

Global Cardiopulmonary Bypass Equipment Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Cardiopulmonary Bypass Equipment market size was valued at USD 433.2 million in 2023 and is forecast to a readjusted size of USD 806.4 million by 2030 with a CAGR of 9.3% during review period.

Cardiopulmonary Bypass Equipment is a device used in open heart surgery to support the body during the surgical procedure while the heart is stopped. The Cardiopulmonary Bypass Equipment is also called a heart-lung machine. The heart-lung machine is often referred to as the “pump”, and does the work of the heart and lungs during the operation.

Global Cardiopulmonary Bypass Equipment key players include Sorin, MAQUET, Medtronic, Terumo CV Group, Braile Biomedica, etc. Global top five manufacturers hold a share about 95%.

North America is the largest market, with a share over 40%, followed by Europe and Asia (ex. China), both have a share over 40%.

In terms of product, Single Roller Pump HLM is the largest segment, with a share over 65%. And in terms of application, the largest application is Cardiac Surgery, followed by Acute Respiratory Failure Treatment, Lung Transplant Operation, etc.

The Global Info Research report includes an overview of the development of the Cardiopulmonary Bypass Equipment industry chain, the market status of Cardiac Surgery (Single Roller Pump Cardiopulmonary Bypass Equipment, Double Roller Pump

Cardiopulmonary Bypass Equipment), Lung Transplant Operation (Single Roller Pump Cardiopulmonary Bypass Equipment, Double Roller Pump Cardiopulmonary Bypass Equipment), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Cardiopulmonary Bypass Equipment.

Regionally, the report analyzes the Cardiopulmonary Bypass Equipment markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Cardiopulmonary Bypass Equipment market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Cardiopulmonary Bypass Equipment market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Cardiopulmonary Bypass Equipment industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., Single Roller Pump Cardiopulmonary Bypass Equipment, Double Roller Pump Cardiopulmonary Bypass Equipment).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Cardiopulmonary Bypass Equipment market.

Regional Analysis: The report involves examining the Cardiopulmonary Bypass Equipment market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Cardiopulmonary Bypass Equipment market. This may

include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Cardiopulmonary Bypass Equipment:

Company Analysis: Report covers individual Cardiopulmonary Bypass Equipment manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Cardiopulmonary Bypass Equipment. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Cardiac Surgery, Lung Transplant Operation).

Technology Analysis: Report covers specific technologies relevant to Cardiopulmonary Bypass Equipment. It assesses the current state, advancements, and potential future developments in Cardiopulmonary Bypass Equipment areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Cardiopulmonary Bypass Equipment market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Cardiopulmonary Bypass Equipment market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Single Roller Pump Cardiopulmonary Bypass Equipment

Double Roller Pump Cardiopulmonary Bypass Equipment

Market segment by Application

Cardiac Surgery

Lung Transplant Operation

Acute Respiratory Failure Treatment

Others

Major players covered

Sorin

MAQUET

Medtronic

Terumo

Braile Biomedica

Tianjin Medical

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Cardiopulmonary Bypass Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Cardiopulmonary Bypass Equipment, with price, sales, revenue and global market share of Cardiopulmonary Bypass Equipment from 2019 to 2024.

Chapter 3, the Cardiopulmonary Bypass Equipment competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Cardiopulmonary Bypass Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Cardiopulmonary Bypass Equipment market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Cardiopulmonary Bypass Equipment.

Chapter 14 and 15, to describe Cardiopulmonary Bypass Equipment sales channel, distributors, customers, research findings and conclusion.

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