

Global Cassava Dietary Fiber Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Cassava Dietary Fiber market size was valued at US\$ 14.41 million in 2025 and is forecast to a readjusted size of US\$ 32.88 million by 2032 with a CAGR of 12.0% during review period.

In 2025, global production of cassava-derived dietary fiber reaches 2,800 metric tons, with an average selling price of \$5,000 per metric ton.

Cassava dietary fiber primarily refers to resistant starch or resistant dextrin extracted from cassava roots. Its core characteristic lies in its resistance to digestion. Cassava fiber uses a special process (such as mild acid heating) to convert cassava starch into a mixture of glucose chains. These chains are resistant to breakdown by human digestive enzymes, resulting in a low-calorie, high-fiber functional ingredient. Unlike regular cassava flour (which contains digestible starch), cassava fiber contains no sugar or absorbable carbohydrates.

Key market drivers include the following:

Growth in the market for cassava-derived dietary fiber is primarily driven by rising demand for healthy foods and dietary fiber supplementation. Consumers are increasingly focused on gut health, weight management, blood sugar control, and "clean label" foods, prompting food companies to incorporate plant-based dietary fibers into a wider range of products. Cassava-derived ingredients?characterized by their plant-based nature, relatively mild flavor, and formulation versatility?are suitable for use in baked goods, meal replacements, beverages, snacks, nutritional powders, and functional foods, thereby meeting the demand for healthier product formulations.

Secondly, the increased use of gluten-free products and alternative starch sources creates further opportunities for cassava-derived dietary fiber. Cassava ingredients are frequently used in gluten-free foods, flour blends, convenience foods, and baking applications; when modified or enriched for dietary fiber content, they can boost fiber levels while simultaneously improving product texture, water-holding capacity, and satiety. For food processors, cassava-derived dietary fiber serves not only as an ingredient for nutritional fortification but also as a functional additive that enhances mouthfeel, stabilizes structure, and optimizes formulation costs.

Furthermore, the trend toward the deep processing of agricultural products and the value-added utilization of by-products is also propelling industry growth. The cassava processing value chain offers opportunities for the development of starch, powder, and fibrous components; through processes such as separation, drying, micronization, and quality control, traditional low-value-added raw materials can be transformed into food-grade functional ingredients. Future market competition will center on fiber content, particle size control, flavor purity, solubility and dispersibility, food safety certifications, and capabilities in downstream application development. Enterprises that possess a stable supply of raw materials and the ability to provide formulation services are more likely to gain recognition from food industry clients.

This report is a detailed and comprehensive analysis for global Cassava Dietary Fiber market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Cassava Dietary Fiber market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Cassava Dietary Fiber market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Cassava Dietary Fiber market size and forecasts, by Type and by Application, in

consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Cassava Dietary Fiber market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Cassava Dietary Fiber

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Cassava Dietary Fiber market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shandong Bailong Chuangyuan, Anderson Advanced Ingredients, Nutra-Agri Ingredients, Tai Lijie Bio-Technology, Saigao Nutri, King Cassava, KetoGoods, Nexus Ingredients, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Cassava Dietary Fiber market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Soluble Fiber

Insoluble Fiber

Market segment by Process

Physical Processing

Enzymatic/Chemical Modification

Market segment by Resistant Starch (RS) Grade

RS2 (Naturally Granular Resistant Starch)

RS3 (Retrograded Resistant Starch)

RS4 (Chemically Modified Resistant Starch)

Market segment by Application

Functional Beverages

Dairy Products

Baked Goods

Nutritional Supplements

Candy and Snack Bars

Others

Major players covered

Shandong Bailong Chuangyuan

Anderson Advanced Ingredients

Nutra-Agri Ingredients

Tai Lijie Bio-Technology

Saigao Nutri

King Cassava

KetoGoods

Nexus Ingredients

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Cassava Dietary Fiber product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Cassava Dietary Fiber, with price, sales quantity, revenue, and global market share of Cassava Dietary Fiber from 2021 to 2026.

Chapter 3, the Cassava Dietary Fiber competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Cassava Dietary Fiber breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Cassava Dietary Fiber market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Cassava Dietary Fiber.

Chapter 14 and 15, to describe Cassava Dietary Fiber sales channel, distributors, customers, research findings and conclusion.

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