

# Global Cash Logistics Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Cash Logistics market size was valued at USD 16780 million in 2023 and is forecast to a readjusted size of USD 25310 million by 2030 with a CAGR of 6.0% during review period.

Cash logistics involves physical transportation of cash from one location to another. Cash logistics services comprise of secure cash services, bank ATM services, armored cash transportation, management services, and transportation of valuables. The whole procedure involves physical movements of banknotes, coins, credit cards, and items of value from one location to another. The locations include bulk cash junctions, bank branches, ATM vestibules, large retailers, ticket vending machines, and parking meters.

The segment of Cash in Transit has witnessed growth at a noteworthy rate over the past few years and is expected to grow at a higher pace in the forecast period. On the heels of rising cash prevalence particularly in developing countries including China, India, CIC-GDP ratio and installations of ATMs has been on the rise. Among the regions, North America accounts for the largest regional share in the global cash logistics market in 2016. Emerging nations in Asia Pacific region such as China and India have been displaying a lot of potential and is anticipated to be one of the fastest growing regions in the forecast period. Key factors driving the robust growth rate of APAC region include amplifying growth in the installation of ATMs, increase in the cash usage, re-monetisation in India, rising need for the replenishment of ATMs coupled with increasing purchasing power.

The Global Info Research report includes an overview of the development of the Cash Logistics industry chain, the market status of Enterprise (Cash-In-Transit, Cash Management), Individual (Cash-In-Transit, Cash Management), and key enterprises in

developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Cash Logistics.

Regionally, the report analyzes the Cash Logistics markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Cash Logistics market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Cash Logistics market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Cash Logistics industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Cash-In-Transit, Cash Management).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Cash Logistics market.

**Regional Analysis:** The report involves examining the Cash Logistics market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Cash Logistics market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Cash Logistics:

**Company Analysis:** Report covers individual Cash Logistics players, suppliers, and

other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Cash Logistics. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Enterprise, Individual).

**Technology Analysis:** Report covers specific technologies relevant to Cash Logistics. It assesses the current state, advancements, and potential future developments in Cash Logistics areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Cash Logistics market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Cash Logistics market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

### Market segment by Type

Cash-In-Transit

Cash Management

ATM Services

### Market segment by Application

Enterprise

Individual

Government

Others

Market segment by players, this report covers

Brink's Incorporated

G4S

GardaWorld

Loomis

Prosegur

Cash Logistik Security

Global Security Logistics

General Secure Logistics Services

Lemuir Secure Logistics

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Cash Logistics product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Cash Logistics, with revenue, gross margin and global market share of Cash Logistics from 2019 to 2024.

Chapter 3, the Cash Logistics competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Cash Logistics market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Cash Logistics.

Chapter 13, to describe Cash Logistics research findings and conclusion.

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