

Global Cast Nylon Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Cast Nylon market size is expected to reach \$ 668 million by 2032, rising at a market growth of 3.8% CAGR during the forecast period (2026-2032).

In 2025, global Cast Nylon sales reached approximately 94.47 Kilotons, with an average global market price of around 5,231 USD per Ton.

Cast Nylon, also referred to as MC Nylon, Monomer Casting Nylon, or Cast Polyamide, is an engineering plastics family centered on cast polyamide 6 grades produced through monomer casting and anionic polymerization. It is valued for its high mechanical strength, wear resistance, vibration damping, self-lubricating behavior, and good machinability, making it widely used in load-bearing, wear, guiding, and power-transmission applications. In commercial supply, leading producers mainly offer Cast Nylon in semi-finished forms such as rods, plates/sheets, and tubes/tubular bars, with additional supply of rings, discs, and custom castings or casting blanks for industrial conversion.

For the purpose of this report, the Cast Nylon market is defined primarily as a semi-finished engineering plastics market covering plates, rods, tubes, tubular bars, blocks/blanks, and custom cast blanks supplied by primary Cast Nylon producers. The scope includes standard stock shapes and custom castings sold before precision machining, while excluding downstream finished components such as gears, sheaves, pulleys, bushings, guide parts, and other machined assemblies when sold as finished products. This boundary is consistent with the prevailing industry model in which Cast Nylon is first supplied as semi-finished stock shapes and then machined by customers or processors into industrial parts. It also aligns with the common market-segmentation framework used in Cast Nylon studies, where the market is typically organized by MC

Nylon rod, plate/sheet, and pipe/tube rather than by finished components.

The gross margin for cast nylon typically ranges between 25% and 40%, with the specific margin depending on the type of nylon, its intended application, and fluctuations in market demand. High-performance nylons?such as reinforced cast nylon (which incorporates reinforcing materials like glass fiber)?command higher gross margins; this is because these products are utilized in industrial environments requiring high strength and wear resistance, where market demand remains relatively stable and pricing is premium. In contrast, standard types of cast nylon?such as unreinforced Nylon 6?typically yield lower gross margins due to intense market competition and their widespread range of applications.

The cast nylon industry value chain primarily comprises upstream raw material supply, midstream manufacturing and processing, and downstream application and sales. The upstream segment includes producers of nylon monomers (such as caprolactam and polyamides) as well as suppliers of reinforcing materials (such as glass fiber). The midstream segment encompasses nylon casting, mold design, processing, and customization services. The downstream segment primarily consists of suppliers of parts and equipment to various industries, including machinery, automotive, electronics, and food packaging. As the global manufacturing sector evolves toward greater intelligence, precision, and high performance, the demand for cast nylon applications continues to rise?particularly within the industrial equipment, automotive components, and high-end power transmission sectors.

Market Development Opportunities & Main Driving Factors

The market development opportunities for Cast Nylon mainly stem from the continued growth of the manufacturing industry and the increasing demand for high-performance materials. With the rise of smart manufacturing and automation, many traditional metal materials are being replaced by cast nylon, especially in applications that require high strength, wear resistance, and corrosion resistance. The automotive industry's demand for lightweight, durable components is driving the expansion of the cast nylon market. Additionally, with the increasing focus on environmental protection and energy efficiency standards, the demand for cast nylon in the energy sector and renewable energy applications is also growing, particularly as a key material for components.

Market Challenges, Risks & Restraints

However, the Cast Nylon market faces challenges. First, the production cost of nylon is

relatively high, especially for high-performance, reinforced cast nylon, as fluctuations in raw material prices (such as nylon monomers and reinforcing materials) can affect manufacturing costs. Secondly, the market is highly competitive, with pressure on profit margins, particularly from low-cost manufacturers in emerging markets. Additionally, with the increasing concern about environmental impacts, the issue of recycling cast nylon and resource utilization is becoming a significant topic within the industry, imposing higher environmental requirements on producers.

Downstream Demand Trends

The downstream demand for Cast Nylon is characterized by diversification and higher precision requirements. In the industrial sector, as automation and digital manufacturing advance, cast nylon is increasingly used in machinery, transmission components, and precision tools, particularly in industries that require high wear resistance and strength, such as aerospace, automotive, and construction machinery. The electronics industry's growing demand for high-performance materials is also pushing the application of cast nylon, especially in electrical connectors, housings, and protective coatings. As the focus on energy efficiency and environmental sustainability continues to grow, the use of cast nylon in green manufacturing is expanding, particularly in energy-efficient equipment, smart homes, and renewable energy applications.

This report studies the global Cast Nylon production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cast Nylon and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cast Nylon that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Cast Nylon total production and demand, 2021-2032, (Kilotons)

Global Cast Nylon total production value, 2021-2032, (USD Million)

Global Cast Nylon production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Cast Nylon consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Cast Nylon domestic production, consumption, key domestic manufacturers and share

Global Cast Nylon production by manufacturer, production, price, value and market

share 2021-2026, (USD Million) & (Kilotons)

Global Cast Nylon production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Cast Nylon production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Cast Nylon market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mitsubishi Chemical Advanced Materials, Röchling, Cast Nylons Limited (CNL), Licharz, Nylacast Engineered Products, Ensinger, Zell Materials (Klepsch Group), Westley Plastics, Mitsuboshi Belting, Castor Plastics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Cast Nylon market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cast Nylon Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Cast Nylon Market, Segmentation by Type:

MC Nylon Rod

MC Nylon Plate/Sheet

MC Nylon Pipe/Tube

Others

Global Cast Nylon Market, Segmentation by Reinforcing:

Reinforced Nylon

Unreinforced Nylon

Global Cast Nylon Market, Segmentation by Type of Nylon:

PA6

PA66

Others

Global Cast Nylon Market, Segmentation by Temperature Resistance:

Standard

High-Temperature

Low-Temperature

Global Cast Nylon Market, Segmentation by Application:

Automotive Industry

Electrical & Electronics

Mechanical Manufacturing

Transportation Industry

Others

Companies Profiled:

Mitsubishi Chemical Advanced Materials

Röchling

Cast Nylons Limited (CNL)

Licharz

Nylacast Engineered Products

Ensinger

Zell Materials (Klepsch Group)

Westley Plastics

Mitsuboshi Belting

Castor Plastics

DYNEX

Hongrui Environmental Protection

Nanfang Nylon Products

Korea Polymer

Nylatech

Surlon India

Comco EPP

Polikim A.S.

Takiron Polymer

Haiteng Fluorine Plastic

Hwa Yu Plastic

Hishiron Industries

OKD Polimer

YU SUNG

SNM INC.

James Walker Devol

Ilwoong Platech

Traid Villarroya

Key Questions Answered:

1. How big is the global Cast Nylon market?

2. What is the demand of the global Cast Nylon market?
3. What is the year over year growth of the global Cast Nylon market?
4. What is the production and production value of the global Cast Nylon market?
5. Who are the key producers in the global Cast Nylon market?
6. What are the growth factors driving the market demand?

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