

Global Catheter Stabilization Devices/Catheter Securement Devices Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Catheter Stabilization Devices/Catheter Securement Devices market size is expected to reach \$ 2528 million by 2032, rising at a market growth of 6.8% CAGR during the forecast period (2026-2032).

Catheter stabilization devices, also known as catheter securement devices, are medical tools designed to secure catheters in place, minimizing movement and reducing the risk of complications such as dislodgment, irritation, or infection. These devices are typically used in patients requiring prolonged catheterization for treatments like intravenous therapy, urinary drainage, or dialysis. They come in various forms, including adhesive-based systems, straps, and clips, to ensure comfort and safety during catheter use.

Market Driver

The Catheter Stabilization Device market is driven by the increasing prevalence of chronic conditions such as urinary incontinence, cardiovascular diseases, and cancer, which often require long-term catheterization. The growing number of surgeries and hospital admissions globally has also amplified the need for effective catheter stabilization to prevent complications such as dislodgment and infection. Additionally, advancements in device design that improve patient comfort and ease of application are propelling market growth.

Market Challenge

However, the market faces challenges such as the high cost of Catheter Stabilization Devices, which can limit their adoption in cost-sensitive regions. The availability of

alternative stabilization methods, such as adhesive tapes and reusable devices, further impacts market penetration. Moreover, stringent regulatory requirements for medical devices and concerns regarding medical waste disposal create additional barriers for manufacturers.

In terms of consumption, North America is currently the world's largest consumer market, accounting for 40% of the market share in 2023, followed by Europe and China, accounting for 28 % and 12% respectively. China is expected to grow fastest in the next few years, with a CAGR of approximately 9.84% during 2022-2028. From the perspective of manufacturers, the core manufacturers worldwide mainly include BD, 3M, B. Braun, ConvaTec and Baxter. In 2023, the market share of the top five companies in the world reached 55%.

This report studies the global Catheter Stabilization Devices/Catheter Securement Devices production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Catheter Stabilization Devices/Catheter Securement Devices and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Catheter Stabilization Devices/Catheter Securement Devices that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Catheter Stabilization Devices/Catheter Securement Devices total production and demand, 2021-2032, (K Units)

Global Catheter Stabilization Devices/Catheter Securement Devices total production value, 2021-2032, (USD Million)

Global Catheter Stabilization Devices/Catheter Securement Devices production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Catheter Stabilization Devices/Catheter Securement Devices consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Catheter Stabilization Devices/Catheter Securement Devices domestic

production, consumption, key domestic manufacturers and share

Global Catheter Stabilization Devices/Catheter Securement Devices production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Catheter Stabilization Devices/Catheter Securement Devices production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Catheter Stabilization Devices/Catheter Securement Devices production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Catheter Stabilization Devices/Catheter Securement Devices market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BD, B. Braun, 3M, Baxter, ICU Medical, ConvaTec, Merit Medical Systems, Owens?Minor, Enovis Corporation, Dale Medical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Catheter Stabilization Devices/Catheter Securement Devices market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Catheter Stabilization Devices/Catheter Securement Devices Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Catheter Stabilization Devices/Catheter Securement Devices Market,
Segmentation by Type:

Epidural

Peripheral

Abdominal Drainage Tubes

Central Venous Catheter

Chest Drainage Tube

Arterial Devices

Others

Global Catheter Stabilization Devices/Catheter Securement Devices Market,
Segmentation by Application:

Hospitals

Emergency Clinics

Home Healthcare Providers

Diagnostic Centers

Other

Companies Profiled:

BD

B. Braun

3M

Baxter

ICU Medical

ConvaTec

Merit Medical Systems

Owens?Minor

Enovis Corporation

Dale Medical

Integra LifeSciences

Medline

COOK

Coloplast

Chuangqi Medical

Shandong Sukang

Shandong Shengna

Jiangsu Shengnakaier

Qingdao Bright Moon Biology

Jiangsu Sagrier

Key Questions Answered:

1. How big is the global Catheter Stabilization Devices/Catheter Securement Devices market?
2. What is the demand of the global Catheter Stabilization Devices/Catheter Securement Devices market?
3. What is the year over year growth of the global Catheter Stabilization Devices/Catheter Securement Devices market?
4. What is the production and production value of the global Catheter Stabilization Devices/Catheter Securement Devices market?
5. Who are the key producers in the global Catheter Stabilization Devices/Catheter Securement Devices market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

