

# Global Catalytic Converter for 2-stroke Engine Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Catalytic Converter for 2-stroke Engine market size is expected to reach \$ 481 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

In 2025, global Catalytic Converter for 2-stroke Engine production reached approximately 9,300 K units, with an average global market price of around 35 US\$/unit.

A catalytic converter for 2-stroke engines is an exhaust after-treatment device specifically engineered to mitigate the high levels of unburned hydrocarbons (HC), carbon monoxide (CO), and particulate matter (PM) emitted by two-stroke powerplants, which operate with a scavenging process that inherently leads to incomplete combustion and higher emissions compared to four-stroke engines. Unlike typical three-way catalysts, these units predominantly employ oxidation catalysts (often based on platinum, palladium, and cerium-based rare earth materials) to oxidize harmful pollutants into carbon dioxide and water vapor, while being designed to withstand the unique thermal and chemical stresses of two-stroke exhaust, including higher exhaust temperatures, oil-fuel mixture residues, and potential catalyst poisoning from lubricant additives.

The average single-line production capacity of Catalytic Converter for 2-stroke Engine is 660 K units, the average gross profit margin was 22.3%.

The industry chain of 2-stroke engine catalytic converters is vertically integrated. Upstream focuses on raw materials: precious metals (platinum, palladium), ceramic/metallic substrates, rare earth oxides, and steel/aluminum for housings. Midstream includes manufacturers that formulate catalyst materials, coat substrates,

assemble converters, and conduct compliance testing, as well as integrators matching converters to engine models. Downstream covers OEMs of 2-stroke engines (motorcycles, marine, small utility equipment) and the aftermarket for replacements, serving consumer and industrial end-users.

The cost structure is dominated by material costs: precious metals account for 50-65% of total cost, followed by ceramic/metallic substrates (15-25%), catalyst washcoat materials (8-12%), manufacturing and assembly (7-10%), and overheads, logistics, and profits (3-8%).

Demand is driven by stricter global emission regulations for 2-stroke engines (motorcycles, marine, small equipment), especially in emerging markets. Key opportunities include developing low-cost, durable oxidation catalysts tailored to 2-stroke characteristics, expanding retrofit markets for existing fleets, partnering with OEMs for new product integration, innovating to reduce precious metal loading, and launching aftermarket recycling programs for spent converters.

This report studies the global Catalytic Converter for 2-stroke Engine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Catalytic Converter for 2-stroke Engine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Catalytic Converter for 2-stroke Engine that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Catalytic Converter for 2-stroke Engine total production and demand, 2021-2032, (K Units)

Global Catalytic Converter for 2-stroke Engine total production value, 2021-2032, (USD Million)

Global Catalytic Converter for 2-stroke Engine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Catalytic Converter for 2-stroke Engine consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Catalytic Converter for 2-stroke Engine domestic production, consumption, key domestic manufacturers and share

Global Catalytic Converter for 2-stroke Engine production by manufacturer, production,

price, value and market share 2021-2026, (USD Million) & (K Units)

Global Catalytic Converter for 2-stroke Engine production by Catalyst Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Catalytic Converter for 2-stroke Engine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Catalytic Converter for 2-stroke Engine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include F.C.C., CATALER, Emitec, Yutaka, HJS, Katcon, Synergy Catalyst, KnitMesh Technologies, STIHL, Shindaiwa, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Catalytic Converter for 2-stroke Engine market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Catalyst Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Catalytic Converter for 2-stroke Engine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Catalytic Converter for 2-stroke Engine Market, Segmentation by Catalyst Type:

Oxidation Catalyst

Dual-Function Catalyst

Others

Global Catalytic Converter for 2-stroke Engine Market, Segmentation by Installation Position:

Exhaust Pipe Integrated Type

External Mounted Type

Embedded Type

Global Catalytic Converter for 2-stroke Engine Market, Segmentation by Application:

Small Equipment

Motorcycle

Marine

Others

Companies Profiled:

F.C.C.

CATALER

Emitec

Yutaka

HJS

Katcon

Synergy Catalyst

KnitMesh Technologies

STIHL

Shindaiwa

**Key Questions Answered:**

1. How big is the global Catalytic Converter for 2-stroke Engine market?
2. What is the demand of the global Catalytic Converter for 2-stroke Engine market?
3. What is the year over year growth of the global Catalytic Converter for 2-stroke Engine market?
4. What is the production and production value of the global Catalytic Converter for 2-stroke Engine market?
5. Who are the key producers in the global Catalytic Converter for 2-stroke Engine market?
6. What are the growth factors driving the market demand?

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