84. Jiangsu Weili New Energy Materials Co., Ltd. Cathode Direct Regeneration Additives Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Jiangsu Weili New Energy Materials Co., Ltd. Recent Developments/Updates

Table 86. Jiangsu Weili New Energy Materials Co., Ltd. Competitive Strengths & Weaknesses

Table 87. Princeton NuEnergy Inc. Basic Information, Manufacturing Base and Competitors

Table 88. Princeton NuEnergy Inc. Major Business

Table 89. Princeton NuEnergy Inc. Cathode Direct Regeneration Additives Product and Services

Table 90. Princeton NuEnergy Inc. Cathode Direct Regeneration Additives Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Princeton NuEnergy Inc. Recent Developments/Updates

Table 92. Princeton NuEnergy Inc. Competitive Strengths & Weaknesses

Table 93. OnTo Technology LLC Basic Information, Manufacturing Base and Competitors

Table 94. OnTo Technology LLC Major Business

Table 95. OnTo Technology LLC Cathode Direct Regeneration Additives Product and Services

Table 96. OnTo Technology LLC Cathode Direct Regeneration Additives Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. OnTo Technology LLC Recent Developments/Updates

Table 98. OnTo Technology LLC Competitive Strengths & Weaknesses

Table 99. Li Industries, Inc. Basic Information, Manufacturing Base and Competitors

Table 100. Li Industries, Inc. Major Business

Table 101. Li Industries, Inc. Cathode Direct Regeneration Additives Product and Services

Table 102. Li Industries, Inc. Cathode Direct Regeneration Additives Production (Tons),

Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Li Industries, Inc. Recent Developments/Updates

Table 104. Li Industries, Inc. Competitive Strengths & Weaknesses

Table 105. ABR Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 106. ABR Co., Ltd. Major Business

Table 107. ABR Co., Ltd. Cathode Direct Regeneration Additives Product and Services

Table 108. ABR Co., Ltd. Cathode Direct Regeneration Additives Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. ABR Co., Ltd. Recent Developments/Updates

Table 110. ABR Co., Ltd. Competitive Strengths & Weaknesses

Table 111. Global Key Players of Cathode Direct Regeneration Additives Upstream (Raw Materials)

Table 112. Global Cathode Direct Regeneration Additives Typical Customers

Table 113. Cathode Direct Regeneration Additives Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Cathode Direct Regeneration Additives Picture

Figure 2. World Cathode Direct Regeneration Additives Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Cathode Direct Regeneration Additives Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Cathode Direct Regeneration Additives Production (2021-2032) & (Tons)

Figure 5. World Cathode Direct Regeneration Additives Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Cathode Direct Regeneration Additives Production Value Market Share by Region (2021-2032)

Figure 7. World Cathode Direct Regeneration Additives Production Market Share by Region (2021-2032)

Figure 8. North America Cathode Direct Regeneration Additives Production (2021-2032) & (Tons)

Figure 9. China Cathode Direct Regeneration Additives Production (2021-2032) & (Tons)

Figure 10. South Korea Cathode Direct Regeneration Additives Production (2021-2032) & (Tons)

Figure 11. Cathode Direct Regeneration Additives Market Drivers

Figure 12. Factors Affecting Demand

Figure 13. World Cathode Direct Regeneration Additives Consumption (2021-2032) & (Tons)

Figure 14. World Cathode Direct Regeneration Additives Consumption Market Share by Region (2021-2032)

Figure 15. United States Cathode Direct Regeneration Additives Consumption (2021-2032) & (Tons)

Figure 16. China Cathode Direct Regeneration Additives Consumption (2021-2032) & (Tons)

Figure 17. Europe Cathode Direct Regeneration Additives Consumption (2021-2032) & (Tons)

Figure 18. Japan Cathode Direct Regeneration Additives Consumption (2021-2032) & (Tons)

Figure 19. South Korea Cathode Direct Regeneration Additives Consumption (2021-2032) & (Tons)

Figure 20. ASEAN Cathode Direct Regeneration Additives Consumption (2021-2032) & (Tons)

Figure 21. India Cathode Direct Regeneration Additives Consumption (2021-2032) & (Tons)

Figure 22. Producer Shipments of Cathode Direct Regeneration Additives by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 23. Global Four-firm Concentration Ratios (CR4) for Cathode Direct Regeneration Additives Markets in 2025