1.1 Catheter Stabilization Devices/Catheter Securement Devices Introduction

1.2 World Catheter Stabilization Devices/Catheter Securement Devices Supply & Forecast

1.2.1 World Catheter Stabilization Devices/Catheter Securement Devices Production Value (2021 & 2025 & 2032)

1.2.2 World Catheter Stabilization Devices/Catheter Securement Devices Production (2021-2032)

1.2.3 World Catheter Stabilization Devices/Catheter Securement Devices Pricing Trends (2021-2032)

1.3 World Catheter Stabilization Devices/Catheter Securement Devices Production by Region (Based on Production Site)

1.3.1 World Catheter Stabilization Devices/Catheter Securement Devices Production Value by Region (2021-2032)

1.3.2 World Catheter Stabilization Devices/Catheter Securement Devices Production by Region (2021-2032)

1.3.3 World Catheter Stabilization Devices/Catheter Securement Devices Average Price by Region (2021-2032)

1.3.4 North America Catheter Stabilization Devices/Catheter Securement Devices Production (2021-2032)

1.3.5 Europe Catheter Stabilization Devices/Catheter Securement Devices Production (2021-2032)

1.3.6 China Catheter Stabilization Devices/Catheter Securement Devices Production (2021-2032)

1.3.7 Japan Catheter Stabilization Devices/Catheter Securement Devices Production (2021-2032)

1.4 Market Drivers, Restraints and Trends

1.4.1 Catheter Stabilization Devices/Catheter Securement Devices Market Drivers

1.4.2 Factors Affecting Demand

1.4.3 Catheter Stabilization Devices/Catheter Securement Devices Major Market Trends

2 DEMAND SUMMARY

2.1 World Catheter Stabilization Devices/Catheter Securement Devices Demand (2021-2032)

2.2 World Catheter Stabilization Devices/Catheter Securement Devices Consumption by Region

2.2.1 World Catheter Stabilization Devices/Catheter Securement Devices Consumption by Region (2021-2026)

2.2.2 World Catheter Stabilization Devices/Catheter Securement Devices Consumption Forecast by Region (2027-2032)

2.3 United States Catheter Stabilization Devices/Catheter Securement Devices Consumption (2021-2032)

2.4 China Catheter Stabilization Devices/Catheter Securement Devices Consumption (2021-2032)

2.5 Europe Catheter Stabilization Devices/Catheter Securement Devices Consumption (2021-2032)

2.6 Japan Catheter Stabilization Devices/Catheter Securement Devices Consumption (2021-2032)

2.7 South Korea Catheter Stabilization Devices/Catheter Securement Devices Consumption (2021-2032)

2.8 ASEAN Catheter Stabilization Devices/Catheter Securement Devices Consumption (2021-2032)

2.9 India Catheter Stabilization Devices/Catheter Securement Devices Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Catheter Stabilization Devices/Catheter Securement Devices Production Value by Manufacturer (2021-2026)

3.2 World Catheter Stabilization Devices/Catheter Securement Devices Production by Manufacturer (2021-2026)

3.3 World Catheter Stabilization Devices/Catheter Securement Devices Average Price by Manufacturer (2021-2026)

3.4 Catheter Stabilization Devices/Catheter Securement Devices Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Catheter Stabilization Devices/Catheter Securement Devices Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Catheter Stabilization Devices/Catheter Securement Devices in 2025

3.5.3 Global Concentration Ratios (CR8) for Catheter Stabilization Devices/Catheter Securement Devices in 2025

3.6 Catheter Stabilization Devices/Catheter Securement Devices Market: Overall

Company Footprint Analysis

3.6.1 Catheter Stabilization Devices/Catheter Securement Devices Market: Region Footprint

3.6.2 Catheter Stabilization Devices/Catheter Securement Devices Market: Company Product Type Footprint

3.6.3 Catheter Stabilization Devices/Catheter Securement Devices Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Catheter Stabilization Devices/Catheter Securement Devices Production Value Comparison

4.1.1 United States VS China: Catheter Stabilization Devices/Catheter Securement Devices Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Catheter Stabilization Devices/Catheter Securement Devices Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Catheter Stabilization Devices/Catheter Securement Devices Production Comparison

4.2.1 United States VS China: Catheter Stabilization Devices/Catheter Securement Devices Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Catheter Stabilization Devices/Catheter Securement Devices Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Catheter Stabilization Devices/Catheter Securement Devices Consumption Comparison

4.3.1 United States VS China: Catheter Stabilization Devices/Catheter Securement Devices Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Catheter Stabilization Devices/Catheter Securement Devices Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Catheter Stabilization Devices/Catheter Securement Devices Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Catheter Stabilization Devices/Catheter Securement Devices Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Catheter Stabilization Devices/Catheter

Securement Devices Production Value (2021-2026)

4.4.3 United States Based Manufacturers Catheter Stabilization Devices/Catheter Securement Devices Production (2021-2026)

4.5 China Based Catheter Stabilization Devices/Catheter Securement Devices Manufacturers and Market Share

4.5.1 China Based Catheter Stabilization Devices/Catheter Securement Devices Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Catheter Stabilization Devices/Catheter Securement Devices Production Value (2021-2026)

4.5.3 China Based Manufacturers Catheter Stabilization Devices/Catheter Securement Devices Production (2021-2026)

4.6 Rest of World Based Catheter Stabilization Devices/Catheter Securement Devices Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Catheter Stabilization Devices/Catheter Securement Devices Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Catheter Stabilization Devices/Catheter Securement Devices Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Catheter Stabilization Devices/Catheter Securement Devices Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Catheter Stabilization Devices/Catheter Securement Devices Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Epidural

5.2.2 Peripheral

5.2.3 Abdominal Drainage Tubes

5.2.4 Central Venous Catheter

5.2.5 Chest Drainage Tube

5.2.6 Arterial Devices

5.2.7 Others

5.3 Market Segment by Type

5.3.1 World Catheter Stabilization Devices/Catheter Securement Devices Production by Type (2021-2032)

5.3.2 World Catheter Stabilization Devices/Catheter Securement Devices Production Value by Type (2021-2032)

5.3.3 World Catheter Stabilization Devices/Catheter Securement Devices Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY APPLICATION

