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Global Catalyst Recycling Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Catalyst Recycling market size is expected to reach $ 9301 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032).

Catalyst recycling is a resource recovery service for automotive exhaust catalysts, spent refinery and petrochemical catalysts, precious metal catalysts used in fine chemicals and pharmaceuticals, fuel cell catalysts, and related production residues. Its core task is to recover valuable metals such as platinum, palladium, rhodium, ruthenium, iridium, rhenium, molybdenum, vanadium, nickel, cobalt, gold, and silver after catalyst deactivation, plant catalyst replacement, vehicle end of life, or the generation of metal-containing residues during production. This is achieved through collection, dismantling, sampling, assaying, roasting, pyrometallurgical smelting, hydrometallurgical leaching, chemical separation, refining, and metal account settlement, after which the recovered metals are returned to customers, sold to downstream users, or reused in the production of new catalysts and precious metal compounds. The industry mainly addresses issues such as scarce precious metal resources, the hazardous waste attributes of spent catalysts, high shutdown and catalyst replacement costs for refineries and chemical plants, long metal settlement cycles, opaque assay-based pricing, complex cross-border transportation compliance, and the increasing dependence of new catalyst supply chains on recycled metals. Typical technology routes include decanning and grinding of automotive honeycomb catalysts, thermal treatment and metal recovery of refinery catalysts, dissolution or ashing of chemical catalyst supports, high-temperature concentration of platinum group metals, chloride-based hydrometallurgical separation, plasma smelting, and closed-loop refining and return.

The industrial value of catalyst recycling comes from the dual attributes of high-value metal recovery and compliant hazardous waste treatment. Although automotive exhaust

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catalysts, refinery spent catalysts, petrochemical catalysts, and fine chemical catalysts lose activity after use, they still contain valuable elements such as platinum, palladium, rhodium, ruthenium, iridium, rhenium, molybdenum, vanadium, nickel, and cobalt. Platinum group metal resources are highly concentrated geographically, primary mine supply has limited elasticity, and automotive, chemical, pharmaceutical, hydrogen, and electronic materials industries continue to consume high-purity metals and metal compounds. As a result, spent catalysts have become an important secondary resource for securing critical metal supply. When customers select recycling service providers, they usually consider metal recovery rate, settlement transparency, processing cycle, hazardous waste qualification, carbon footprint reduction, and closed-loop return capability. In 2026, platinum, ruthenium, and iridium are expected to remain in deficit, while strong PGM prices continue to support the recovery of autocatalyst recycling.

From the perspective of application structure, automotive catalyst recycling remains a highly standardized and active segment, because end-of-life vehicles and repair dismantling channels provide stable feedstock sources, while ceramic honeycombs, metallic honeycombs, complete catalytic converters, and milled materials can be classified, sampled, assayed, and priced more systematically. Recycling of refinery and petrochemical spent catalysts is more project-based and industrial-service-oriented. Catalyst changeout during plant turnarounds, unloading and loading, thermal treatment, metal recovery, and residual treatment must often be coordinated with refinery operating schedules, which raises requirements for safety, logistics, and compliance capabilities. Recycling of fine chemical, pharmaceutical, and agrochemical catalysts usually involves smaller volumes but higher unit metal value, so customers place greater emphasis on metal ownership, assay credibility, and closed-loop metal return. Public segmentation materials also commonly classify spent catalyst recycling by material, application, and recycling process, with oil and gas, chemical, automotive, hydrometallurgical, and pyrometallurgical routes forming core research categories.

Regionally, Europe, the United States, and Japan remain important centers for catalyst recycling technology and precious metal refining systems, with strong accumulated capabilities in platinum group metal recovery, pyrometallurgy, hydrometallurgical separation, sampling and assaying, metal account management, and global logistics. China has a large vehicle parc, substantial petrochemical capacity, and significant precious metal consumption, while its natural platinum group metal resources are limited. This creates sustained demand for local recycling capacity and circular economy systems. Japan has built a specialized platinum group metal recycling system represented by automotive and petrochemical spent catalyst recycling, while South Korea has developed a clear PGM recovery base supported by its automotive and

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petrochemical industries. Future growth will mainly come from end-of-life automotive catalysts, standardized treatment by refinery and petrochemical companies, closed-loop precious metal return in fine chemicals, and rising demand for hydrogen catalyst material recycling. Overall, the long-term outlook for catalyst recycling remains positive.

This report studies the global Catalyst Recycling production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Catalyst Recycling and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Catalyst Recycling that contribute to its increasing demand across many markets.

Highlights and key features of the study
Global Catalyst Recycling total production and demand, 2021-2032, (MT)
Global Catalyst Recycling total production value, 2021-2032, (USD Million)
Global Catalyst Recycling production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MT), (based on production site)
Global Catalyst Recycling consumption by region & country, CAGR, 2021-2032 & (MT)
U.S. VS China: Catalyst Recycling domestic production, consumption, key domestic manufacturers and share
Global Catalyst Recycling production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MT)
Global Catalyst Recycling production by Value Metal, production, value, CAGR, 2021-2032, (USD Million) & (MT)
Global Catalyst Recycling production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MT)

This report profiles key players in the global Catalyst Recycling market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Heraeus, Metalor, REMONDIS PMR, Eurecat S.A., GCL Recycling & Refining, BASF, Shell & AMG Recycling, Elemental Holding, Tetronics, Metal & Catalyst Resources, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

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Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Catalyst Recycling market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (MT) and average price (US$/MT) by manufacturer, by Value Metal, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Catalyst Recycling Market, By Region:

- United States
- China
- Europe
- Japan
- South Korea
- ASEAN
- India
- Rest of World

Global Catalyst Recycling Market, Segmentation by Value Metal:

- Platinum Group Metals
- Gold and Silver Precious Metals
- Rhenium Molybdenum Vanadium Nickel and Cobalt Metals
- Other

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Global Catalyst Recycling Market, Segmentation by Carrier Form:

Ceramic Honeycomb

Metallic Honeycomb

Other

Global Catalyst Recycling Market, Segmentation by Core Process:

Mechanical Dismantling and Grinding

Thermal Treatment and Roasting

Pyrometallurgy

Hydrometallurgy

Plasma Smelting

Closed-Loop Refining

Global Catalyst Recycling Market, Segmentation by Application:

Automotive Exhaust Aftertreatment

Oil Refining

Petrochemical Production

Other

Companies Profiled:

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Heraeus

Metalor

REMONDIS PMR

Eurecat S.A.

GCL Recycling & Refining

BASF

Shell & AMG Recycling

Elemental Holding

Tetronics

Metal & Catalyst Resources

TANAKA Precious Metals

London Chemicals & Resources Limited (LCR)

Veolia

Sinopec

Johnson Matthey

Umicore

Sabin Metal

MAIREC

Proses Makina

Nippon PGM

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Asahi Pretec

Furuya Metal

DOWA Holdings

Mitsubishi Materials Trading

Heesung PMTech

LT Metal

Sino-Platinum Metals

BASF HERAEUS Metal Resource Co., Ltd.

M Chemical

Amlon Group

Key Questions Answered:
1. How big is the global Catalyst Recycling market?
2. What is the demand of the global Catalyst Recycling market?
3. What is the year over year growth of the global Catalyst Recycling market?
4. What is the production and production value of the global Catalyst Recycling market?
5. Who are the key producers in the global Catalyst Recycling market?
6. What are the growth factors driving the market demand?

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