

Global Castor Oil Based Bio-Polyol Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Castor Oil Based Bio-Polyol market size was valued at US\$ 669 million in 2025 and is forecast to a readjusted size of US\$ 1004 million by 2032 with a CAGR of 6.0% during review period.

In 2025, global Castor Oil Based Bio-Polyol production reached approximately 270.83 k tons, with an average global market price of around US\$2,400 per ton.

The gross profit margin of major companies in the industry is between 22%?38%.

In 2025, the global production capacity of Castor Oil Based Bio-Polyol was approximately 361.11 k tons.

Castor Oil Based Bio-Polyol is a renewable polyol material derived from castor oil and used to produce polyurethane foams, coatings, adhesives, sealants, elastomers, and bio-based polymer products. It helps reduce reliance on petroleum feedstocks while providing hydroxyl functionality, flexibility, chemical resistance, and compatibility with sustainable material formulations.

The industrial chain of Castor Oil Based Bio-Polyol covers upstream castor seeds, castor oil, catalysts, alcohols, epoxidation agents, solvents, stabilizers, and reaction equipment. The midstream consists of oil refining, chemical modification, hydroxyl value adjustment, purification, blending, quality testing, and packaging. Downstream applications mainly include polyurethane foam, coatings, adhesives, sealants, elastomers, automotive interiors, footwear, furniture, and sustainable polymer materials.

This report is a detailed and comprehensive analysis for global Castor Oil Based Bio-Polyol market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Castor Oil Based Bio-Polyol market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Castor Oil Based Bio-Polyol market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Castor Oil Based Bio-Polyol market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Castor Oil Based Bio-Polyol market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Castor Oil Based Bio-Polyol

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Castor Oil Based Bio-Polyol market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, Evonik Industries, Croda

International, Huntsman Corporation, Perstorp, Vertellus, Jayant Agro-Organics, Alberdingk Boley GmbH, Itoh Oil Chemicals, Mitsui Chemicals, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Castor Oil Based Bio-Polyol market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Rigid Foam Bio-Polyol

Flexible Foam Bio-Polyol

Coating and Adhesive Bio-Polyol

Market segment by Modification Method

Unmodified Castor Oil Polyol

Epoxidized Castor Oil Polyol

Transesterified Castor Oil Polyol

Market segment by Hydroxyl Value

Low Hydroxyl Value (<100mg KOH/g)

Medium Hydroxyl Value (100-300mg KOH/g)

High Hydroxyl Value (>300mg KOH/g)

Market segment by Application

Furniture and Bedding

Construction Materials

Automotive Interiors

Other

Major players covered

BASF

Evonik Industries

Croda International

Huntsman Corporation

Perstorp

Vertellus

Jayant Agro-Organics

Alberdingk Boley GmbH

Itoh Oil Chemicals

Mitsui Chemicals

Emery Oleochemicals

Modi Oil Mill

Ambuja Solvex Pvt. Ltd.

Gokul Overseas

Vithal Castor Polyols (VCP)

Eagle Specialty

Shandong Sanyuan Chemical

Beijing Zhongke Bio-Polyol

Wanhua Chemical

Guangzhou Haoyi New Material Technology

Shandong INOV Polyurethane

Shanghai Shuyu Chemical

Asahi Kasei Chemicals (China)

Jiangsu Xuchuan Chemical

Zhejiang NHU

Guangdong Pustar Chemicals

Shandong Dawn Polymer

Jiangsu Yida Chemical

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Castor Oil Based Bio-Polyol product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Castor Oil Based Bio-Polyol, with price, sales quantity, revenue, and global market share of Castor Oil Based Bio-Polyol from 2021 to 2026.

Chapter 3, the Castor Oil Based Bio-Polyol competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Castor Oil Based Bio-Polyol breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Castor Oil Based Bio-Polyol market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Castor Oil Based Bio-Polyol.

Chapter 14 and 15, to describe Castor Oil Based Bio-Polyol sales channel,

distributors, customers, research findings and conclusion.

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