6.1 World Catheter Stabilization Devices/Catheter Securement Devices Market Size
Overview by Application: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Application

6.2.1 Hospitals

6.2.2 Emergency Clinics

6.2.3 Home Healthcare Providers

6.2.4 Diagnostic Centers

6.2.5 Other

6.3 Market Segment by Application

6.3.1 World Catheter Stabilization Devices/Catheter Securement Devices Production
by Application (2021-2032)

6.3.2 World Catheter Stabilization Devices/Catheter Securement Devices Production
Value by Application (2021-2032)

6.3.3 World Catheter Stabilization Devices/Catheter Securement Devices Average
Price by Application (2021-2032)

7 COMPANY PROFILES

7.1 BD

7.1.1 BD Details

7.1.2 BD Major Business

7.1.3 BD Catheter Stabilization Devices/Catheter Securement Devices Product and
Services

7.1.4 BD Catheter Stabilization Devices/Catheter Securement Devices Production,
Price, Value, Gross Margin and Market Share (2021-2026)

7.1.5 BD Recent Developments/Updates

7.1.6 BD Competitive Strengths & Weaknesses

7.2 B. Braun

7.2.1 B. Braun Details

7.2.2 B. Braun Major Business

7.2.3 B. Braun Catheter Stabilization Devices/Catheter Securement Devices Product
and Services

7.2.4 B. Braun Catheter Stabilization Devices/Catheter Securement Devices
Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.2.5 B. Braun Recent Developments/Updates

7.2.6 B. Braun Competitive Strengths & Weaknesses

7.3 3M

7.3.1 3M Details

7.3.2 3M Major Business

7.3.3 3M Catheter Stabilization Devices/Catheter Securement Devices Product and Services

7.3.4 3M Catheter Stabilization Devices/Catheter Securement Devices Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.3.5 3M Recent Developments/Updates

7.3.6 3M Competitive Strengths & Weaknesses

7.4 Baxter

7.4.1 Baxter Details

7.4.2 Baxter Major Business

7.4.3 Baxter Catheter Stabilization Devices/Catheter Securement Devices Product and Services

7.4.4 Baxter Catheter Stabilization Devices/Catheter Securement Devices Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.4.5 Baxter Recent Developments/Updates

7.4.6 Baxter Competitive Strengths & Weaknesses

7.5 ICU Medical

7.5.1 ICU Medical Details

7.5.2 ICU Medical Major Business

7.5.3 ICU Medical Catheter Stabilization Devices/Catheter Securement Devices Product and Services

7.5.4 ICU Medical Catheter Stabilization Devices/Catheter Securement Devices Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.5.5 ICU Medical Recent Developments/Updates

7.5.6 ICU Medical Competitive Strengths & Weaknesses

7.6 ConvaTec

7.6.1 ConvaTec Details

7.6.2 ConvaTec Major Business

7.6.3 ConvaTec Catheter Stabilization Devices/Catheter Securement Devices Product and Services

7.6.4 ConvaTec Catheter Stabilization Devices/Catheter Securement Devices Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.6.5 ConvaTec Recent Developments/Updates

7.6.6 ConvaTec Competitive Strengths & Weaknesses

7.7 Merit Medical Systems

7.7.1 Merit Medical Systems Details

7.7.2 Merit Medical Systems Major Business

7.7.3 Merit Medical Systems Catheter Stabilization Devices/Catheter Securement Devices Product and Services

7.7.4 Merit Medical Systems Catheter Stabilization Devices/Catheter Securement Devices Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.7.5 Merit Medical Systems Recent Developments/Updates

7.7.6 Merit Medical Systems Competitive Strengths & Weaknesses

7.8 Owens?Minor

7.8.1 Owens?Minor Details

7.8.2 Owens?Minor Major Business

7.8.3 Owens?Minor Catheter Stabilization Devices/Catheter Securement Devices Product and Services

7.8.4 Owens?Minor Catheter Stabilization Devices/Catheter Securement Devices Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.8.5 Owens?Minor Recent Developments/Updates

7.8.6 Owens?Minor Competitive Strengths & Weaknesses

7.9 Enovis Corporation

7.9.1 Enovis Corporation Details

7.9.2 Enovis Corporation Major Business

7.9.3 Enovis Corporation Catheter Stabilization Devices/Catheter Securement Devices Product and Services

7.9.4 Enovis Corporation Catheter Stabilization Devices/Catheter Securement Devices Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.9.5 Enovis Corporation Recent Developments/Updates

7.9.6 Enovis Corporation Competitive Strengths & Weaknesses

7.10 Dale Medical

7.10.1 Dale Medical Details

7.10.2 Dale Medical Major Business

7.10.3 Dale Medical Catheter Stabilization Devices/Catheter Securement Devices Product and Services

7.10.4 Dale Medical Catheter Stabilization Devices/Catheter Securement Devices Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.10.5 Dale Medical Recent Developments/Updates

