

Global Cardiopulmonary Bypass Equipment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Cardiopulmonary Bypass Equipment market size is expected to reach \$ 1059 million by 2032, rising at a market growth of 9.5% CAGR during the forecast period (2026-2032).

Cardiopulmonary Bypass Equipment refers to a life-support system designed to temporarily replace or assist the pumping function of the heart and the gas-exchange function of the lungs during open-heart and selected major vascular procedures. Its central component is generally a heart-lung machine, which removes venous blood from the patient, pumps it through an oxygenator for oxygenation and carbon-dioxide removal, and returns it to the arterial circulation. This process maintains systemic perfusion while the heart is stopped or blood flow is interrupted. A complete system typically includes roller or centrifugal pumps, a central control console, monitoring modules, heater-cooler units and gas-blending devices, operating together with disposable oxygenators, reservoirs, tubing sets, cannulae and filters. The equipment is primarily used in coronary artery bypass grafting, valve repair or replacement, congenital heart surgery, aortic procedures and cardiopulmonary transplantation. It must provide highly reliable control of blood flow, temperature, pressure, air detection, patient monitoring and procedural data. In 2025, global Cardiopulmonary Bypass Equipment production reached approximately 2000 units. The average gross profit margin of this product is 55%.

Population aging, the increasing prevalence of coronary and valvular heart disease, and the expansion of complex cardiac surgery into more regional medical centers are supporting sustained demand for cardiopulmonary bypass equipment. Although interventional and minimally invasive therapies are replacing surgery in selected patients, complex coronary lesions, multivalvular disease, congenital defects and major

aortic disorders still require extracorporeal circulation. Hospitals are also replacing aging heart-lung machines and shifting purchasing priorities from basic pumping capability toward integrated monitoring, automated safety control and digital perfusion management. Embedded patient monitoring, advanced sensors and procedural data integration are extending product value from capital equipment into consumables, software, maintenance and clinical services.

Because cardiopulmonary bypass equipment directly supports blood circulation, failures involving pump speed, air management, temperature control or monitoring can have severe clinical consequences. Manufacturers must therefore complete extensive testing covering biocompatibility, mechanical integrity, blood damage, air entrapment, reliability and sterilization, while managing lengthy regulatory and hospital-approval processes. High acquisition costs, complex cardiac-surgery training requirements and shortages of qualified perfusion personnel can constrain adoption in smaller hospitals. Product recalls and component shortages may also damage customer confidence, making robust quality systems, preventive maintenance and responsive technical support essential competitive requirements.

Downstream purchasing is shifting from standalone heart-lung machines toward integrated combinations of equipment, disposables, clinical data and services. Major cardiac centers increasingly require real-time monitoring of flow, pressure, temperature, blood gases and reservoir levels, together with connectivity to hospital information systems. Pediatric cardiac programs place additional emphasis on low-prime circuits and precise flow control to reduce hemodilution and blood trauma. Standardized interfaces, automated warnings, electronic case documentation, remote diagnostics and clinical training are also becoming more important. Systems that simplify operation and improve consistency between perfusion teams are therefore likely to capture stronger replacement demand.

This report studies the global Cardiopulmonary Bypass Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cardiopulmonary Bypass Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cardiopulmonary Bypass Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Cardiopulmonary Bypass Equipment total production and demand, 2021-2032, (Units)

Global Cardiopulmonary Bypass Equipment total production value, 2021-2032, (USD Million)

Global Cardiopulmonary Bypass Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Cardiopulmonary Bypass Equipment consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Cardiopulmonary Bypass Equipment domestic production, consumption, key domestic manufacturers and share

Global Cardiopulmonary Bypass Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Cardiopulmonary Bypass Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Cardiopulmonary Bypass Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Cardiopulmonary Bypass Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sorin Group, LivaNova, Medtronic, Terumo Cardiovascular, Fresenius Medical Care, Getinge, Braile Biomedica, Chalice Medical, Tianjin Medical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Cardiopulmonary Bypass Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cardiopulmonary Bypass Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Cardiopulmonary Bypass Equipment Market, Segmentation by Type:

Single Roller Pump Cardiopulmonary Bypass Equipment

Double Roller Pump Cardiopulmonary Bypass Equipment

Global Cardiopulmonary Bypass Equipment Market, Segmentation by Surgical Procedure:

Cardiac Surgery

Valve Surgery

CABG Surgery

Aortic Surgery

Other

Global Cardiopulmonary Bypass Equipment Market, Segmentation by Hospital Department:

Cardiac Surgery Department

Perfusion Department

Hybrid OR

Specialist Heart Center

Other

Global Cardiopulmonary Bypass Equipment Market, Segmentation by Application:

Cardiac Surgery

Lung Transplant Operation

Acute Respiratory Failure Treatment

Others

Companies Profiled:

Sorin Group

LivaNova

Medtronic

Terumo Cardiovascular

Fresenius Medical Care

Geringe

Braile Biomedica

Chalice Medical

Tianjin Medical

Key Questions Answered:

1. How big is the global Cardiopulmonary Bypass Equipment market?
2. What is the demand of the global Cardiopulmonary Bypass Equipment market?
3. What is the year over year growth of the global Cardiopulmonary Bypass Equipment market?
4. What is the production and production value of the global Cardiopulmonary Bypass Equipment market?
5. Who are the key producers in the global Cardiopulmonary Bypass Equipment market?
6. What are the growth factors driving the market demand?

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