

Global Cash Management Equipment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Cash Management Equipment market size is expected to reach \$ 7469 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

In 2025, global Cash Management Equipment production reached approximately 960 K units, with an average global market price of around 5,300 US\$/unit.

Cash Management Equipment refers to hardware systems used to count, authenticate, sort, store, recycle, dispense, and monitor physical cash in commercial and financial environments. It mainly includes banknote counters, coin counters, currency sorters, cash recyclers, smart safes, teller cash automation systems, and high-capacity cash center processing systems. These devices help banks, retailers, hospitality operators, transportation sites, public service counters, and cash logistics companies improve cash handling accuracy, reduce manual workload, strengthen security, and speed up daily reconciliation.

Demand for Cash Management Equipment is driven by the continued circulation of cash in banking, retail, transportation, hospitality, gaming, and public payment scenarios, especially where large daily cash volumes require secure and efficient processing. Banks are upgrading branch operations with teller cash recyclers and automated cash handling systems to reduce labor costs and improve service efficiency, while retailers are adopting smart safes and cash recyclers to reduce shrinkage, shorten cash-up time, and improve cash visibility. Although digital payments are expanding, cash remains important in many regions and industries, creating stable replacement demand and opportunities for intelligent, networked, compact, and high-security cash management solutions.

This report studies the global Cash Management Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cash Management Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cash Management Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Cash Management Equipment total production and demand, 2021-2032, (K Units)

Global Cash Management Equipment total production value, 2021-2032, (USD Million)

Global Cash Management Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Cash Management Equipment consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Cash Management Equipment domestic production, consumption, key domestic manufacturers and share

Global Cash Management Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Cash Management Equipment production by Equipment Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Cash Management Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Cash Management Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Glory Global Solutions, Diebold Nixdorf, Fujitsu Frontech, PayComplete, Magner International, Sesami, CIMA S.p.A., Cashmaster International, Kisan Electronics, Cassida Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Cash Management Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Equipment Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cash Management Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Cash Management Equipment Market, Segmentation by Equipment Type:

Banknote Counter and Sorter

Coin Counter and Sorter

Cash Recycler

Smart Safe / Deposit Safe

Teller Cash Automation System

Cash Center Processing System

Others

Global Cash Management Equipment Market, Segmentation by Processing Capacity:

Low-Capacity Type: ?500 Notes/Min

Medium-Capacity Type: 500?1,000 Notes/Min

High-Capacity Type: ?1,000?2,000 Notes/Min

Ultra-High-Capacity Type: ?2,000 Notes/Min

Global Cash Management Equipment Market, Segmentation by Automation Level:

Manual-Assisted Type

Semi-Automatic Type

Fully Automatic Type

Networked Intelligent Type

Others

Global Cash Management Equipment Market, Segmentation by Application:

Banking

Retail

Hospitality

Transportation

Government and Public Services

Cash-In-Transit and Cash Centers

Others

Companies Profiled:

Glory Global Solutions

Diebold Nixdorf

Fujitsu Frontech

PayComplete

Magner International

Sesami

CIMA S.p.A.

Cashmaster International

Kisan Electronics

Cassida Corporation

Volumatic

Crane Payment Innovations

Hyosung Innovue

SUZOHAPP

Giesecke+Devrient

GRG Banking

OKI Electric Industry

Hitachi Channel Solutions

Laurel Bank Machines

Key Questions Answered:

1. How big is the global Cash Management Equipment market?
2. What is the demand of the global Cash Management Equipment market?
3. What is the year over year growth of the global Cash Management Equipment market?
4. What is the production and production value of the global Cash Management Equipment market?
5. Who are the key producers in the global Cash Management Equipment market?
6. What are the growth factors driving the market demand?

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