7.10.6 Dale Medical Competitive Strengths & Weaknesses

7.11 Integra LifeSciences

7.11.1 Integra LifeSciences Details

7.11.2 Integra LifeSciences Major Business

7.11.3 Integra LifeSciences Catheter Stabilization Devices/Catheter Securement Devices Product and Services

7.11.4 Integra LifeSciences Catheter Stabilization Devices/Catheter Securement

Devices Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.11.5 Integra LifeSciences Recent Developments/Updates

7.11.6 Integra LifeSciences Competitive Strengths & Weaknesses

7.12 Medline

7.12.1 Medline Details

7.12.2 Medline Major Business

7.12.3 Medline Catheter Stabilization Devices/Catheter Securement Devices Product and Services

7.12.4 Medline Catheter Stabilization Devices/Catheter Securement Devices

Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.12.5 Medline Recent Developments/Updates

7.12.6 Medline Competitive Strengths & Weaknesses

7.13 COOK

7.13.1 COOK Details

7.13.2 COOK Major Business

7.13.3 COOK Catheter Stabilization Devices/Catheter Securement Devices Product and Services

7.13.4 COOK Catheter Stabilization Devices/Catheter Securement Devices

Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.13.5 COOK Recent Developments/Updates

7.13.6 COOK Competitive Strengths & Weaknesses

7.14 Coloplas

7.14.1 Coloplas Details

7.14.2 Coloplas Major Business

7.14.3 Coloplas Catheter Stabilization Devices/Catheter Securement Devices Product and Services

7.14.4 Coloplas Catheter Stabilization Devices/Catheter Securement Devices

Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.14.5 Coloplas Recent Developments/Updates

7.14.6 Coloplas Competitive Strengths & Weaknesses

7.15 Chuangqi Medical

7.15.1 Chuangqi Medical Details

7.15.2 Chuangqi Medical Major Business

7.15.3 Chuangqi Medical Catheter Stabilization Devices/Catheter Securement Devices Product and Services

7.15.4 Chuangqi Medical Catheter Stabilization Devices/Catheter Securement Devices

Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.15.5 Chuangqi Medical Recent Developments/Updates

7.15.6 Chuangqi Medical Competitive Strengths & Weaknesses

7.16 Shandong Sukang

7.16.1 Shandong Sukang Details

7.16.2 Shandong Sukang Major Business

7.16.3 Shandong Sukang Catheter Stabilization Devices/Catheter Securement Devices Product and Services

7.16.4 Shandong Sukang Catheter Stabilization Devices/Catheter Securement Devices Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.16.5 Shandong Sukang Recent Developments/Updates

7.16.6 Shandong Sukang Competitive Strengths & Weaknesses

7.17 Shandong Shengna

7.17.1 Shandong Shengna Details

7.17.2 Shandong Shengna Major Business

7.17.3 Shandong Shengna Catheter Stabilization Devices/Catheter Securement Devices Product and Services

7.17.4 Shandong Shengna Catheter Stabilization Devices/Catheter Securement Devices Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.17.5 Shandong Shengna Recent Developments/Updates

7.17.6 Shandong Shengna Competitive Strengths & Weaknesses

7.18 Jiangsu Shengnakaier

7.18.1 Jiangsu Shengnakaier Details

7.18.2 Jiangsu Shengnakaier Major Business

7.18.3 Jiangsu Shengnakaier Catheter Stabilization Devices/Catheter Securement Devices Product and Services

7.18.4 Jiangsu Shengnakaier Catheter Stabilization Devices/Catheter Securement Devices Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.18.5 Jiangsu Shengnakaier Recent Developments/Updates

7.18.6 Jiangsu Shengnakaier Competitive Strengths & Weaknesses

7.19 Qingdao Bright Moon Biology

7.19.1 Qingdao Bright Moon Biology Details

7.19.2 Qingdao Bright Moon Biology Major Business

7.19.3 Qingdao Bright Moon Biology Catheter Stabilization Devices/Catheter Securement Devices Product and Services

7.19.4 Qingdao Bright Moon Biology Catheter Stabilization Devices/Catheter Securement Devices Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.19.5 Qingdao Bright Moon Biology Recent Developments/Updates

7.19.6 Qingdao Bright Moon Biology Competitive Strengths & Weaknesses

7.20 Jiangsu Sagrier

7.20.1 Jiangsu Sagrier Details

7.20.2 Jiangsu Sagrier Major Business

7.20.3 Jiangsu Sagrier Catheter Stabilization Devices/Catheter Securement Devices
Product and Services

7.20.4 Jiangsu Sagrier Catheter Stabilization Devices/Catheter Securement Devices
Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.20.5 Jiangsu Sagrier Recent Developments/Updates

7.20.6 Jiangsu Sagrier Competitive Strengths & Weaknesses

8 INDUSTRY CHAIN ANALYSIS

8.1 Catheter Stabilization Devices/Catheter Securement Devices Industry Chain

8.2 Catheter Stabilization Devices/Catheter Securement Devices Upstream Analysis

8.2.1 Catheter Stabilization Devices/Catheter Securement Devices Core Raw
Materials

8.2.2 Main Manufacturers of Catheter Stabilization Devices/Catheter Securement
Devices Core Raw Materials

8.3 Midstream Analysis

8.4 Downstream Analysis

8.5 Catheter Stabilization Devices/Catheter Securement Devices Production Mode

8.6 Catheter Stabilization Devices/Catheter Securement Devices Procurement Model

8.7 Catheter Stabilization Devices/Catheter Securement Devices Industry Sales Model
and Sales Channels

8.7.1 Catheter Stabilization Devices/Catheter Securement Devices Sales Model

8.7.2 Catheter Stabilization Devices/Catheter Securement Devices Typical Distributors

9 RESEARCH FINDINGS AND CONCLUSION

10 APPENDIX

10.1 Methodology

10.2 Research Process and Data Source

10.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Catheter Stabilization Devices/Catheter Securement Devices Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Catheter Stabilization Devices/Catheter Securement Devices Production Value by Region (2021-2026) & (USD Million)

