

# Global Catalytic Converter for 2-stroke Engine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G9BAE82143DAEN.html>

Date: May 2026

Pages: 96

Price: US\$ 3,480.00 (Single User License)

ID: G9BAE82143DAEN

## Abstracts

According to our (Global Info Research) latest study, the global Catalytic Converter for 2-stroke Engine market size was valued at US\$ 335 million in 2025 and is forecast to a readjusted size of US\$ 481 million by 2032 with a CAGR of 5.2% during review period.

In 2025, global Catalytic Converter for 2-stroke Engine production reached approximately 9,300 K units, with an average global market price of around 35 US\$/unit.

A catalytic converter for 2-stroke engines is an exhaust after-treatment device specifically engineered to mitigate the high levels of unburned hydrocarbons (HC), carbon monoxide (CO), and particulate matter (PM) emitted by two-stroke powerplants, which operate with a scavenging process that inherently leads to incomplete combustion and higher emissions compared to four-stroke engines. Unlike typical three-way catalysts, these units predominantly employ oxidation catalysts (often based on platinum, palladium, and cerium-based rare earth materials) to oxidize harmful pollutants into carbon dioxide and water vapor, while being designed to withstand the unique thermal and chemical stresses of two-stroke exhaust, including higher exhaust temperatures, oil-fuel mixture residues, and potential catalyst poisoning from lubricant additives.

The average single-line production capacity of Catalytic Converter for 2-stroke Engine is 660 K units, the average gross profit margin was 22.3%.

The industry chain of 2-stroke engine catalytic converters is vertically integrated. Upstream focuses on raw materials: precious metals (platinum, palladium), ceramic/metallic substrates, rare earth oxides, and steel/aluminum for housings.

Midstream includes manufacturers that formulate catalyst materials, coat substrates, assemble converters, and conduct compliance testing, as well as integrators matching converters to engine models. Downstream covers OEMs of 2-stroke engines (motorcycles, marine, small utility equipment) and the aftermarket for replacements, serving consumer and industrial end-users.

The cost structure is dominated by material costs: precious metals account for 50-65% of total cost, followed by ceramic/metallic substrates (15-25%), catalyst washcoat materials (8-12%), manufacturing and assembly (7-10%), and overheads, logistics, and profits (3-8%).

Demand is driven by stricter global emission regulations for 2-stroke engines (motorcycles, marine, small equipment), especially in emerging markets. Key opportunities include developing low-cost, durable oxidation catalysts tailored to 2-stroke characteristics, expanding retrofit markets for existing fleets, partnering with OEMs for new product integration, innovating to reduce precious metal loading, and launching aftermarket recycling programs for spent converters.

This report is a detailed and comprehensive analysis for global Catalytic Converter for 2-stroke Engine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Catalyst Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Catalytic Converter for 2-stroke Engine market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Catalytic Converter for 2-stroke Engine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Catalytic Converter for 2-stroke Engine market size and forecasts, by Catalyst Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Catalytic Converter for 2-stroke Engine market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Catalytic Converter for 2-stroke Engine

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Catalytic Converter for 2-stroke Engine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include F.C.C., CATALER, Emitec, Yutaka, HJS, Katcon, Synergy Catalyst, KnitMesh Technologies, STIHL, Shindaiwa, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Catalytic Converter for 2-stroke Engine market is split by Catalyst Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Catalyst Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Catalyst Type

Oxidation Catalyst

Dual-Function Catalyst

Others

#### Market segment by Installation Position

Exhaust Pipe Integrated Type

External Mounted Type

Embedded Type

#### Market segment by Application

Small Equipment

Motorcycle

Marine

Others

#### Major players covered

F.C.C.

CATALER

Emitec

Yutaka

HJS

Katcon

Synergy Catalyst

KnitMesh Technologies

STIHL

Shindaiwa

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Catalytic Converter for 2-stroke Engine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Catalytic Converter for 2-stroke Engine, with price, sales quantity, revenue, and global market share of Catalytic Converter for 2-stroke Engine from 2021 to 2026.

Chapter 3, the Catalytic Converter for 2-stroke Engine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Catalytic Converter for 2-stroke Engine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Catalyst Type and by Application, with sales market share and growth rate by Catalyst Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Catalytic Converter for 2-stroke Engine market forecast, by regions, by Catalyst Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Catalytic Converter for 2-stroke Engine.

Chapter 14 and 15, to describe Catalytic Converter for 2-stroke Engine sales channel, distributors, customers, research findings and conclusion.

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