

Global Carnation Oil Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Carnation Oil market size is expected to reach \$ 1194 million by 2032, rising at a market growth of 4.9% CAGR during the forecast period (2026-2032).

Global sales of carnation oil reached 216 tons in 2025, with an average price of US\$3,852 per kilogram.

Carnation essential oil or carnation absolute, is a slightly viscous liquid with a strong rich, honey-sweet, spicy and floral herbaceous aroma. It is obtained from the flowers by the process known as solvent extraction method.

Carnation essential oil is made from the blooming flowers of *Dianthus caryophyllus* L. (Caryophyllaceae family), primarily produced in Grasse, France; Morocco; Egypt; and Yunnan, China. Because the flowers contain extremely low levels of essential oil (0.01-0.03%), 5-6 tons of flowers are needed to produce 1 kg of absolute. The purchase price of flowers fluctuates seasonally between 8-15 RMB/kg, with raw material costs accounting for 65-70% of the ex-factory price. Processing involves solvent extraction (pentane/hexane) to obtain an extract, followed by alcohol dewaxing, concentration, and filtration. Solvent recovery and testing account for 20-25% of energy consumption. Therefore, a 10% fluctuation in flower prices directly translates to approximately 7% in the absolute price. Furthermore, the 40-60% premium for traditional Grasse varieties further increases the cost of high-end products.

This report studies the global Carnation Oil production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Carnation Oil and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Carnation Oil that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Carnation Oil total production and demand, 2021-2032, (MT)
Global Carnation Oil total production value, 2021-2032, (USD Million)
Global Carnation Oil production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MT), (based on production site)
Global Carnation Oil consumption by region & country, CAGR, 2021-2032 & (MT)
U.S. VS China: Carnation Oil domestic production, consumption, key domestic manufacturers and share
Global Carnation Oil production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MT)
Global Carnation Oil production by Type, production, value, CAGR, 2021-2032, (USD Million) & (MT)
Global Carnation Oil production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MT)
This report profiles key players in the global Carnation Oil market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bontoux SAS, Treatt, Mane Kancor, Berje, Ernesto Ventos, Robertet Group, Ultra International, Elixens, Ungerer and Company, Penta Manufacturing Company, etc.
This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.
Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Carnation Oil market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MT) and average price (USD/Kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Carnation Oil Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Carnation Oil Market, Segmentation by Type:

Compound Essential Oil

Unilateral Essential Oil

Global Carnation Oil Market, Segmentation by Eugenol Content:

60%

75%

85%

Global Carnation Oil Market, Segmentation by Grade:

Industrial Grade

Fragrance Grade

Global Carnation Oil Market, Segmentation by Application:

Perfume & Daily Chemicals

Pharmaceuticals

Others

Companies Profiled:

Bontoux SAS

Treatt

Mane Kancor

Berje

Ernesto Ventos

Robertet Group

Ultra International

Elixens

Ungerer and Company

Penta Manufacturing Company

IFF - LMR Naturals

Payan Bertrand

Augustus Oils

SanaBio GmbH

Key Questions Answered:

1. How big is the global Carnation Oil market?
2. What is the demand of the global Carnation Oil market?
3. What is the year over year growth of the global Carnation Oil market?
4. What is the production and production value of the global Carnation Oil market?
5. Who are the key producers in the global Carnation Oil market?

6. What are the growth factors driving the market demand?

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