Figure 24. Global Four-firm Concentration Ratios (CR8) for Cathode Direct Regeneration Additives Markets in 2025

Figure 25. United States VS China: Cathode Direct Regeneration Additives Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 26. United States VS China: Cathode Direct Regeneration Additives Production Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Cathode Direct Regeneration Additives Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States Based Manufacturers Cathode Direct Regeneration Additives Production Market Share 2025

Figure 29. China Based Manufacturers Cathode Direct Regeneration Additives Production Market Share 2025

Figure 30. Rest of World Based Manufacturers Cathode Direct Regeneration Additives Production Market Share 2025

Figure 31. World Cathode Direct Regeneration Additives Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 32. World Cathode Direct Regeneration Additives Production Value Market Share by Type in 2025

Figure 33. Relithiation Repair Additives

Figure 34. Lattice Regeneration Additives

Figure 35. Surface Modification Additives

Figure 36. Impurity Control Additives

Figure 37. Composite Repair Formulations

Figure 38. Others

Figure 39. World Cathode Direct Regeneration Additives Production Market Share by Type (2021-2032)

Figure 40. World Cathode Direct Regeneration Additives Production Value Market Share by Type (2021-2032)

Figure 41. World Cathode Direct Regeneration Additives Average Price by Type (2021-2032) & (US\$/Ton)

Figure 42. World Cathode Direct Regeneration Additives Production Value by Cathode

Chemistry, (USD Million), 2021 & 2025 & 2032

Figure 43. World Cathode Direct Regeneration Additives Production Value Market Share by Cathode Chemistry in 2025

Figure 44. LFP Cathode Repair Additives

Figure 45. LCO Cathode Repair Additives

Figure 46. LMFP Cathode Repair Additives

Figure 47. Mixed Cathode Repair Additives

Figure 48. Others

Figure 49. World Cathode Direct Regeneration Additives Production Market Share by Cathode Chemistry (2021-2032)

Figure 50. World Cathode Direct Regeneration Additives Production Value Market Share by Cathode Chemistry (2021-2032)

Figure 51. World Cathode Direct Regeneration Additives Average Price by Cathode Chemistry (2021-2032) & (US\$/Ton)

Figure 52. World Cathode Direct Regeneration Additives Production Value by Technology Route, (USD Million), 2021 & 2025 & 2032

Figure 53. World Cathode Direct Regeneration Additives Production Value Market Share by Technology Route in 2025

Figure 54. Dry Direct Regeneration

Figure 55. Solid State Relithiation

Figure 56. Hydrothermal Regeneration

Figure 57. Molten Salt Regeneration

Figure 58. Surface Coating Regeneration

Figure 59. Hybrid Regeneration Process

Figure 60. Others

Figure 61. Others

Figure 62. World Cathode Direct Regeneration Additives Production Market Share by Technology Route (2021-2032)

Figure 63. World Cathode Direct Regeneration Additives Production Value Market Share by Technology Route (2021-2032)

Figure 64. World Cathode Direct Regeneration Additives Average Price by Technology Route (2021-2032) & (US\$/Ton)

Figure 65. World Cathode Direct Regeneration Additives Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 66. World Cathode Direct Regeneration Additives Production Value Market Share by Application in 2025

Figure 67. LFP Battery Material Regeneration

Figure 68. EV Battery Closed Loop Recycling

Figure 69. Energy Storage Battery Recycling

Figure 70. Cathode Production Scrap Reuse

Figure 71. Low Carbon Cathode Material Supply

Figure 72. Others

Figure 73. World Cathode Direct Regeneration Additives Production Market Share by Application (2021-2032)

Figure 74. World Cathode Direct Regeneration Additives Production Value Market Share by Application (2021-2032)

Figure 75. World Cathode Direct Regeneration Additives Average Price by Application (2021-2032) & (US\$/Ton)

Figure 76. Cathode Direct Regeneration Additives Industry Chain

Figure 77. Cathode Direct Regeneration Additives Procurement Model

Figure 78. Cathode Direct Regeneration Additives Sales Model

Figure 79. Cathode Direct Regeneration Additives Sales Channels, Direct Sales, and Distribution

Figure 80. Methodology

Figure 81. Research Process and Data Source

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