

Global Cathode Direct Regeneration Additives Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GA46E14CB01EEN.html>

Date: July 2026

Pages: 104

Price: US\$ 3,480.00 (Single User License)

ID: GA46E14CB01EEN

Abstracts

According to our (Global Info Research) latest study, the global Cathode Direct Regeneration Additives market size was valued at US\$ 7.20 million in 2025 and is forecast to a readjusted size of US\$ 67.30 million by 2032 with a CAGR of 29.3% during review period.

Cathode direct regeneration additives are functional materials used in the direct recycling and regeneration of spent lithium ion battery cathode materials. They are designed to restore the electrochemical performance of retired cathode active materials while retaining as much of the original crystal structure and particle morphology as possible. The product mainly covers relithiation additives, cathode repair materials, regeneration aids, low temperature repair systems, surface modification additives and process matched functional materials for recycled cathode production. The core technical processes include dry direct regeneration, hydrothermal repair, solid state relithiation, low temperature thermal treatment, surface coating, impurity control and particle structure reconstruction. Key performance parameters include lithium replenishment efficiency, residual metal impurity level, particle size distribution, specific capacity, initial coulombic efficiency, cycle retention rate, tap density and batch consistency. The product is mainly used in spent power battery recycling, lithium iron phosphate cathode regeneration, ternary cathode material recovery, cathode production scrap recycling and low carbon closed loop battery material supply chains. In 2025, the global average gross margin of cathode direct regeneration additives was 32%, and the global industry average price was 3500 USD per ton.

Cathode direct regeneration additives represent a shift from conventional battery waste treatment toward material value recovery. The upstream side includes retired power

batteries, lithium iron phosphate cathode scrap, dry electrode scrap, pretreated black mass, lithium sources, coating additives and regeneration equipment. The midstream process focuses on relithiation, lattice repair, impurity control, particle reconstruction and performance validation. The downstream side connects cathode material producers, battery manufacturers, energy storage battery supply chains and closed loop power battery recycling systems. As lithium iron phosphate batteries continue to expand in electric vehicles and energy storage, direct regeneration is becoming commercially more relevant because it can potentially preserve cathode material value, reduce processing steps and support low carbon material sourcing. The competitive landscape remains highly concentrated and immature. Only a limited number of companies have strong evidence of actual repair material production, pilot scale output or customer validation. Chinese companies are moving faster in lithium iron phosphate repair materials and localized regeneration lines, supported by abundant feedstock, dense cathode material supply chains and local industrial projects. Overseas companies are more active in technology platforms, demonstration facilities and closed loop recycling programs. The key competitive factor is shifting from whether a company can build a recycling line to whether the regenerated cathode material can meet battery grade requirements with stable capacity, impurity control, particle consistency and cost competitiveness. Policy support is strengthening the long term position of this product category. Battery recycling regulations, carbon footprint management, recycled material requirements and regional supply chain security are encouraging the use of direct regeneration technologies. In the near term, growth will mainly come from lithium iron phosphate repair material production and capacity ramp up. Over the medium to long term, ternary cathode repair, hybrid regeneration processes and battery maker led closed loop procurement could create additional demand. However, the industry still faces constraints from feedstock variability, qualification cycles, price volatility of virgin cathode materials and competition from hydrometallurgical recycling. The outlook is positive, but growth will depend on verified material performance and stable downstream adoption.

This report is a detailed and comprehensive analysis for global Cathode Direct Regeneration Additives market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Cathode Direct Regeneration Additives market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Cathode Direct Regeneration Additives market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Cathode Direct Regeneration Additives market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Cathode Direct Regeneration Additives market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Cathode Direct Regeneration Additives

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Cathode Direct Regeneration Additives market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Wuhan RIKOMAY New Energy Co., Ltd., Jiangsu Weili New Energy Materials Co., Ltd., Princeton NuEnergy Inc., OnTo Technology LLC, Li Industries, Inc., ABR Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Cathode Direct Regeneration Additives market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Relithiation Repair Additives

Lattice Regeneration Additives

Surface Modification Additives

Impurity Control Additives

Composite Repair Formulations

Others

Market segment by Cathode Chemistry

LFP Cathode Repair Additives

LCO Cathode Repair Additives

LMFP Cathode Repair Additives

Mixed Cathode Repair Additives

Others

Market segment by Technology Route

Dry Direct Regeneration

Solid State Relithiation

Hydrothermal Regeneration

Molten Salt Regeneration

Surface Coating Regeneration

Hybrid Regeneration Process

Others

Market segment by Application

LFP Battery Material Regeneration

EV Battery Closed Loop Recycling

Energy Storage Battery Recycling

Cathode Production Scrap Reuse

Low Carbon Cathode Material Supply

Others

Major players covered

Wuhan RIKOMAY New Energy Co., Ltd.

Jiangsu Weili New Energy Materials Co., Ltd.

Princeton NuEnergy Inc.

OnTo Technology LLC

Li Industries, Inc.

ABR Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Cathode Direct Regeneration Additives product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Cathode Direct Regeneration Additives, with price, sales quantity, revenue, and global market share of Cathode Direct Regeneration Additives from 2021 to 2026.

Chapter 3, the Cathode Direct Regeneration Additives competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Cathode Direct Regeneration Additives breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the

world, from 2021 to 2026.and Cathode Direct Regeneration Additives market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Cathode Direct Regeneration Additives.

Chapter 14 and 15, to describe Cathode Direct Regeneration Additives sales channel, distributors, customers, research findings and conclusion.

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