Table 3. World Catheter Stabilization Devices/Catheter Securement Devices Production Value by Region (2027-2032) & (USD Million)

Table 4. World Catheter Stabilization Devices/Catheter Securement Devices Production Value Market Share by Region (2021-2026)

Table 5. World Catheter Stabilization Devices/Catheter Securement Devices Production Value Market Share by Region (2027-2032)

Table 6. World Catheter Stabilization Devices/Catheter Securement Devices Production by Region (2021-2026) & (K Units)

Table 7. World Catheter Stabilization Devices/Catheter Securement Devices Production by Region (2027-2032) & (K Units)

Table 8. World Catheter Stabilization Devices/Catheter Securement Devices Production Market Share by Region (2021-2026)

Table 9. World Catheter Stabilization Devices/Catheter Securement Devices Production Market Share by Region (2027-2032)

Table 10. World Catheter Stabilization Devices/Catheter Securement Devices Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Catheter Stabilization Devices/Catheter Securement Devices Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Catheter Stabilization Devices/Catheter Securement Devices Major Market Trends

Table 13. World Catheter Stabilization Devices/Catheter Securement Devices Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Catheter Stabilization Devices/Catheter Securement Devices Consumption by Region (2021-2026) & (K Units)

Table 15. World Catheter Stabilization Devices/Catheter Securement Devices Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Catheter Stabilization Devices/Catheter Securement Devices Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Catheter Stabilization Devices/Catheter Securement Devices Producers in 2025

Table 18. World Catheter Stabilization Devices/Catheter Securement Devices

Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Catheter Stabilization Devices/Catheter Securement Devices Producers in 2025

Table 20. World Catheter Stabilization Devices/Catheter Securement Devices Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Catheter Stabilization Devices/Catheter Securement Devices Company Evaluation Quadrant

Table 22. World Catheter Stabilization Devices/Catheter Securement Devices Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Catheter Stabilization Devices/Catheter Securement Devices Production Site of Key Manufacturer

Table 24. Catheter Stabilization Devices/Catheter Securement Devices Market: Company Product Type Footprint

Table 25. Catheter Stabilization Devices/Catheter Securement Devices Market: Company Product Application Footprint

Table 26. Catheter Stabilization Devices/Catheter Securement Devices Competitive Factors

Table 27. Catheter Stabilization Devices/Catheter Securement Devices New Entrant and Capacity Expansion Plans

Table 28. Catheter Stabilization Devices/Catheter Securement Devices Mergers & Acquisitions Activity

Table 29. United States VS China Catheter Stabilization Devices/Catheter Securement Devices Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Catheter Stabilization Devices/Catheter Securement Devices Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Catheter Stabilization Devices/Catheter Securement Devices Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Catheter Stabilization Devices/Catheter Securement Devices Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Catheter Stabilization Devices/Catheter Securement Devices Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Catheter Stabilization Devices/Catheter Securement Devices Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Catheter Stabilization Devices/Catheter Securement Devices Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Catheter Stabilization Devices/Catheter Securement Devices Production Market Share (2021-2026)

Table 37. China Based Catheter Stabilization Devices/Catheter Securement Devices Manufacturers, Headquarters and Production Site (Province, Country)

- Table 38. China Based Manufacturers Catheter Stabilization Devices/Catheter Securement Devices Production Value, (2021-2026) & (USD Million)
- Table 39. China Based Manufacturers Catheter Stabilization Devices/Catheter Securement Devices Production Value Market Share (2021-2026)
- Table 40. China Based Manufacturers Catheter Stabilization Devices/Catheter Securement Devices Production, (2021-2026) & (K Units)
- Table 41. China Based Manufacturers Catheter Stabilization Devices/Catheter Securement Devices Production Market Share (2021-2026)
- Table 42. Rest of World Based Catheter Stabilization Devices/Catheter Securement Devices Manufacturers, Headquarters and Production Site (State, Country)
- Table 43. Rest of World Based Manufacturers Catheter Stabilization Devices/Catheter Securement Devices Production Value, (2021-2026) & (USD Million)
- Table 44. Rest of World Based Manufacturers Catheter Stabilization Devices/Catheter Securement Devices Production Value Market Share (2021-2026)
- Table 45. Rest of World Based Manufacturers Catheter Stabilization Devices/Catheter Securement Devices Production, (2021-2026) & (K Units)
- Table 46. Rest of World Based Manufacturers Catheter Stabilization Devices/Catheter Securement Devices Production Market Share (2021-2026)
- Table 47. World Catheter Stabilization Devices/Catheter Securement Devices Production Value by Type, (USD Million), 2021 & 2025 & 2032
- Table 48. World Catheter Stabilization Devices/Catheter Securement Devices Production by Type (2021-2026) & (K Units)
- Table 49. World Catheter Stabilization Devices/Catheter Securement Devices Production by Type (2027-2032) & (K Units)
- Table 50. World Catheter Stabilization Devices/Catheter Securement Devices Production Value by Type (2021-2026) & (USD Million)
- Table 51. World Catheter Stabilization Devices/Catheter Securement Devices Production Value by Type (2027-2032) & (USD Million)
- Table 52. World Catheter Stabilization Devices/Catheter Securement Devices Average Price by Type (2021-2026) & (US\$/Unit)
- Table 53. World Catheter Stabilization Devices/Catheter Securement Devices Average Price by Type (2027-2032) & (US\$/Unit)
- Table 54. World Catheter Stabilization Devices/Catheter Securement Devices Production Value by Application, (USD Million), 2021 & 2025 & 2032
- Table 55. World Catheter Stabilization Devices/Catheter Securement Devices Production by Application (2021-2026) & (K Units)
- Table 56. World Catheter Stabilization Devices/Catheter Securement Devices Production by Application (2027-2032) & (K Units)
- Table 57. World Catheter Stabilization Devices/Catheter Securement Devices

