

Global Catalyzed Diesel Particulate Filter Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Catalyzed Diesel Particulate Filter market size is expected to reach \$ 5312 million by 2032, rising at a market growth of 3.2% CAGR during the forecast period (2026-2032).

A catalyzed diesel particulate filter is a particulate capture and catalytic regeneration component used in diesel engine exhaust aftertreatment systems. It is typically composed of a wall-flow ceramic filter substrate, a catalytic coating, a metal canning housing, differential pressure sensor interfaces, and temperature monitoring interfaces. Its core function is to capture soot particulate matter during the operation of diesel vehicles, non-road machinery, stationary generator sets, marine engines, railway locomotives, and other diesel-powered equipment. Through precious-metal or composite catalyst systems, it lowers the soot oxidation temperature, improves passive regeneration efficiency, or shortens the active regeneration process, thereby reducing particulate matter, smoke opacity, carbon monoxide, hydrocarbons, and nitrogen oxides in certain integrated systems. This product is not an ordinary mechanical filter element, but a regulation-driven functional catalytic filter that must meet requirements for high filtration efficiency, low exhaust back pressure, thermal shock resistance, ash plugging resistance, catalytic coating stability, reliable regeneration, and engine platform compatibility. Its main customers include commercial vehicle OEMs, engine manufacturers, non-road machinery manufacturers, aftertreatment system integrators, generator set manufacturers, marine engine companies, railway power equipment companies, urban bus and logistics fleets, and emissions retrofit service providers. Its business models mainly include OEM fitment for new equipment, retrofit of in-use equipment, aftermarket replacement filter elements, and aftertreatment system maintenance services.

The industry value of catalyzed diesel particulate filters comes from the rigid demand for particulate matter control and system reliability in diesel power systems under tightening emissions regulations. Ordinary diesel particulate filters mainly rely on wall-flow porous structures to trap soot, while catalyzed diesel particulate filters further use precious-metal or composite oxide coatings to lower the soot oxidation temperature, improve passive regeneration capability, and, in some systems, jointly reduce carbon monoxide, hydrocarbons, and nitrogen oxide emissions. Therefore, competition in this industry is no longer simply about filtration materials, but about system capabilities formed by catalytic coatings, ceramic substrates, packaging structures, regeneration strategies, sensor control, and engine calibration. As heavy-duty diesel vehicles, non-road machinery, stationary diesel power equipment, and marine power systems raise their requirements for low emissions and low maintenance, product value will continue to shift from simple particulate capture toward efficient regeneration, low back pressure, long service life, and multi-pollutant coordinated control.

From the value chain perspective, catalyzed diesel particulate filters are positioned between ceramic materials, catalyst materials, and diesel aftertreatment systems, making them products with strong coupling between material processing and engine applications. Key upstream inputs include cordierite ceramics, silicon carbide ceramics, aluminum titanate ceramics, metal substrates, precious-metal catalysts, and composite oxide coating materials. Downstream demand is distributed across on-road vehicles, non-road mobile machinery, stationary diesel power equipment, and marine diesel power equipment. Product requirements vary significantly across applications. On-road vehicles place greater emphasis on regulatory compliance and vehicle platform matching, non-road machinery focuses more on vibration resistance, ash resistance, and high-load reliability, stationary power generation equipment emphasizes long-term operation and maintenance convenience, while marine and high-power diesel equipment place more importance on durability and system integration capability.

The future market will show structural growth rather than simple high-speed expansion. Demand for light-duty diesel passenger vehicles is being affected in some regions by electrification and declining diesel penetration, but heavy-duty commercial vehicles, construction machinery, mining equipment, agricultural machinery, stationary generator sets, marine engines, and railway power systems will still require highly reliable diesel aftertreatment systems. Emissions regulation upgrades, the development of urban low-emission zones, retrofit of aging diesel equipment, compliance requirements for data center backup power, emissions control for port and mining equipment, and aftermarket replacement demand will continue to support the catalyzed diesel particulate filter market. In the long term, industry growth will come not only from increased installation

volume, but also from higher value per unit, including SCR-coated filters, DOC and DPF integrated modules, low-temperature regeneration catalytic coatings, high-thermal-resistance ceramic substrates, and intelligent sensor control systems. Overall, the industry is expected to upgrade toward higher integration, greater durability, lower maintenance, lower back pressure, and multi-pollutant coordinated control.

This report studies the global Catalyzed Diesel Particulate Filter production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Catalyzed Diesel Particulate Filter and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Catalyzed Diesel Particulate Filter that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Catalyzed Diesel Particulate Filter total production and demand, 2021-2032, (Units)

Global Catalyzed Diesel Particulate Filter total production value, 2021-2032, (USD Million)

Global Catalyzed Diesel Particulate Filter production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Catalyzed Diesel Particulate Filter consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Catalyzed Diesel Particulate Filter domestic production, consumption, key domestic manufacturers and share

Global Catalyzed Diesel Particulate Filter production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Catalyzed Diesel Particulate Filter production by Packaging Structure, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Catalyzed Diesel Particulate Filter production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Catalyzed Diesel Particulate Filter market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Johnson Matthey, BASF, Umicore, Cataler, Interkat Catalyst, Bete Ceramics, DCL International, Nett Technologies, Dinex, Donaldson, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Catalyzed Diesel Particulate Filter market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Packaging Structure, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Catalyzed Diesel Particulate Filter Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Catalyzed Diesel Particulate Filter Market, Segmentation by Packaging Structure:

Cylindrical Canning

Box Canning

Other

Global Catalyzed Diesel Particulate Filter Market, Segmentation by Substrate Material:

Cordierite Ceramic

Silicon Carbide Ceramic

Aluminum Titanate Ceramic

Metallic Substrate

Other

Global Catalyzed Diesel Particulate Filter Market, Segmentation by Regeneration Method:

Passive Regeneration Catalyzed Diesel Particulate Filter

Active Regeneration Catalyzed Diesel Particulate Filter

Combined Active and Passive Regeneration Catalyzed Diesel Particulate Filter

Global Catalyzed Diesel Particulate Filter Market, Segmentation by Application:

On-road Diesel Vehicles

Non-road Mobile Machinery

Stationary Diesel Power Equipment

Marine Diesel Power Equipment

Railway Diesel Power Equipment

Other

Companies Profiled:

Johnson Matthey

BASF

Umicore

Cataler

Interkat Catalyst

Bete Ceramics

DCL International

Nett Technologies

Dinex

Donaldson

Cummins

Eberspacher

HJS Emission Technology

Tenneco

FORVIA

Weifu High-Technology Group

Sinocat Environmental Technology

Kailong High Technology

Anhui ActBlue

Shandong Aofu Environmental Protection Technology

Heesung Catalysts

Corning

IBIDEN

NGK Insulators

Ceracomb

Eminox

LiqTech

Hug Engineering

MIRATECH

Key Questions Answered:

1. How big is the global Catalyzed Diesel Particulate Filter market?
2. What is the demand of the global Catalyzed Diesel Particulate Filter market?
3. What is the year over year growth of the global Catalyzed Diesel Particulate Filter market?
4. What is the production and production value of the global Catalyzed Diesel Particulate Filter market?
5. Who are the key producers in the global Catalyzed Diesel Particulate Filter market?
6. What are the growth factors driving the market demand?

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