

Global Cast Aluminum Rotor Induction Motor Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Cast Aluminum Rotor Induction Motor market size was valued at US\$ 177 million in 2025 and is forecast to a readjusted size of US\$ 236 million by 2032 with a CAGR of 4.3% during review period.

In 2025, the production volume of cast aluminum rotor induction motors is projected to reach 238,700 units, with an average selling price of \$720 per unit. The global annual production capacity for cast aluminum rotor induction motors stands at approximately 400,000 units, with a gross margin of approximately 32.6%. The cast aluminum rotor induction motor is a variant of the induction motor in which the rotor is formed by casting aluminum?typically utilizing a cast aluminum core (i.e., an aluminum alloy rotor). Compared to traditional squirrel-cage rotors (which consist of steel core laminations combined with copper or aluminum bars), cast aluminum rotors exhibit distinct differences in terms of manufacturing processes, material costs, and certain performance characteristics. The upstream raw materials for cast aluminum rotor induction motors include cast aluminum rotors, steel, surface treatment agents, coating materials, and other components. The midstream segment comprises the manufacturers of these cast aluminum rotor induction motors, while the downstream market is primarily concentrated in industries such as chemicals, electric power, and automotive manufacturing.

The market for cast-aluminum rotor induction motors is characterized by a trend of diversified development, finding extensive application across sectors such as new energy vehicles, industrial automation, and home appliances. Driven by the rapid expansion of the new energy vehicle industry, cast-aluminum rotor induction motors have emerged as a key choice for traction motors?thanks to advantages such as low

cost, light weight, and mature manufacturing processes?with demand showing particularly strong growth in dual-motor configurations for high-end vehicle models. In the industrial sector, their reliability and cost-effectiveness have led to their widespread adoption in general-purpose machinery, including fans, water pumps, and conveyor systems. Meanwhile, within the home appliance market?a sector highly sensitive to cost?cast-aluminum rotor induction motors have become the standard configuration. However, in scenarios demanding high efficiency, heavy-duty performance, or operation under high-temperature conditions, copper-bar rotor induction motors retain a distinct advantage; consequently, the two types serve as complements to one another across different application contexts. The overall market, propelled by technological advancements, environmental policies, and industrial demand, demonstrates a trend of steady growth, yet it continues to face challenges such as fluctuating raw material prices and technological competition.

This report is a detailed and comprehensive analysis for global Cast Aluminum Rotor Induction Motor market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Cast Aluminum Rotor Induction Motor market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Cast Aluminum Rotor Induction Motor market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Cast Aluminum Rotor Induction Motor market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Cast Aluminum Rotor Induction Motor market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Cast Aluminum Rotor Induction Motor

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Cast Aluminum Rotor Induction Motor market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ABB, Toshiba, Regal Rexnord, Siemens, TECO, WOLONG, Enpower, INOVANCE Automotive, HENGDA MOTOR, SEC Electric Machinery, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Cast Aluminum Rotor Induction Motor market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single-Phase

Three-Phase

Market segment by Shell Structure and Protection Level

Enclosed

Protective

Sealed

Market segment by Energy Efficiency Rating

IE1

IE2

IE3

IE4

Market segment by Working System

Continuous

Short-Term

Market segment by Application

New Energy Vehicles

Industrial

Others

Major players covered

ABB

Toshiba

Regal Rexnord

Siemens

TECO

WOLONG

Enpower

INOVANCE Automotive

HENGDA MOTOR

SEC Electric Machinery

Xinzhi

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Cast Aluminum Rotor Induction Motor product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Cast Aluminum Rotor Induction

Motor, with price, sales quantity, revenue, and global market share of Cast Aluminum Rotor Induction Motor from 2021 to 2026.

Chapter 3, the Cast Aluminum Rotor Induction Motor competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Cast Aluminum Rotor Induction Motor breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Cast Aluminum Rotor Induction Motor market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Cast Aluminum Rotor Induction Motor.

Chapter 14 and 15, to describe Cast Aluminum Rotor Induction Motor sales channel, distributors, customers, research findings and conclusion.

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