Production Value by Application (2021-2026) & (USD Million)

Table 58. World Catheter Stabilization Devices/Catheter Securement Devices

Production Value by Application (2027-2032) & (USD Million)

Table 59. World Catheter Stabilization Devices/Catheter Securement Devices Average Price by Application (2021-2026) & (US\$/Unit)

Table 60. World Catheter Stabilization Devices/Catheter Securement Devices Average Price by Application (2027-2032) & (US\$/Unit)

Table 61. BD Basic Information, Manufacturing Base and Competitors

Table 62. BD Major Business

Table 63. BD Catheter Stabilization Devices/Catheter Securement Devices Product and Services

Table 64. BD Catheter Stabilization Devices/Catheter Securement Devices Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 65. BD Recent Developments/Updates

Table 66. BD Competitive Strengths & Weaknesses

Table 67. B. Braun Basic Information, Manufacturing Base and Competitors

Table 68. B. Braun Major Business

Table 69. B. Braun Catheter Stabilization Devices/Catheter Securement Devices Product and Services

Table 70. B. Braun Catheter Stabilization Devices/Catheter Securement Devices Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 71. B. Braun Recent Developments/Updates

Table 72. B. Braun Competitive Strengths & Weaknesses

Table 73. 3M Basic Information, Manufacturing Base and Competitors

Table 74. 3M Major Business

Table 75. 3M Catheter Stabilization Devices/Catheter Securement Devices Product and Services

Table 76. 3M Catheter Stabilization Devices/Catheter Securement Devices Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 77. 3M Recent Developments/Updates

Table 78. 3M Competitive Strengths & Weaknesses

Table 79. Baxter Basic Information, Manufacturing Base and Competitors

Table 80. Baxter Major Business

Table 81. Baxter Catheter Stabilization Devices/Catheter Securement Devices Product and Services

Table 82. Baxter Catheter Stabilization Devices/Catheter Securement Devices

Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 83. Baxter Recent Developments/Updates

Table 84. Baxter Competitive Strengths & Weaknesses

Table 85. ICU Medical Basic Information, Manufacturing Base and Competitors

Table 86. ICU Medical Major Business

Table 87. ICU Medical Catheter Stabilization Devices/Catheter Securement Devices Product and Services

Table 88. ICU Medical Catheter Stabilization Devices/Catheter Securement Devices Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 89. ICU Medical Recent Developments/Updates

Table 90. ICU Medical Competitive Strengths & Weaknesses

Table 91. ConvaTec Basic Information, Manufacturing Base and Competitors

Table 92. ConvaTec Major Business

Table 93. ConvaTec Catheter Stabilization Devices/Catheter Securement Devices Product and Services

Table 94. ConvaTec Catheter Stabilization Devices/Catheter Securement Devices Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 95. ConvaTec Recent Developments/Updates

Table 96. ConvaTec Competitive Strengths & Weaknesses

Table 97. Merit Medical Systems Basic Information, Manufacturing Base and Competitors

Table 98. Merit Medical Systems Major Business

Table 99. Merit Medical Systems Catheter Stabilization Devices/Catheter Securement Devices Product and Services

Table 100. Merit Medical Systems Catheter Stabilization Devices/Catheter Securement Devices Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 101. Merit Medical Systems Recent Developments/Updates

Table 102. Merit Medical Systems Competitive Strengths & Weaknesses

Table 103. Owens?Minor Basic Information, Manufacturing Base and Competitors

Table 104. Owens?Minor Major Business

Table 105. Owens?Minor Catheter Stabilization Devices/Catheter Securement Devices Product and Services

Table 106. Owens?Minor Catheter Stabilization Devices/Catheter Securement Devices Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 107. Owens?Minor Recent Developments/Updates

Table 108. Owens?Minor Competitive Strengths & Weaknesses

Table 109. Enovis Corporation Basic Information, Manufacturing Base and Competitors

Table 110. Enovis Corporation Major Business

Table 111. Enovis Corporation Catheter Stabilization Devices/Catheter Securement Devices Product and Services

