

Global Cast Resin Dry-Type Transformers (? 35KV) for Wind Power Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Cast Resin Dry-Type Transformers (? 35KV) for Wind Power market size is expected to reach \$ 2802 million by 2032, rising at a market growth of 15.4% CAGR during the forecast period (2026-2032).

?35kV cast resin dry-type transformers for wind power are medium-voltage step-up transformers installed inside wind turbine towers, nacelles or wind farm electrical collection systems. Their main function is to step up the low-voltage output of wind generators, typically 690V or 1,140V, to medium-voltage levels such as 10kV or 35kV before the power is transmitted to the wind farm substation. Using epoxy resin as the main insulation material, the windings are vacuum-cast and cured into a solid structure, offering flame retardancy, oil-free operation, low partial discharge, strong short-circuit withstand capability, moisture resistance and vibration resistance. These features make the product especially suitable for tower-mounted, nacelle-integrated and offshore wind applications where safety, compactness and low maintenance are critical. In 2025, global sales of ?35kV cast resin dry-type transformers for wind power are estimated at 90.40 K MVA.

The industry chain of ?35kV cast resin dry-type transformers for wind power covers upstream materials such as silicon steel, copper foil or wire, epoxy resin, insulation materials, structural parts, temperature controllers and sensors; midstream processes including transformer design, winding, vacuum casting, curing, assembly and testing; and downstream customers such as wind turbine OEMs, wind farm developers, EPC contractors, offshore wind platforms and wind farm retrofit markets.

The main market drivers are the continued expansion of new wind installations, the

upsizing of wind turbines and the growth of offshore wind. Global new wind installations reached about 165GW in 2025, directly increasing demand for step-up transformers installed in or near wind turbines. At the same time, wind turbine ratings are moving from the 3-6MW range toward 8MW, 10MW and above, which raises requirements for compact size, thermal performance, flame retardancy, vibration resistance and low maintenance. In offshore wind applications, transformers must operate under salt fog, humidity, vibration and difficult maintenance conditions, making oil-free, fire-safe and compact cast resin dry-type designs increasingly attractive. Stricter requirements for renewable power integration, low-loss equipment and grid reliability in Europe, the United States, China and Japan are also pushing wind power transformers toward higher reliability, lower losses, intelligent monitoring and customized designs.

This report studies the global Cast Resin Dry-Type Transformers (≤ 35KV) for Wind Power production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cast Resin Dry-Type Transformers (≤ 35KV) for Wind Power and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cast Resin Dry-Type Transformers (≤ 35KV) for Wind Power that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Cast Resin Dry-Type Transformers (≤ 35KV) for Wind Power total production and demand, 2021-2032, (K MVA)

Global Cast Resin Dry-Type Transformers (≤ 35KV) for Wind Power total production value, 2021-2032, (USD Million)

Global Cast Resin Dry-Type Transformers (≤ 35KV) for Wind Power production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MVA), (based on production site)

Global Cast Resin Dry-Type Transformers (≤ 35KV) for Wind Power consumption by region & country, CAGR, 2021-2032 & (K MVA)

U.S. VS China: Cast Resin Dry-Type Transformers (≤ 35KV) for Wind Power domestic production, consumption, key domestic manufacturers and share

Global Cast Resin Dry-Type Transformers (≤ 35KV) for Wind Power production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MVA)

Global Cast Resin Dry-Type Transformers (≤ 35KV) for Wind Power production by

Type, production, value, CAGR, 2021-2032, (USD Million) & (K MVA)
Global Cast Resin Dry-Type Transformers (? 35KV) for Wind Power production by
Application, production, value, CAGR, 2021-2032, (USD Million) & (K MVA)

This report profiles key players in the global Cast Resin Dry-Type Transformers (? 35KV) for Wind Power market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Siemens Energy, Hitachi Energy, Hainan Jinpan Smart Technology, SGB-SMIT Group, TEBA, Sunten Electric, Schneider Electric, TMC Transformers, China XD Group, Shandong Taikai, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Cast Resin Dry-Type Transformers (? 35KV) for Wind Power market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MVA) and average price (US\$/KVA) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cast Resin Dry-Type Transformers (? 35KV) for Wind Power Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Cast Resin Dry-Type Transformers (? 35KV) for Wind Power Market,
Segmentation by Type:

Under 35KV

35KV

Global Cast Resin Dry-Type Transformers (? 35KV) for Wind Power Market,
Segmentation by Phase:

Single-phase

Three-phase

Global Cast Resin Dry-Type Transformers (? 35KV) for Wind Power Market,
Segmentation by Installation Position:

Tower-Mounted Type

Nacelle-Integrated Type

Pad-Mounted / Ground Type

Substation Auxiliary Type

Global Cast Resin Dry-Type Transformers (? 35KV) for Wind Power Market,
Segmentation by Application:

Onshore Wind Power

Offshore Wind Power

Companies Profiled:

Siemens Energy

Hitachi Energy

Hainan Jinpan Smart Technology

SGB-SMIT Group

TEBA

Sunten Electric

Schneider Electric

TMC Transformers

China XD Group

Shandong Taikai

Jiangsu Huapeng Transformer

Guangdong Mingyang Electric

Sanbian Sci-Tech

Key Questions Answered:

1. How big is the global Cast Resin Dry-Type Transformers (? 35KV) for Wind Power market?
2. What is the demand of the global Cast Resin Dry-Type Transformers (? 35KV) for Wind Power market?

3. What is the year over year growth of the global Cast Resin Dry-Type Transformers (? 35KV) for Wind Power market?
4. What is the production and production value of the global Cast Resin Dry-Type Transformers (? 35KV) for Wind Power market?
5. Who are the key producers in the global Cast Resin Dry-Type Transformers (? 35KV) for Wind Power market?
6. What are the growth factors driving the market demand?

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