

# Global Cast Aluminum Rotor Asynchronous Motor Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Cast Aluminum Rotor Asynchronous Motor market size was valued at US\$ 177 million in 2025 and is forecast to a readjusted size of US\$ 236 million by 2032 with a CAGR of 4.3% during review period.

In 2025, the production volume of cast aluminum rotor asynchronous motors is projected to reach 238,700 units, with an average selling price of \$720 per unit. The global annual production capacity for cast aluminum rotor asynchronous motors stands at approximately 400,000 units, with a gross margin of approximately 32.6%. A cast aluminum rotor asynchronous motor refers to a variant of the asynchronous motor—typically a three-phase asynchronous motor—that utilizes a cast aluminum alloy rotor as its rotating component. While cast aluminum rotors offer advantages in terms of lightweight design and cost-effectiveness under specific operating conditions, their design and manufacturing processes require careful consideration of material characteristics and thermo-mechanical properties. The upstream supply chain for cast aluminum rotor asynchronous motors comprises raw materials such as cast aluminum rotors, steel, surface treatment agents, and coating materials. The midstream segment consists of the manufacturers of these motors, while the downstream market is primarily concentrated in industries such as chemicals, electric power, and automotive manufacturing.

The market for cast-aluminum rotor asynchronous motors is currently exhibiting a trend of steady growth, with market size continuously expanding, driven by downstream demand from sectors such as new energy vehicles, industrial automation, and power industry upgrades. In the new energy vehicle sector, asynchronous motors have

emerged as a key choice for dual-motor powertrain configurations in mid-to-high-end models, owing to their superior high-speed performance capabilities; this, in turn, is driving increased demand for cast-aluminum rotors. In the industrial sector, cast-aluminum rotor asynchronous motors are widely utilized in general-purpose machinery—such as machine tools, water pumps, and fans—as well as in specialized equipment, leveraging advantages such as simple structure, reliable operation, and low cost; consequently, their market penetration rate continues to rise year after year. Concurrently, global energy-saving policies are fostering the widespread adoption of high-efficiency, energy-saving motors, thereby providing further impetus to market growth. Nevertheless, the market faces challenges such as fluctuating raw material prices, technological barriers, and competitive pressure from alternative technologies—particularly permanent magnet synchronous motors; yet, cast-aluminum rotor asynchronous motors continue to maintain an irreplaceable position within the realm of medium-to-high-power general-purpose drive applications.

This report is a detailed and comprehensive analysis for global Cast Aluminum Rotor Asynchronous Motor market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Cast Aluminum Rotor Asynchronous Motor market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Cast Aluminum Rotor Asynchronous Motor market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Cast Aluminum Rotor Asynchronous Motor market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Cast Aluminum Rotor Asynchronous Motor market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit),

2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Cast Aluminum Rotor Asynchronous Motor

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Cast Aluminum Rotor Asynchronous Motor market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ABB, Toshiba, Regal Rexnord, Siemens, TECO, WOLONG, Enpower, INOVANCE Automotive, HENGDA MOTOR, SEC Electric Machinery, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Cast Aluminum Rotor Asynchronous Motor market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Single-Phase Asynchronous Motor

Three-Phase Asynchronous Motor

### Market segment by Shell Structure and Protection Level

Enclosed

Protective

Sealed

#### Market segment by Energy Efficiency Rating

IE1

IE2

IE3

IE4

#### Market segment by Working System

Continuous

Short-Term

#### Market segment by Application

Chemical

Power

Automotive

Others

#### Major players covered

ABB

Toshiba

Regal Rexnord

Siemens

TECO

WOLONG

Enpower

INOVANCE Automotive

HENGDA MOTOR

SEC Electric Machinery

Xinzhi Group

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Cast Aluminum Rotor Asynchronous Motor product scope,

*Global Cast Aluminum Rotor Asynchronous Motor Market 2026 by Manufacturers, Regions, Type and Application, For...*

market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Cast Aluminum Rotor Asynchronous Motor, with price, sales quantity, revenue, and global market share of Cast Aluminum Rotor Asynchronous Motor from 2021 to 2026.

Chapter 3, the Cast Aluminum Rotor Asynchronous Motor competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Cast Aluminum Rotor Asynchronous Motor breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Cast Aluminum Rotor Asynchronous Motor market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Cast Aluminum Rotor Asynchronous Motor.

Chapter 14 and 15, to describe Cast Aluminum Rotor Asynchronous Motor sales channel, distributors, customers, research findings and conclusion.

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