Table 112. Enovis Corporation Catheter Stabilization Devices/Catheter Securement Devices Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 113. Enovis Corporation Recent Developments/Updates

Table 114. Enovis Corporation Competitive Strengths & Weaknesses

Table 115. Dale Medical Basic Information, Manufacturing Base and Competitors

Table 116. Dale Medical Major Business

Table 117. Dale Medical Catheter Stabilization Devices/Catheter Securement Devices Product and Services

Table 118. Dale Medical Catheter Stabilization Devices/Catheter Securement Devices Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 119. Dale Medical Recent Developments/Updates

Table 120. Dale Medical Competitive Strengths & Weaknesses

Table 121. Integra LifeSciences Basic Information, Manufacturing Base and Competitors

Table 122. Integra LifeSciences Major Business

Table 123. Integra LifeSciences Catheter Stabilization Devices/Catheter Securement Devices Product and Services

Table 124. Integra LifeSciences Catheter Stabilization Devices/Catheter Securement Devices Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 125. Integra LifeSciences Recent Developments/Updates

Table 126. Integra LifeSciences Competitive Strengths & Weaknesses

Table 127. Medline Basic Information, Manufacturing Base and Competitors

Table 128. Medline Major Business

Table 129. Medline Catheter Stabilization Devices/Catheter Securement Devices Product and Services

Table 130. Medline Catheter Stabilization Devices/Catheter Securement Devices Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 131. Medline Recent Developments/Updates

Table 132. Medline Competitive Strengths & Weaknesses

- Table 133. COOK Basic Information, Manufacturing Base and Competitors
- Table 134. COOK Major Business
- Table 135. COOK Catheter Stabilization Devices/Catheter Securement Devices Product and Services
- Table 136. COOK Catheter Stabilization Devices/Catheter Securement Devices Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 137. COOK Recent Developments/Updates
- Table 138. COOK Competitive Strengths & Weaknesses
- Table 139. Coloplas Basic Information, Manufacturing Base and Competitors
- Table 140. Coloplas Major Business
- Table 141. Coloplas Catheter Stabilization Devices/Catheter Securement Devices Product and Services
- Table 142. Coloplas Catheter Stabilization Devices/Catheter Securement Devices Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 143. Coloplas Recent Developments/Updates
- Table 144. Coloplas Competitive Strengths & Weaknesses
- Table 145. Chuangqi Medical Basic Information, Manufacturing Base and Competitors
- Table 146. Chuangqi Medical Major Business
- Table 147. Chuangqi Medical Catheter Stabilization Devices/Catheter Securement Devices Product and Services
- Table 148. Chuangqi Medical Catheter Stabilization Devices/Catheter Securement Devices Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 149. Chuangqi Medical Recent Developments/Updates
- Table 150. Chuangqi Medical Competitive Strengths & Weaknesses
- Table 151. Shandong Sukang Basic Information, Manufacturing Base and Competitors
- Table 152. Shandong Sukang Major Business
- Table 153. Shandong Sukang Catheter Stabilization Devices/Catheter Securement Devices Product and Services
- Table 154. Shandong Sukang Catheter Stabilization Devices/Catheter Securement Devices Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 155. Shandong Sukang Recent Developments/Updates
- Table 156. Shandong Sukang Competitive Strengths & Weaknesses
- Table 157. Shandong Shengna Basic Information, Manufacturing Base and Competitors
- Table 158. Shandong Shengna Major Business
- Table 159. Shandong Shengna Catheter Stabilization Devices/Catheter Securement

Devices Product and Services

Table 160. Shandong Shengna Catheter Stabilization Devices/Catheter Securement Devices Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 161. Shandong Shengna Recent Developments/Updates

Table 162. Shandong Shengna Competitive Strengths & Weaknesses

Table 163. Jiangsu Shengnakaier Basic Information, Manufacturing Base and Competitors

Table 164. Jiangsu Shengnakaier Major Business

Table 165. Jiangsu Shengnakaier Catheter Stabilization Devices/Catheter Securement Devices Product and Services

Table 166. Jiangsu Shengnakaier Catheter Stabilization Devices/Catheter Securement Devices Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 167. Jiangsu Shengnakaier Recent Developments/Updates

Table 168. Jiangsu Shengnakaier Competitive Strengths & Weaknesses

Table 169. Qingdao Bright Moon Biology Basic Information, Manufacturing Base and Competitors

Table 170. Qingdao Bright Moon Biology Major Business

Table 171. Qingdao Bright Moon Biology Catheter Stabilization Devices/Catheter Securement Devices Product and Services

Table 172. Qingdao Bright Moon Biology Catheter Stabilization Devices/Catheter Securement Devices Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 173. Qingdao Bright Moon Biology Recent Developments/Updates

Table 174. Qingdao Bright Moon Biology Competitive Strengths & Weaknesses

Table 175. Jiangsu Sagrier Basic Information, Manufacturing Base and Competitors

Table 176. Jiangsu Sagrier Major Business

Table 177. Jiangsu Sagrier Catheter Stabilization Devices/Catheter Securement Devices Product and Services

Table 178. Jiangsu Sagrier Catheter Stabilization Devices/Catheter Securement Devices Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 179. Jiangsu Sagrier Recent Developments/Updates

Table 180. Jiangsu Sagrier Competitive Strengths & Weaknesses

Table 181. Global Key Players of Catheter Stabilization Devices/Catheter Securement Devices Upstream (Raw Materials)

Table 182. Global Catheter Stabilization Devices/Catheter Securement Devices Typical Customers

Table 183. Catheter Stabilization Devices/Catheter Securement Devices Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Catheter Stabilization Devices/Catheter Securement Devices Picture

Figure 2. World Catheter Stabilization Devices/Catheter Securement Devices Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Catheter Stabilization Devices/Catheter Securement Devices Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Catheter Stabilization Devices/Catheter Securement Devices Production (2021-2032) & (K Units)

Figure 5. World Catheter Stabilization Devices/Catheter Securement Devices Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Catheter Stabilization Devices/Catheter Securement Devices Production Value Market Share by Region (2021-2032)

Figure 7. World Catheter Stabilization Devices/Catheter Securement Devices Production Market Share by Region (2021-2032)

Figure 8. North America Catheter Stabilization Devices/Catheter Securement Devices Production (2021-2032) & (K Units)

Figure 9. Europe Catheter Stabilization Devices/Catheter Securement Devices Production (2021-2032) & (K Units)

Figure 10. China Catheter Stabilization Devices/Catheter Securement Devices Production (2021-2032) & (K Units)

Figure 11. Japan Catheter Stabilization Devices/Catheter Securement Devices Production (2021-2032) & (K Units)

Figure 12. Catheter Stabilization Devices/Catheter Securement Devices Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Catheter Stabilization Devices/Catheter Securement Devices Consumption (2021-2032) & (K Units)

Figure 15. World Catheter Stabilization Devices/Catheter Securement Devices Consumption Market Share by Region (2021-2032)

Figure 16. United States Catheter Stabilization Devices/Catheter Securement Devices Consumption (2021-2032) & (K Units)

Figure 17. China Catheter Stabilization Devices/Catheter Securement Devices Consumption (2021-2032) & (K Units)

Figure 18. Europe Catheter Stabilization Devices/Catheter Securement Devices Consumption (2021-2032) & (K Units)

Figure 19. Japan Catheter Stabilization Devices/Catheter Securement Devices Consumption (2021-2032) & (K Units)

Figure 20. South Korea Catheter Stabilization Devices/Catheter Securement Devices Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Catheter Stabilization Devices/Catheter Securement Devices Consumption (2021-2032) & (K Units)

Figure 22. India Catheter Stabilization Devices/Catheter Securement Devices Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Catheter Stabilization Devices/Catheter Securement Devices by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Catheter Stabilization Devices/Catheter Securement Devices Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Catheter Stabilization Devices/Catheter Securement Devices Markets in 2025

Figure 26. United States VS China: Catheter Stabilization Devices/Catheter Securement Devices Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Catheter Stabilization Devices/Catheter Securement Devices Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Catheter Stabilization Devices/Catheter Securement Devices Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Catheter Stabilization Devices/Catheter Securement Devices Production Market Share 2025

Figure 30. China Based Manufacturers Catheter Stabilization Devices/Catheter Securement Devices Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Catheter Stabilization Devices/Catheter Securement Devices Production Market Share 2025

Figure 32. World Catheter Stabilization Devices/Catheter Securement Devices Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Catheter Stabilization Devices/Catheter Securement Devices Production Value Market Share by Type in 2025

Figure 34. Epidural

Figure 35. Peripheral

Figure 36. Abdominal Drainage Tubes

Figure 37. Central Venous Catheter

Figure 38. Chest Drainage Tube

Figure 39. Arterial Devices

Figure 40. Others

Figure 41. Others

Figure 42. World Catheter Stabilization Devices/Catheter Securement Devices Production Market Share by Type (2021-2032)

Figure 43. World Catheter Stabilization Devices/Catheter Securement Devices

Production Value Market Share by Type (2021-2032)

Figure 44. World Catheter Stabilization Devices/Catheter Securement Devices Average Price by Type (2021-2032) & (US\$/Unit)

Figure 45. World Catheter Stabilization Devices/Catheter Securement Devices Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 46. World Catheter Stabilization Devices/Catheter Securement Devices Production Value Market Share by Application in 2025

Figure 47. Hospitals

Figure 48. Emergency Clinics

Figure 49. Home Healthcare Providers

Figure 50. Diagnostic Centers

Figure 51. Other

Figure 52. World Catheter Stabilization Devices/Catheter Securement Devices Production Market Share by Application (2021-2032)

Figure 53. World Catheter Stabilization Devices/Catheter Securement Devices Production Value Market Share by Application (2021-2032)

Figure 54. World Catheter Stabilization Devices/Catheter Securement Devices Average Price by Application (2021-2032) & (US\$/Unit)

Figure 55. Catheter Stabilization Devices/Catheter Securement Devices Industry Chain

Figure 56. Catheter Stabilization Devices/Catheter Securement Devices Procurement Model

Figure 57. Catheter Stabilization Devices/Catheter Securement Devices Sales Model

Figure 58. Catheter Stabilization Devices/Catheter Securement Devices Sales Channels, Direct Sales, and Distribution

Figure 59. Methodology

Figure 60. Research Process and Data Source

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